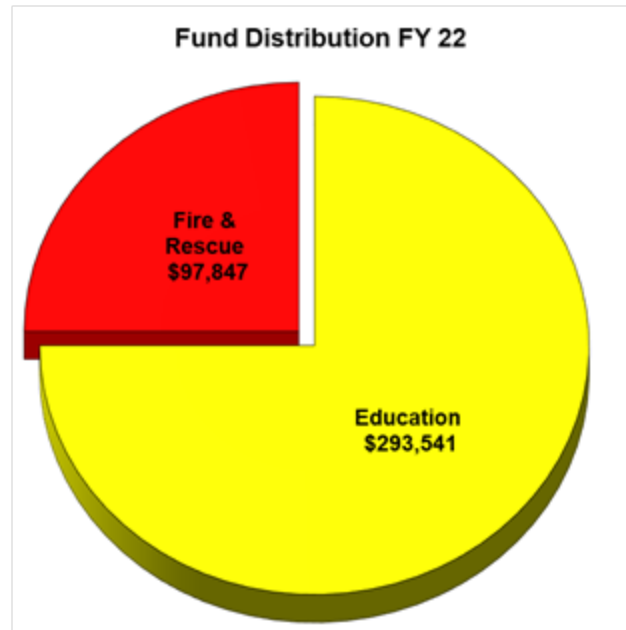


ALLEGANY COUNTY GAMING

2024

Fiscal Year 2024 Summary



ALLEGANY
· C O U N T Y ·

Kendra A. Gilpin
Gaming Administrator

Executive Summary for Allegany County Paper Gaming Office for Fiscal Year 2024

History

The Allegany County Gaming Office was created in 2003 as a self-support unit Responsible to the Finance Office of the Allegany County Government. The Authority to operate the Paper Gaming Officer and to guide its function can be found in Art. 27 of the Annotated Code of Maryland and adopted pursuant to the code of Public Local Laws of Allegany County. Our mission is to administer paper gaming activities within the county and to collect prescribed taxes from proceeds for allocation to the Education and Fire and Rescue Unit.

Fiscal Year 2024

This presentation only depicts revenues and trends for the past three years. The budget revenue projection for this year is identified below. One issue that plagues many Clubs, Convenience Stores, and Taverns is the lack of sufficient labor to maintain hours. Many operators have reduced hours of operation which in turn affected the sales of paper gaming. Also, with the current recession, it has appeared to have impacted the disposable income which led to a lack of patronages. Overall we have had another great year.

Projections:		Actual:	
Gaming Taxes:	\$388,800	Gaming Taxes:	\$483,551
Tax Stickers:	\$ 26,000	Tax Stickers:	\$ 26,300
Wholesaler Licenses:	\$ 5,000	Wholesaler License	\$ 5,000
Totals:	\$419,800	Totals:	\$514,851

Convenience Store Operator Revenues were down (\$13,387) for a decrease of 36% ending with a total of \$23,429 for the year.

Club Revenues were down (\$4,840) for a decrease of 2.5% ending with a total of \$189,901 for the year.

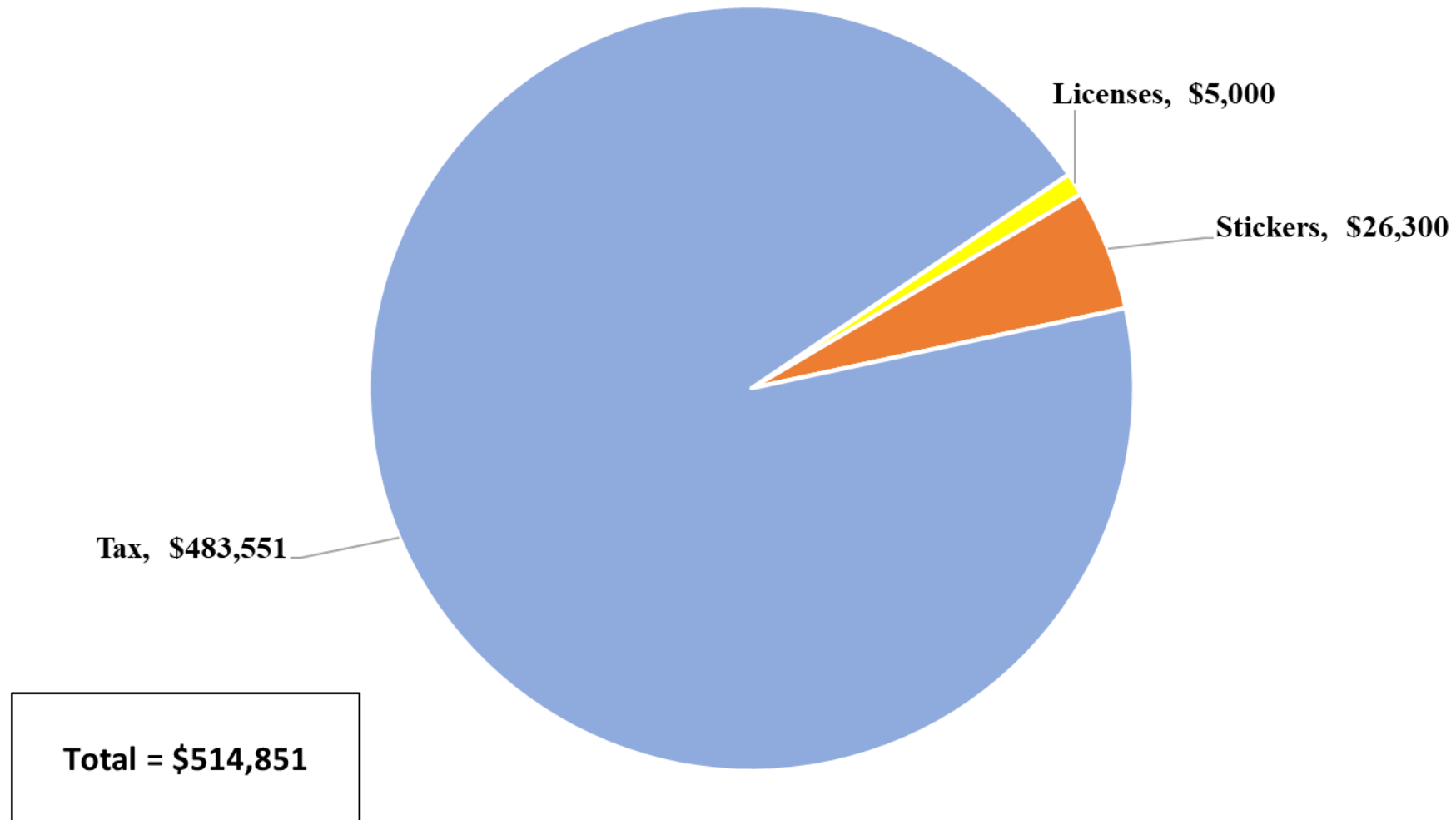
Tavern Revenues were up \$10,196 for an increase of 5.6% with a total of \$193,887 for the year.

Liquor Store Revenues were up \$6,868 for an increase of 10.5% ending with a total of \$72,128 for the year.

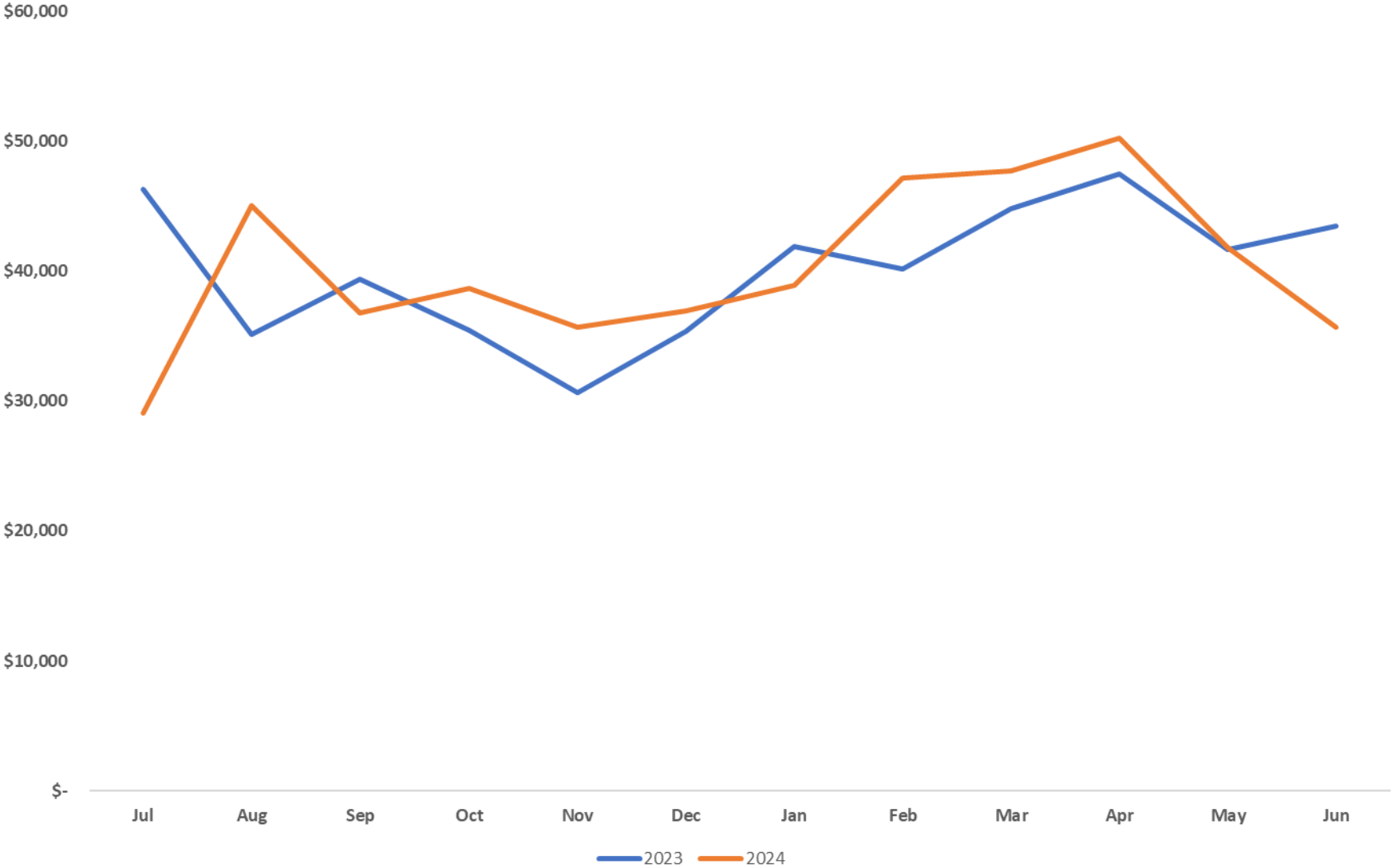
Temporary Operator Revenues were up \$3,061 for an increase of 267.5% with a total of \$4,205 for the year.

Allocation for Education is \$216,572 for an increase of \$20,019 an increase of 10.2% and 26 Volunteer Fire Units will be allocated a shared sum of \$72,191 for the year.

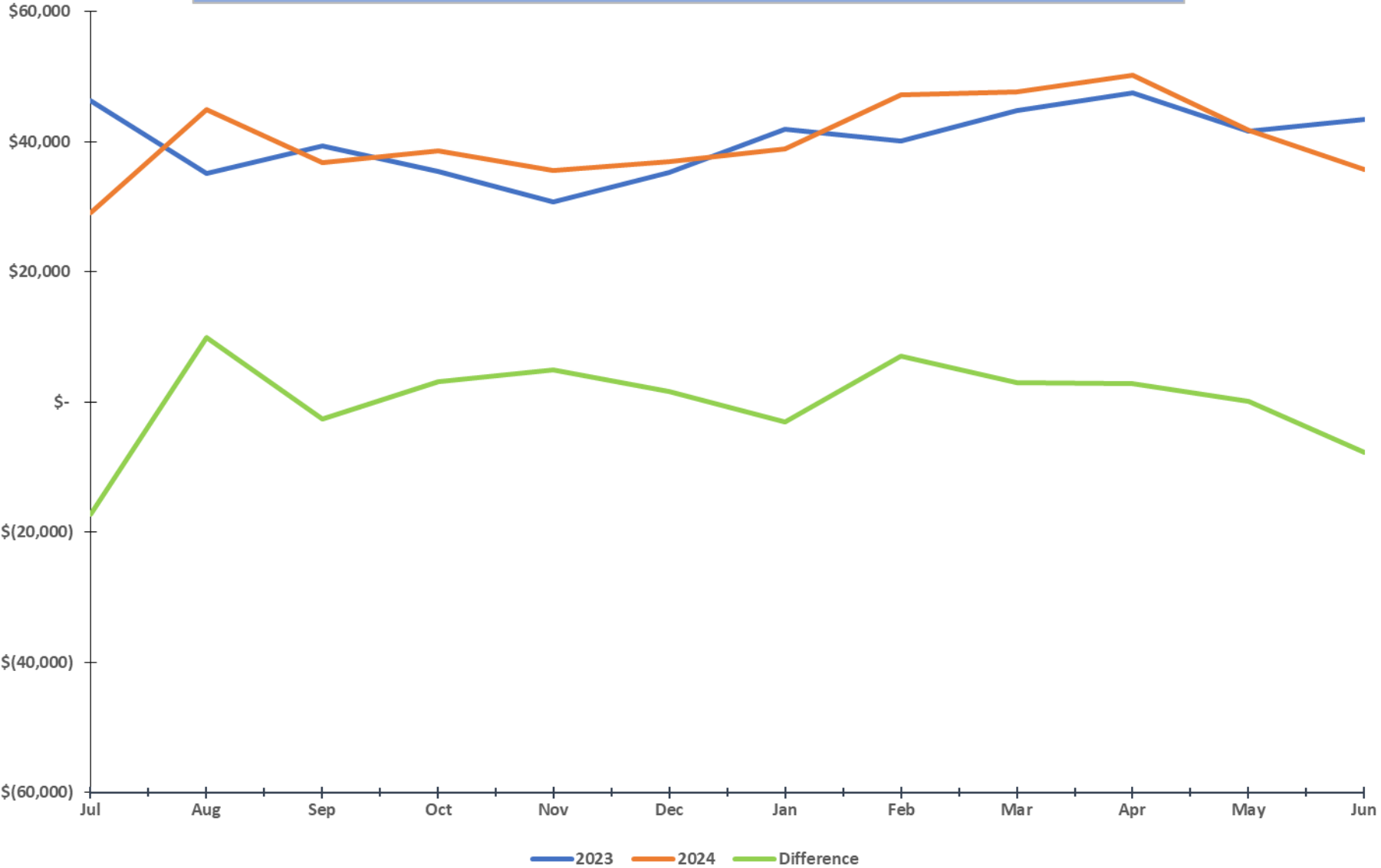
Allegany County Paper Gaming Fund Revenues by Type Fiscal Year 2024



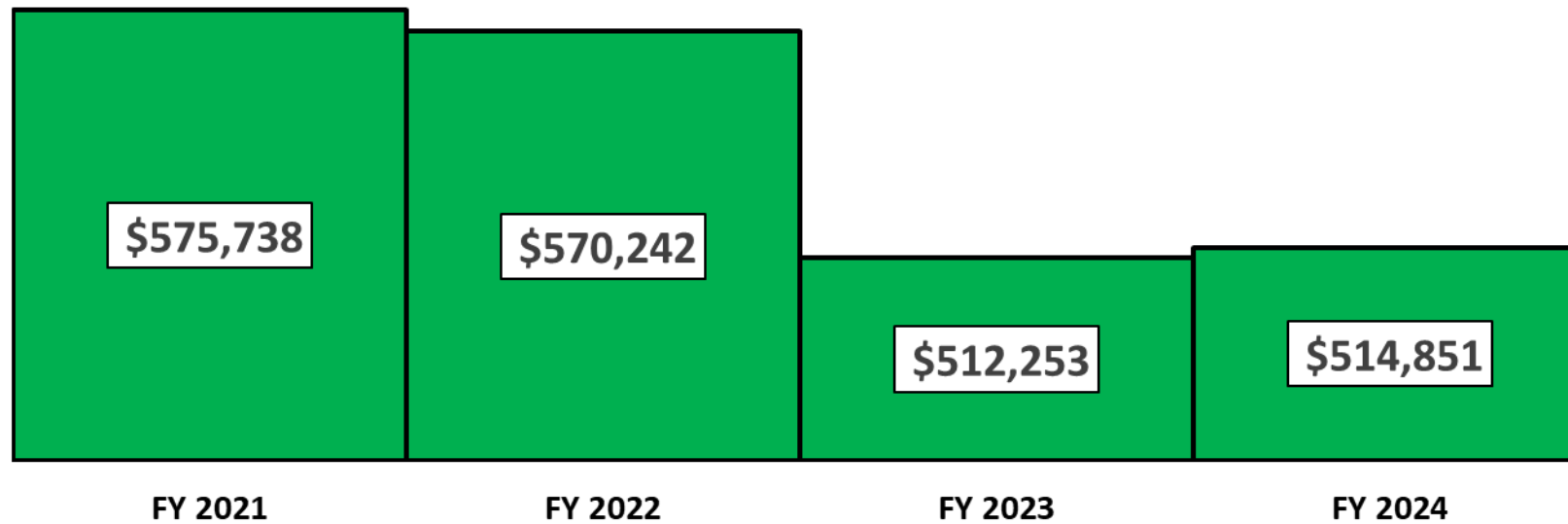
Allegany County Paper Gaming Fund Tax
Revenues By Month - FY 24 Versus FY 23



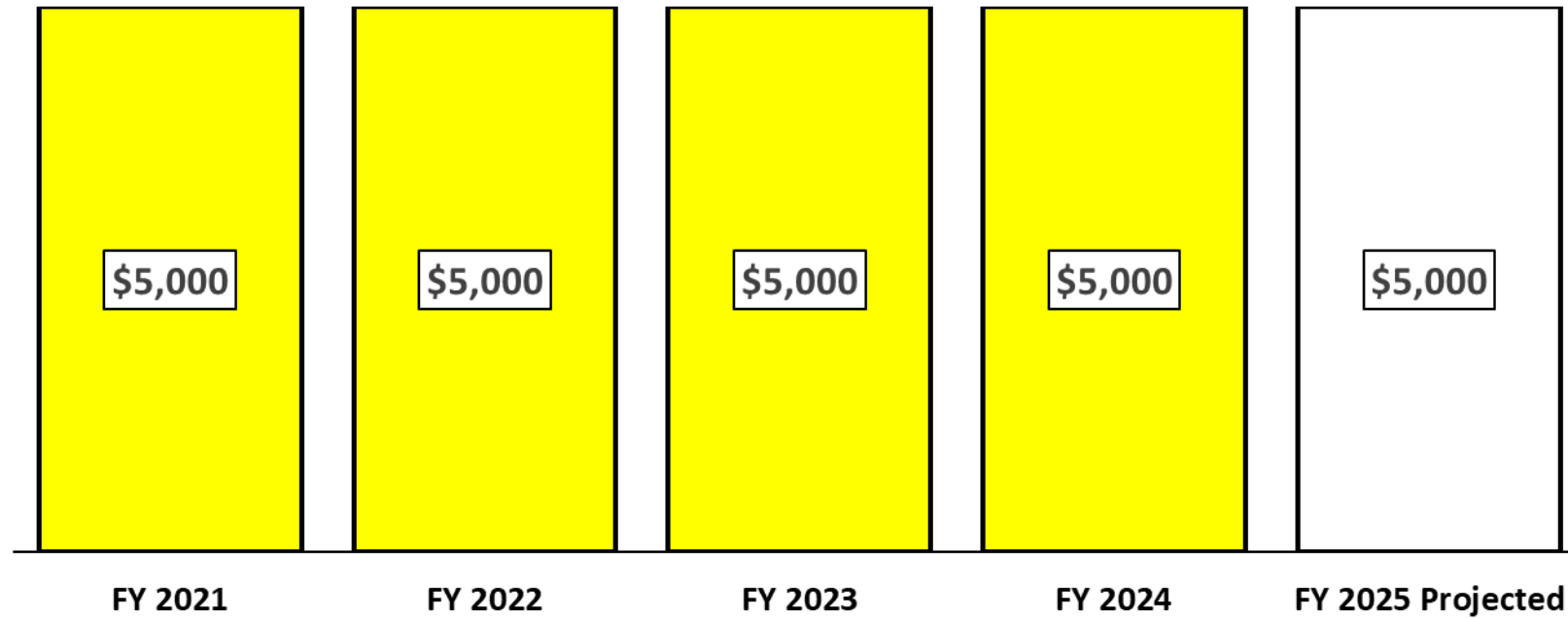
Allegany County Paper Gaming Fund Tax
Revenues By Month - FY 24 Versus FY 23



Allegany County Paper Gaming Fund Revenues
Fiscal Years 2021 - 2024



Allegany County Paper Gaming Fund Revenues
Fiscal Years 2021 - 2024

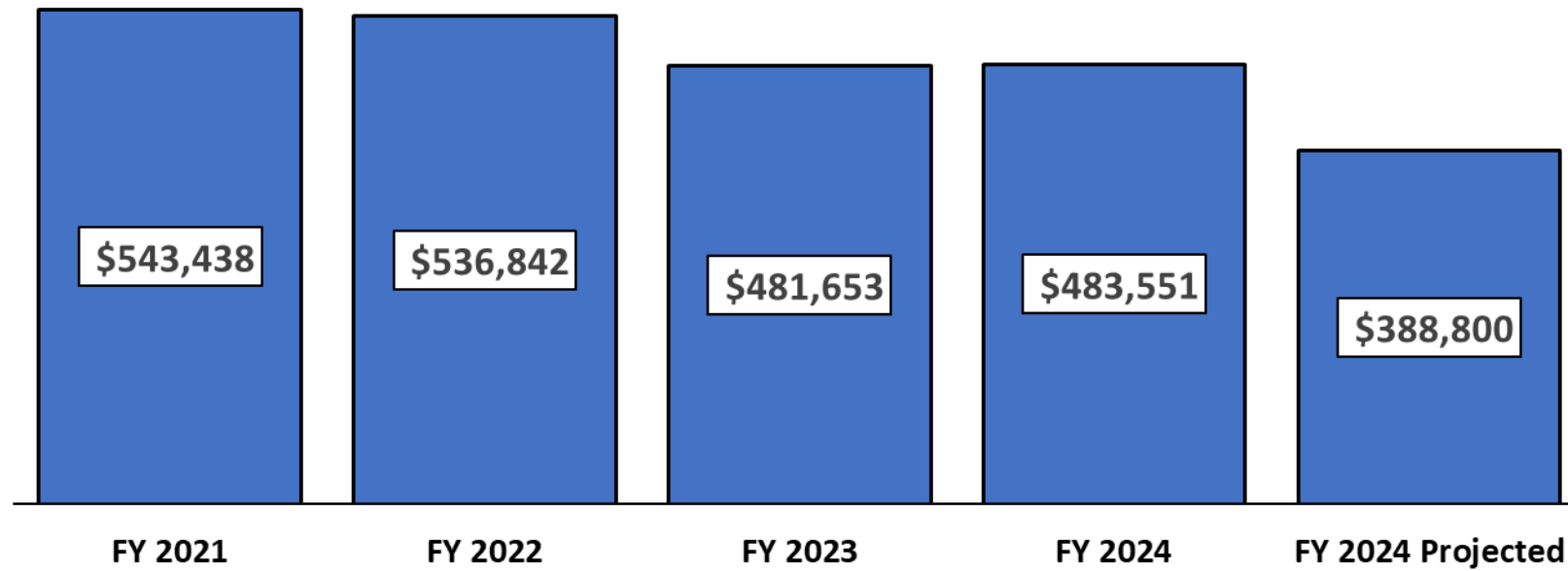


Allegany County Paper Games Distribution of Gaming Stickers - Fiscal Years 2021 - 2024

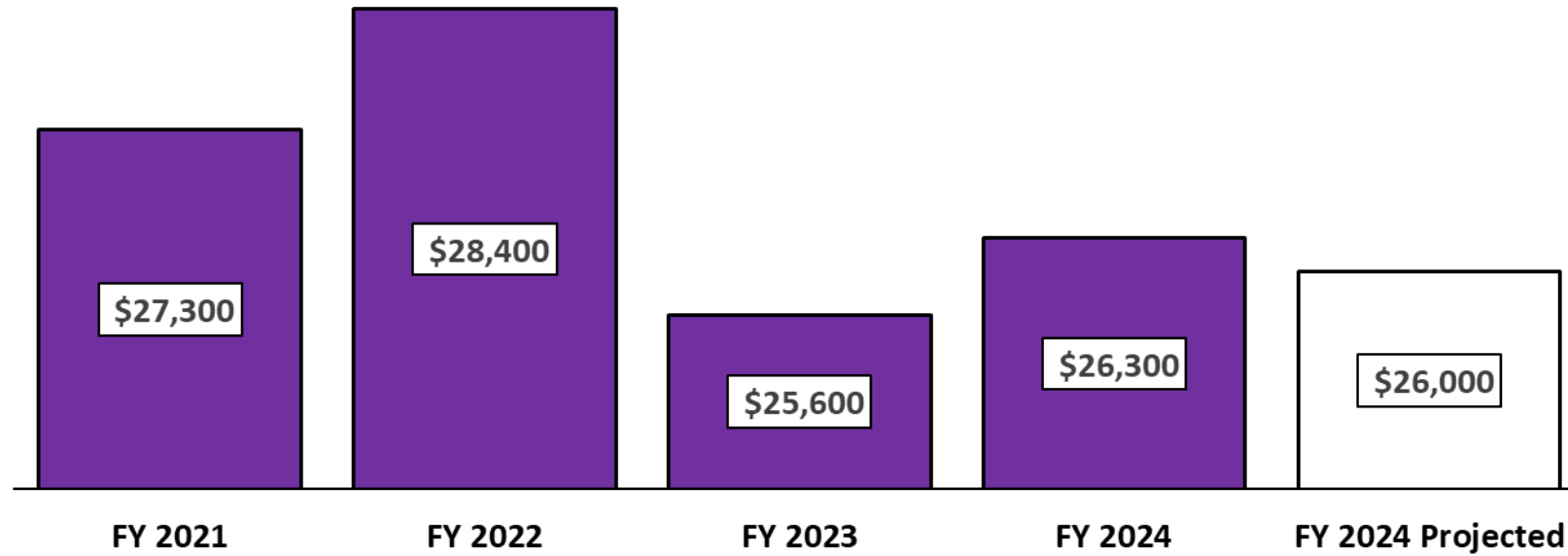
Stickers Sold To Wholesalers In Time Period				
FY 21 27,300	FY 22 28,400	FY 23 25,600	FY 24 206,300	FY 21-24 107,600
Attached To Taxable Games In Time Period				
FY 21 25,734 94.2%	FY 22 25,754 90.6%	FY 23 23,953 93.5%	FY 24 23,055 87.6%	FY 21-24 98,496 91.5%
Attached To Games Played In Time Period				
FY 21 25,079 91.8%	FY 22 24,330 85.6%	FY 23 22,964 89.7%	FY 24 21,277 80.8%	FY 21-24 93,650 87%
Attached To Taxable Games And Played In Time Period				
FY 21 23,941 87.6%	FY 22 23,358 82.2%	FY 23 21,665 84.6%	FY 24 19,989 75.9%	FY 21-24 88,953 81.6%

122
Stickers
Have
Been
Voided

Allegany County Paper Gaming Fund
Tax Revenues
Fiscal Years 2021 - 2024

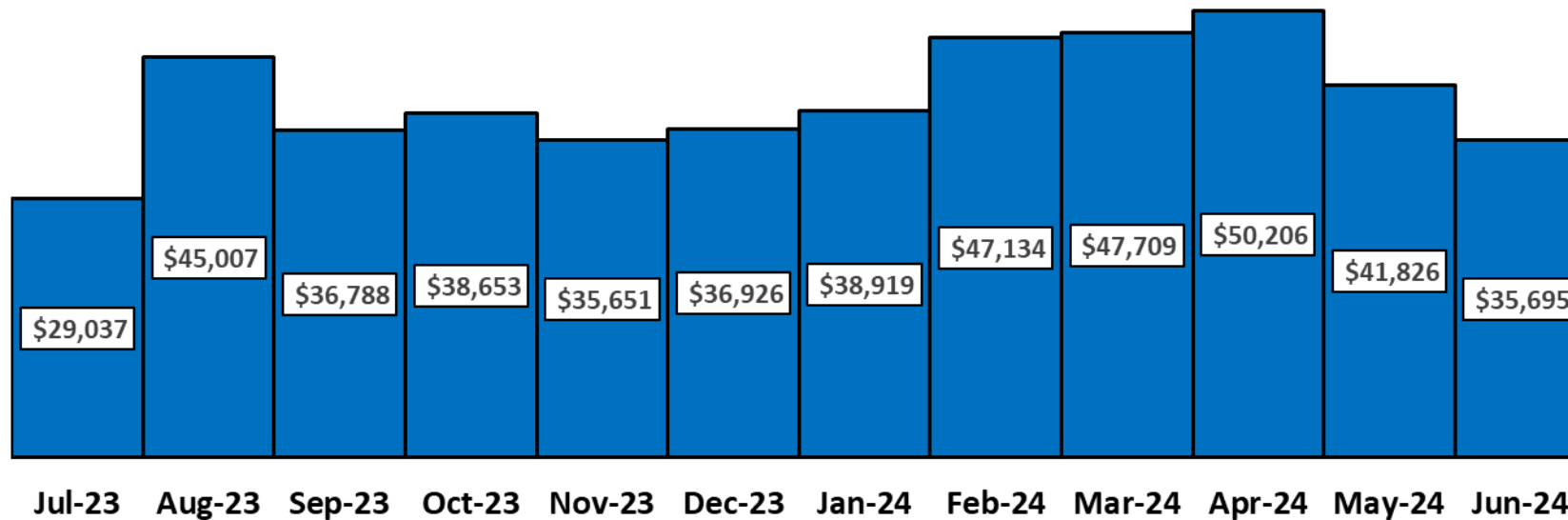


Allegany County Paper Gaming Fund
Sticker Revenues
Fiscal Years 2021 - 2024

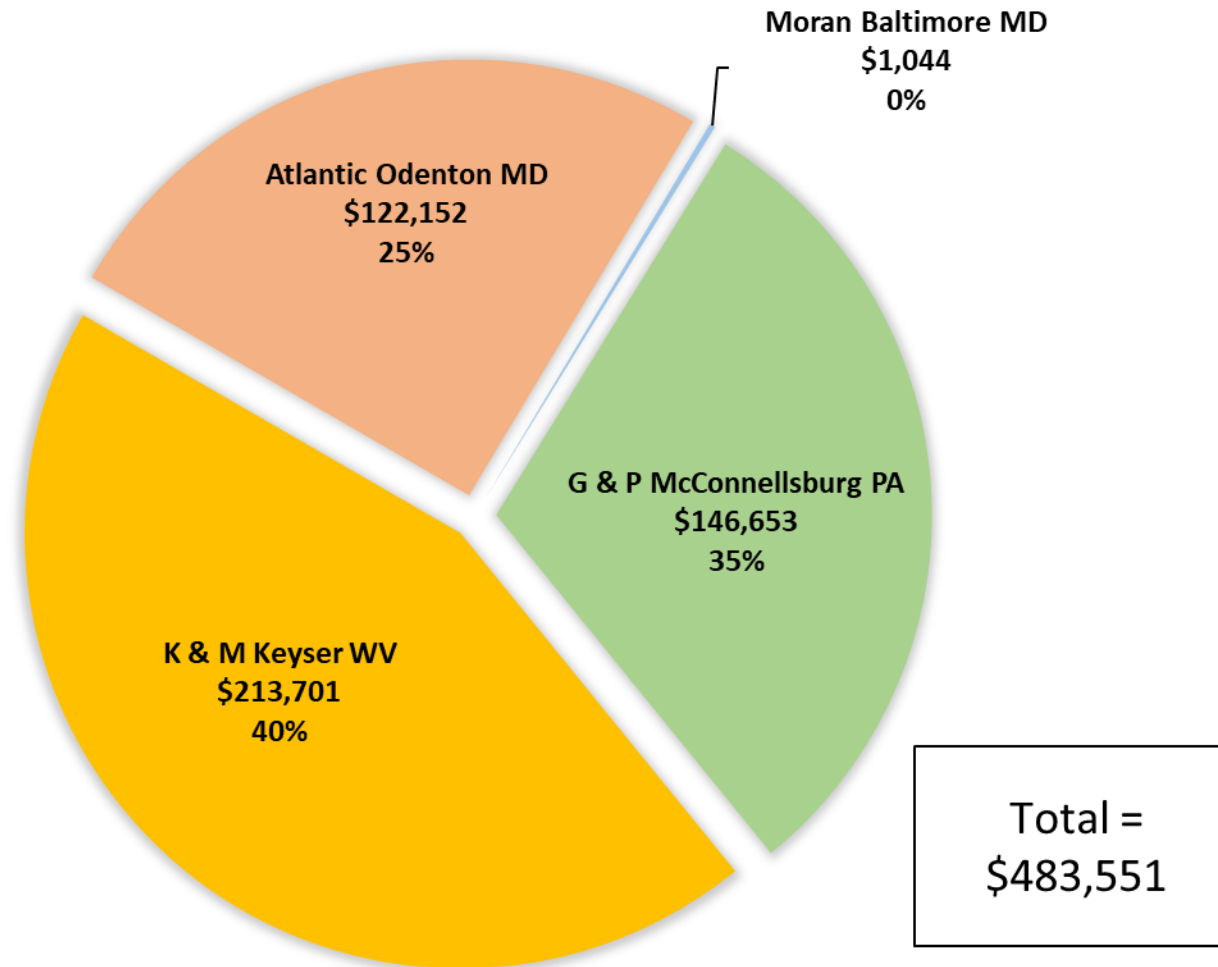


Paper Gaming Fund Tax Revenues By Month Fiscal Year 2024

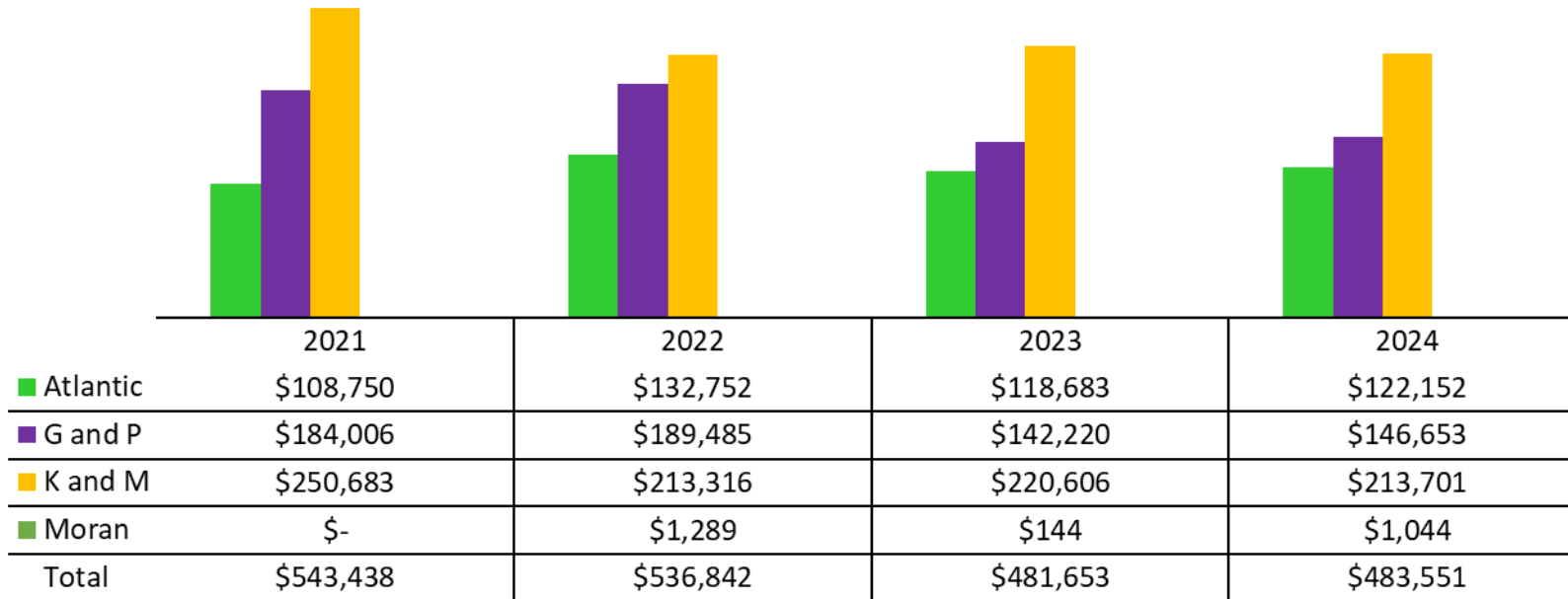
Total = \$483,551



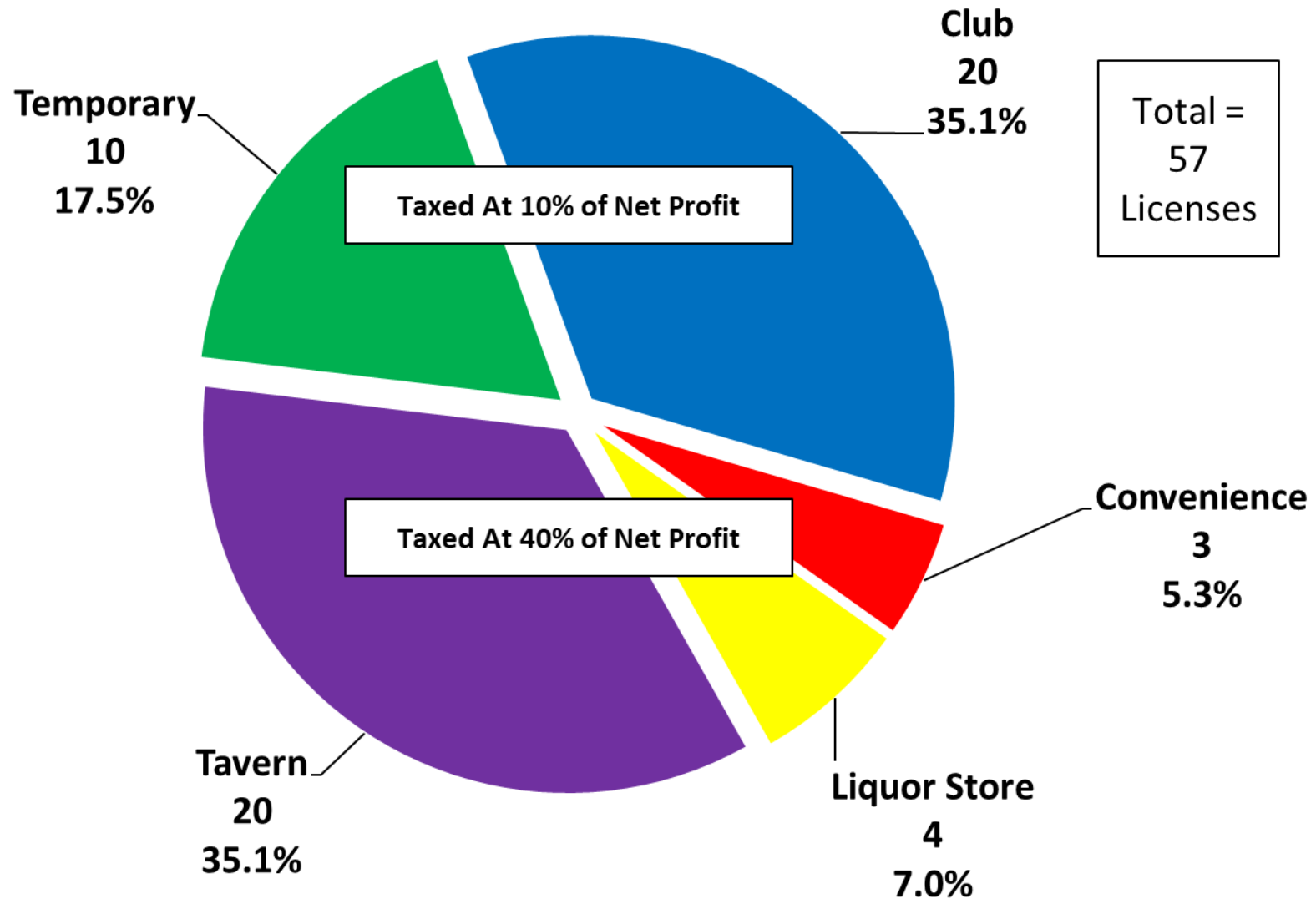
Allegany County Paper Gaming Wholesaler Fiscal Year 2024



Tax Revenues By Allegany County Paper Gaming Wholesaler Fiscal Years 2021 - 2024



Allegany County Paper Gaming Operator Licenses By Type
Fiscal Year 2024

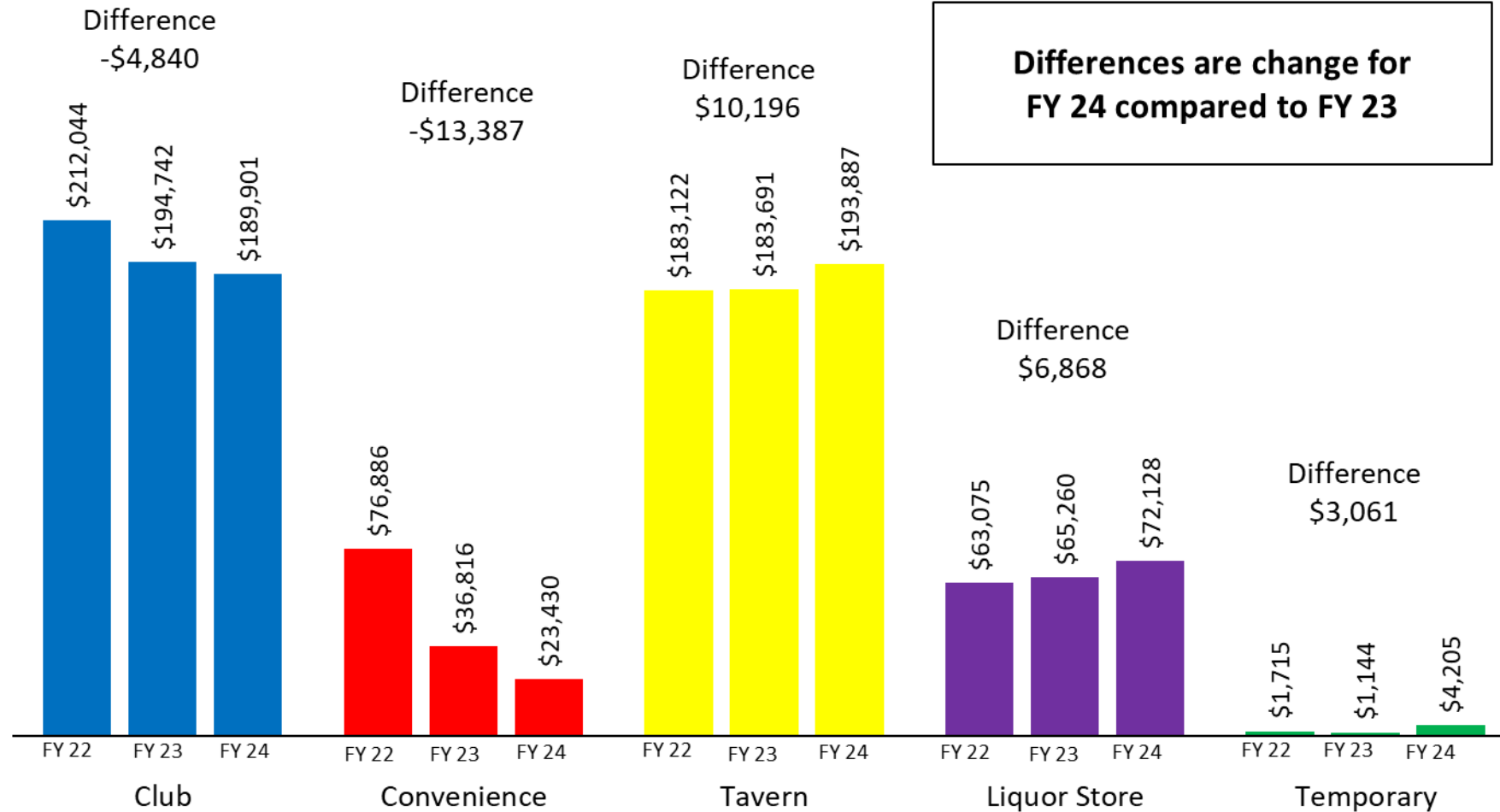


Allegany County Paper Gaming Operators Licenses By Type Fiscal Years 2021 - 2024

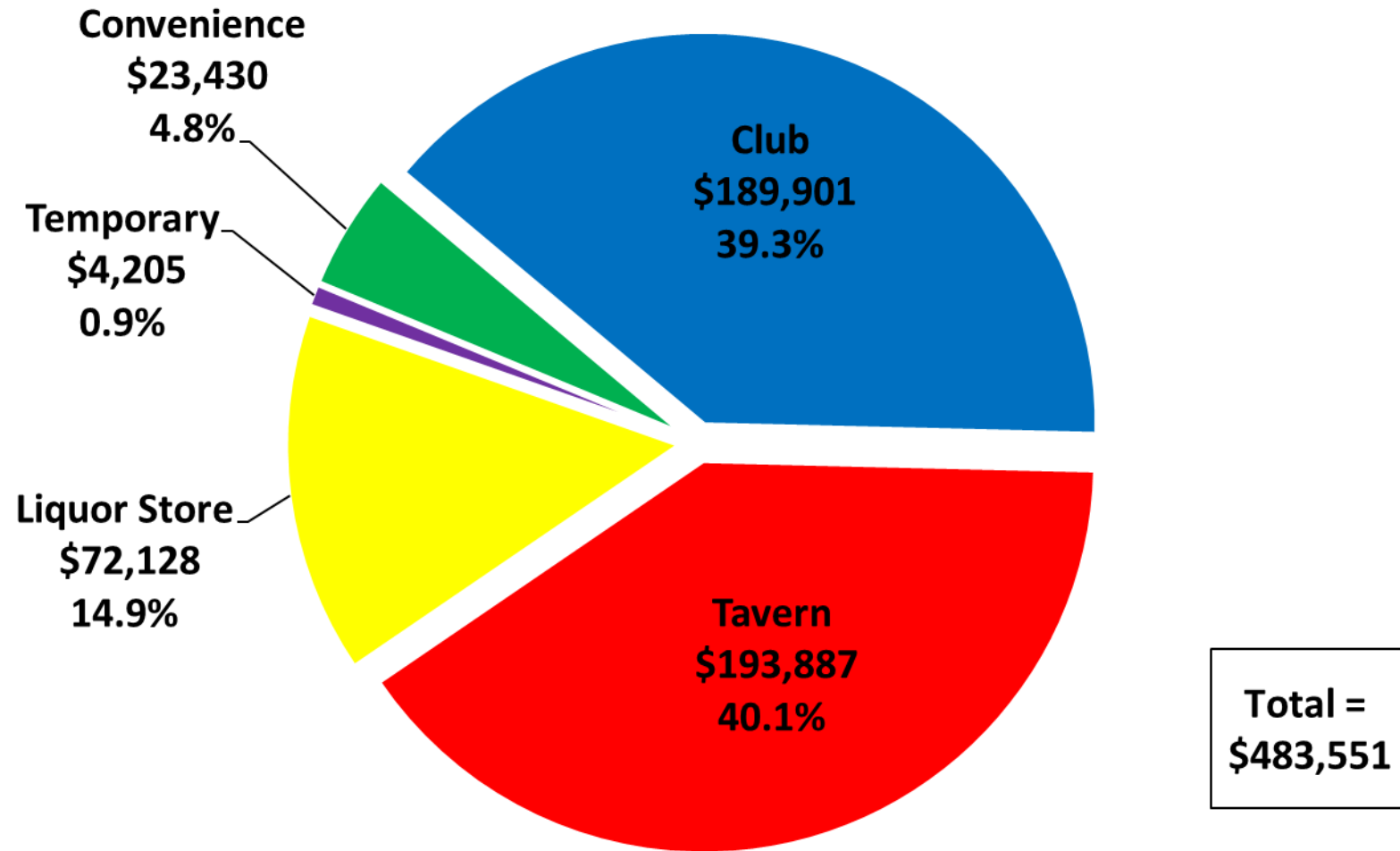


	FY 21 20	FY 22 19	FY 23 19	FY 24 20
■ Club	20	19	19	20
■ Convenience	5	5	4	3
■ Liquor Store	6	6	4	4
■ Tavern	22	25	21	20
■ Temporary	2	7	8	10

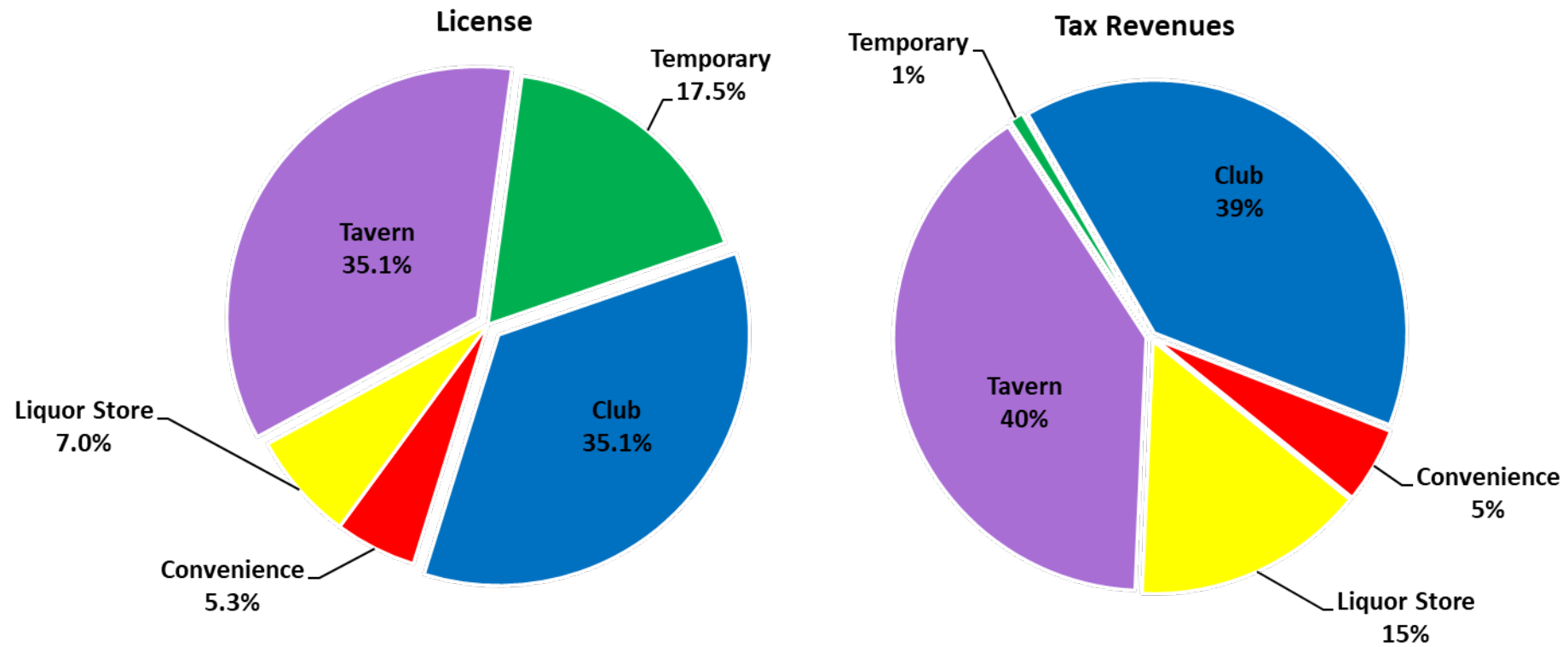
Allegany County Paper Gaming Fund Tax Revenues By Operator Type Fiscal Years 2022 - 2024



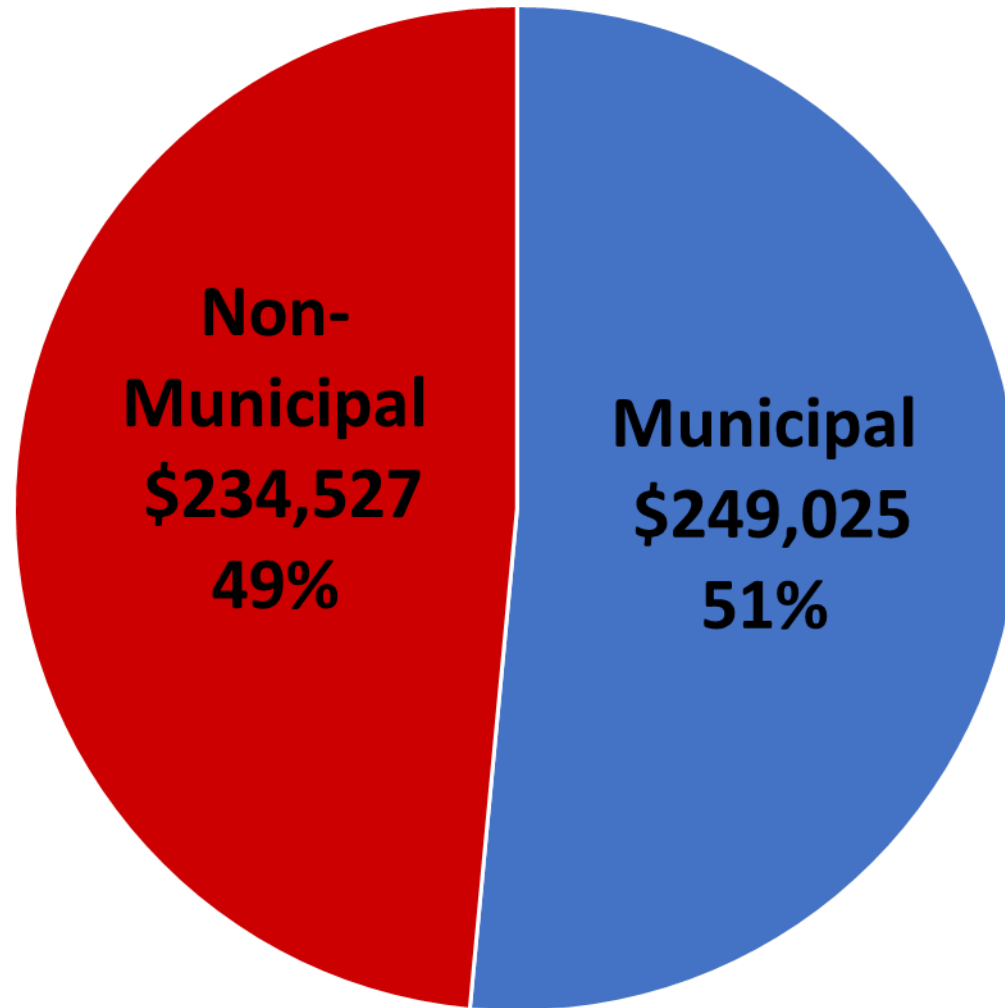
**Tax Revenues By Allegany County Paper Gaming Operator Type
Fiscal Year 2024**



**Allegheny County Paper Gaming Operator Type
License % Versus Revenue % Fiscal Year 2024**

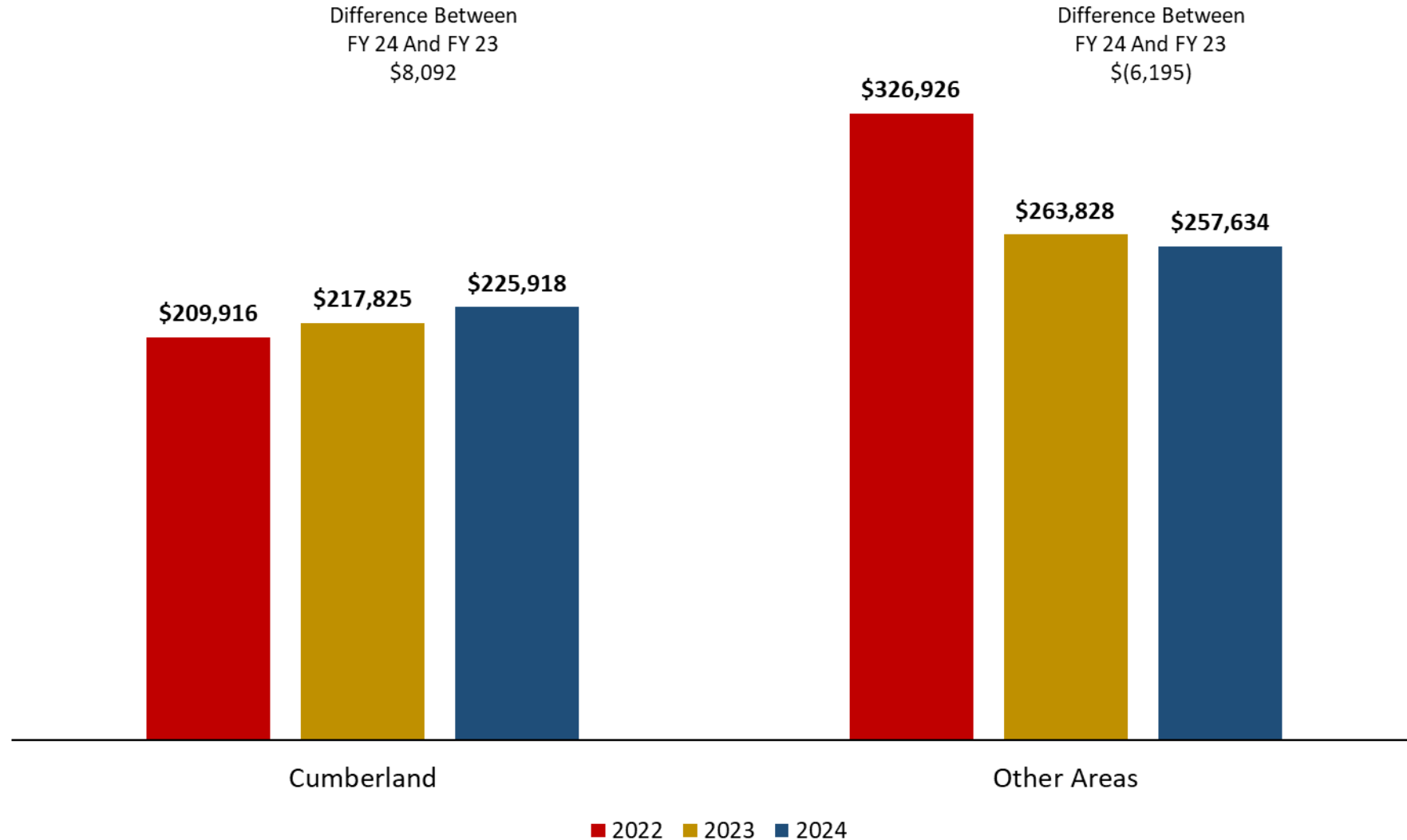


Allegany County Paper Gaming Operator Tax Revenues
Municipal Versus Non-Municipal
Fiscal Year 2024

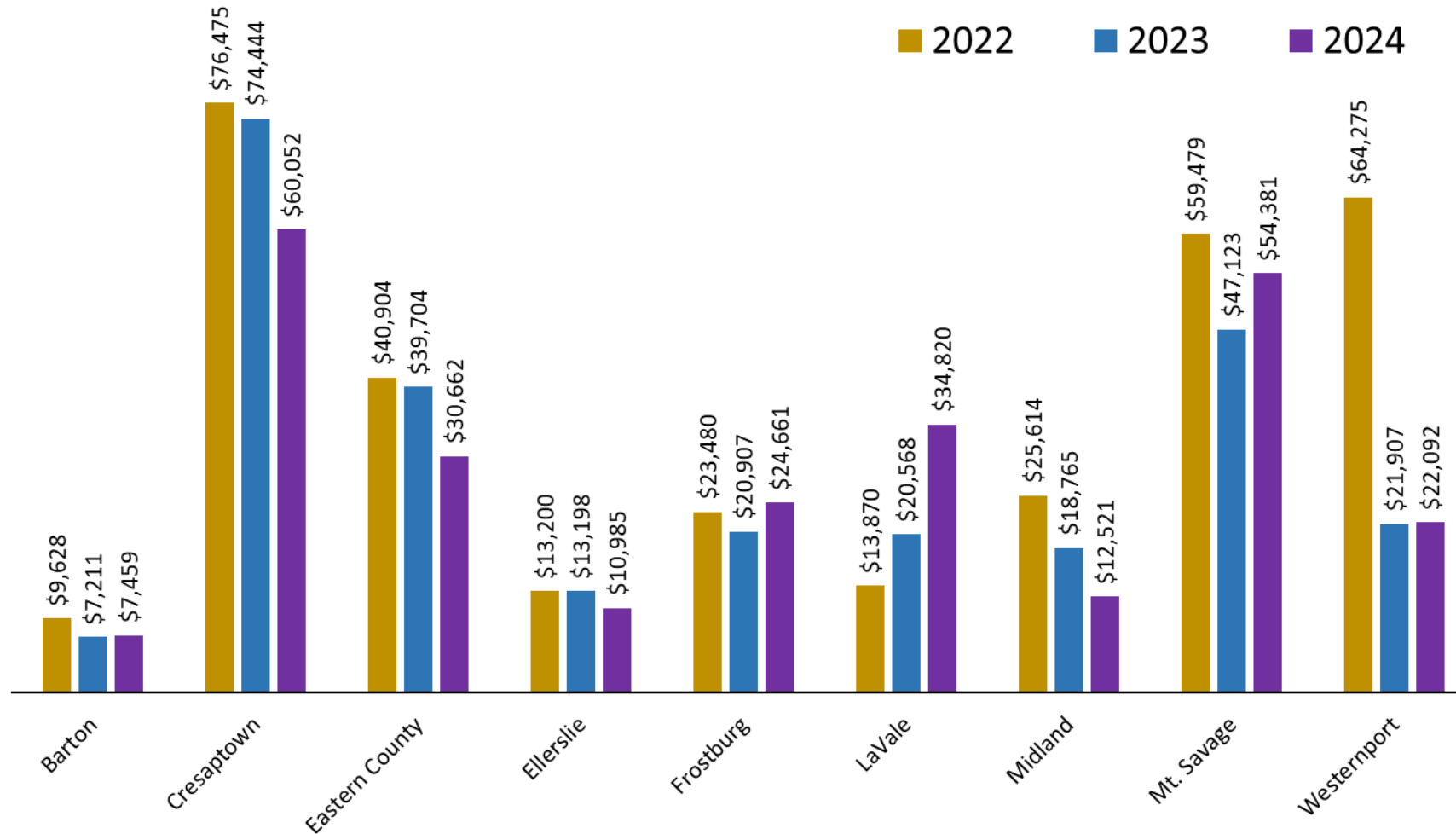


**Total =
\$483,551**

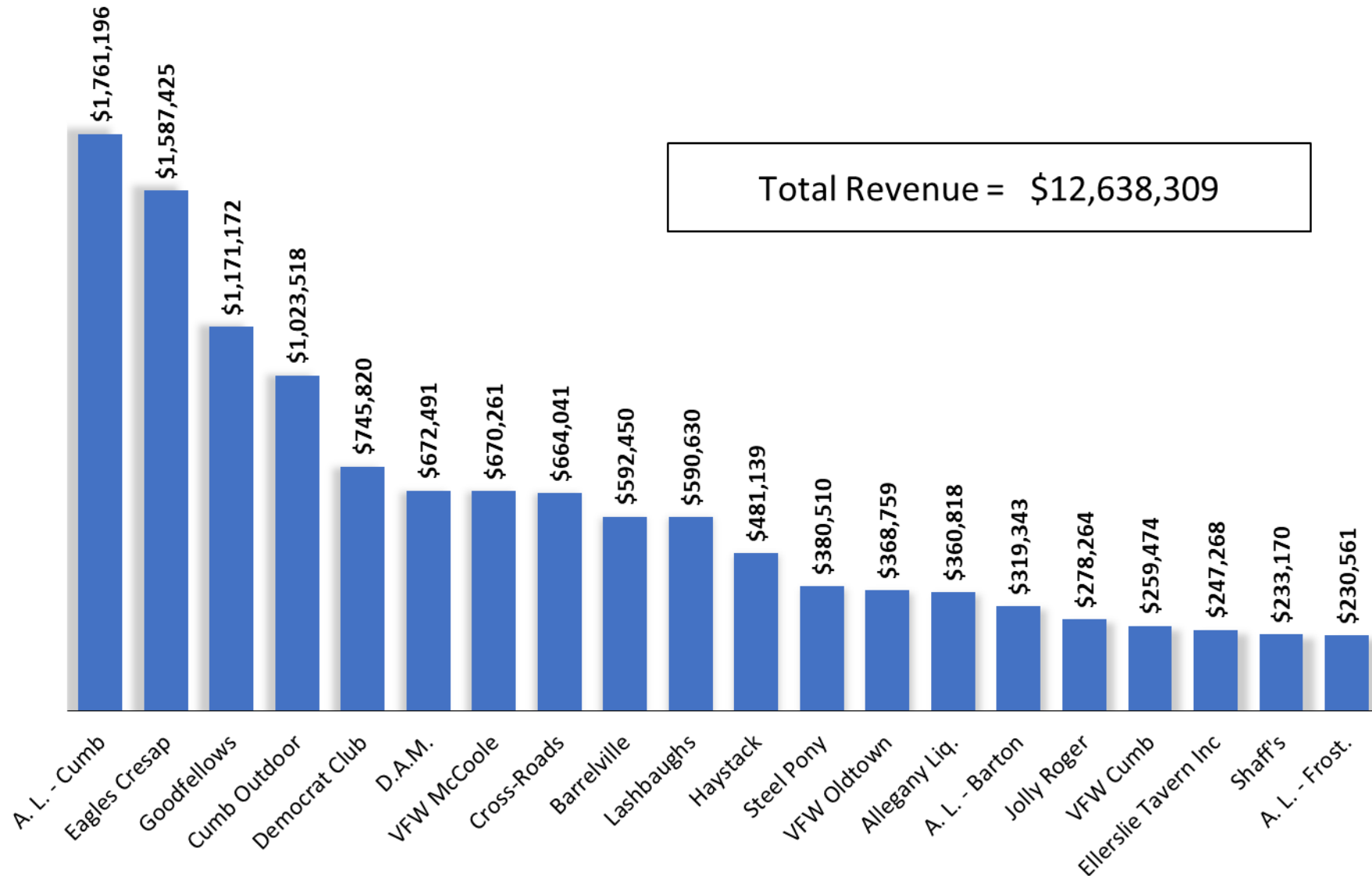
Allegany County Paper Gaming Operator Tax Revenues Cumberland Area Versus Other Areas Fiscal Years 2022 - 2024



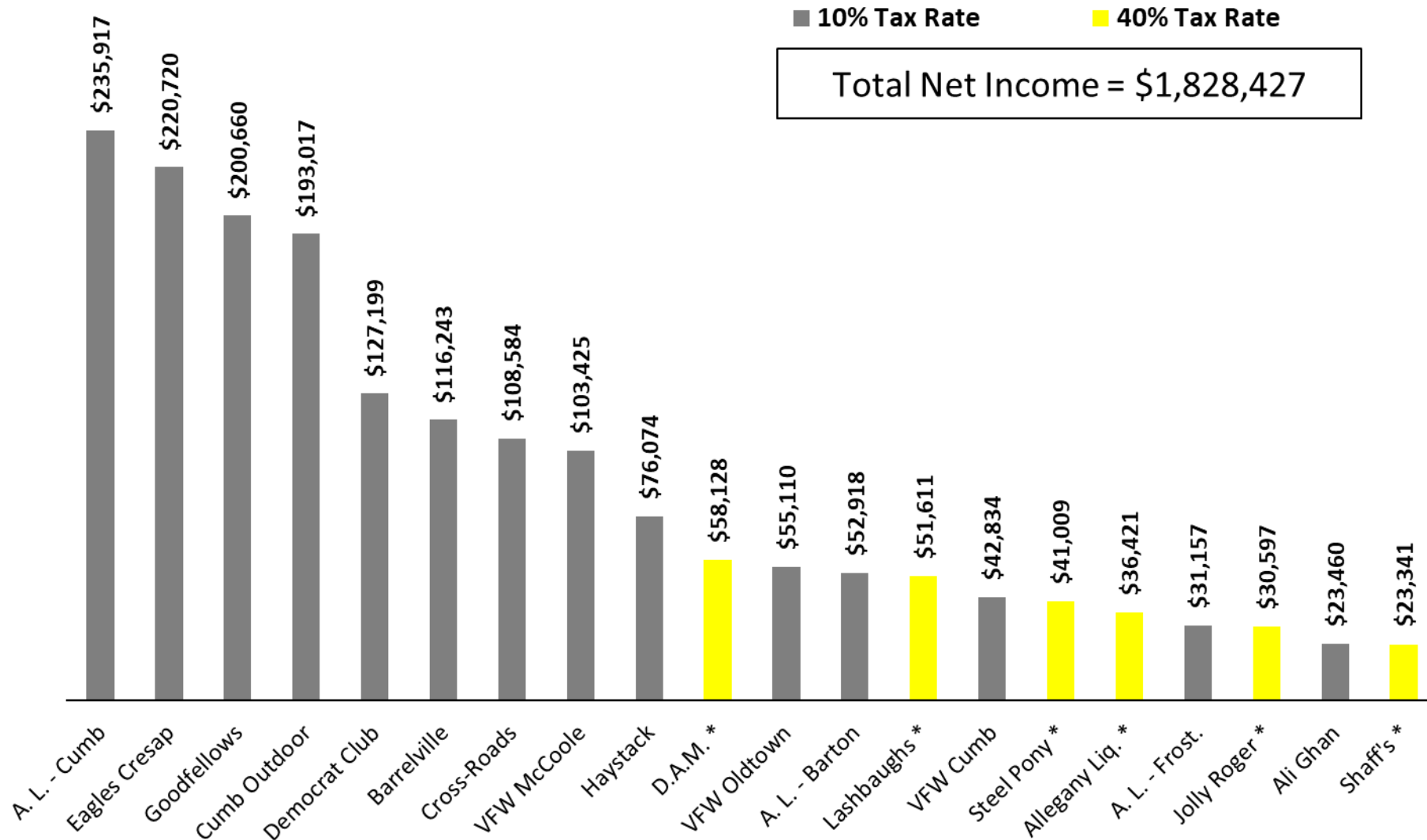
Allegany County Paper Gaming Operator Tax Revenues
Other Areas (Excludes Cumberland)
Fiscal Years 2022 - 2024



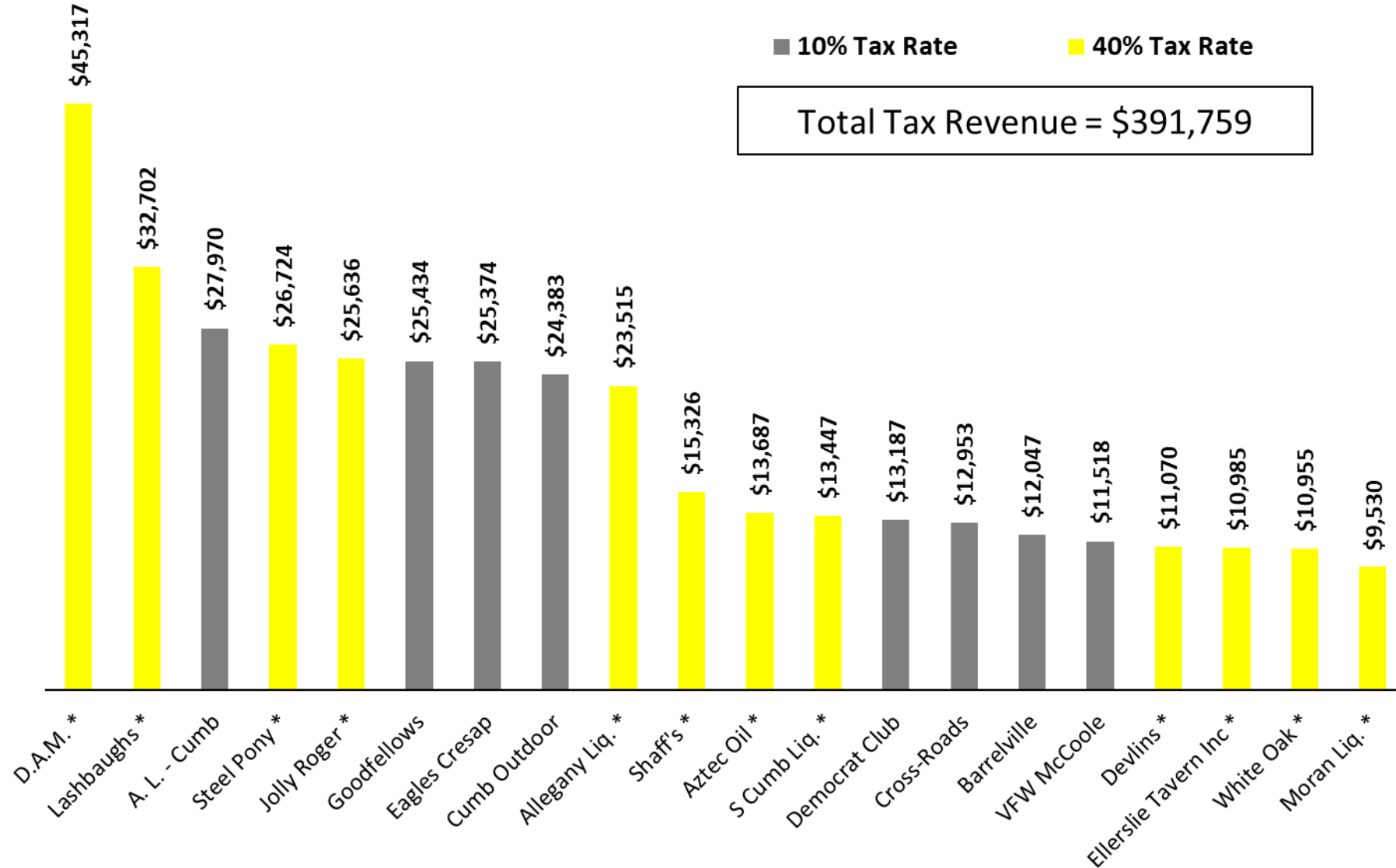
Revenues By Allegany County Paper Gaming Operator Top 20 For Fiscal Year 2024



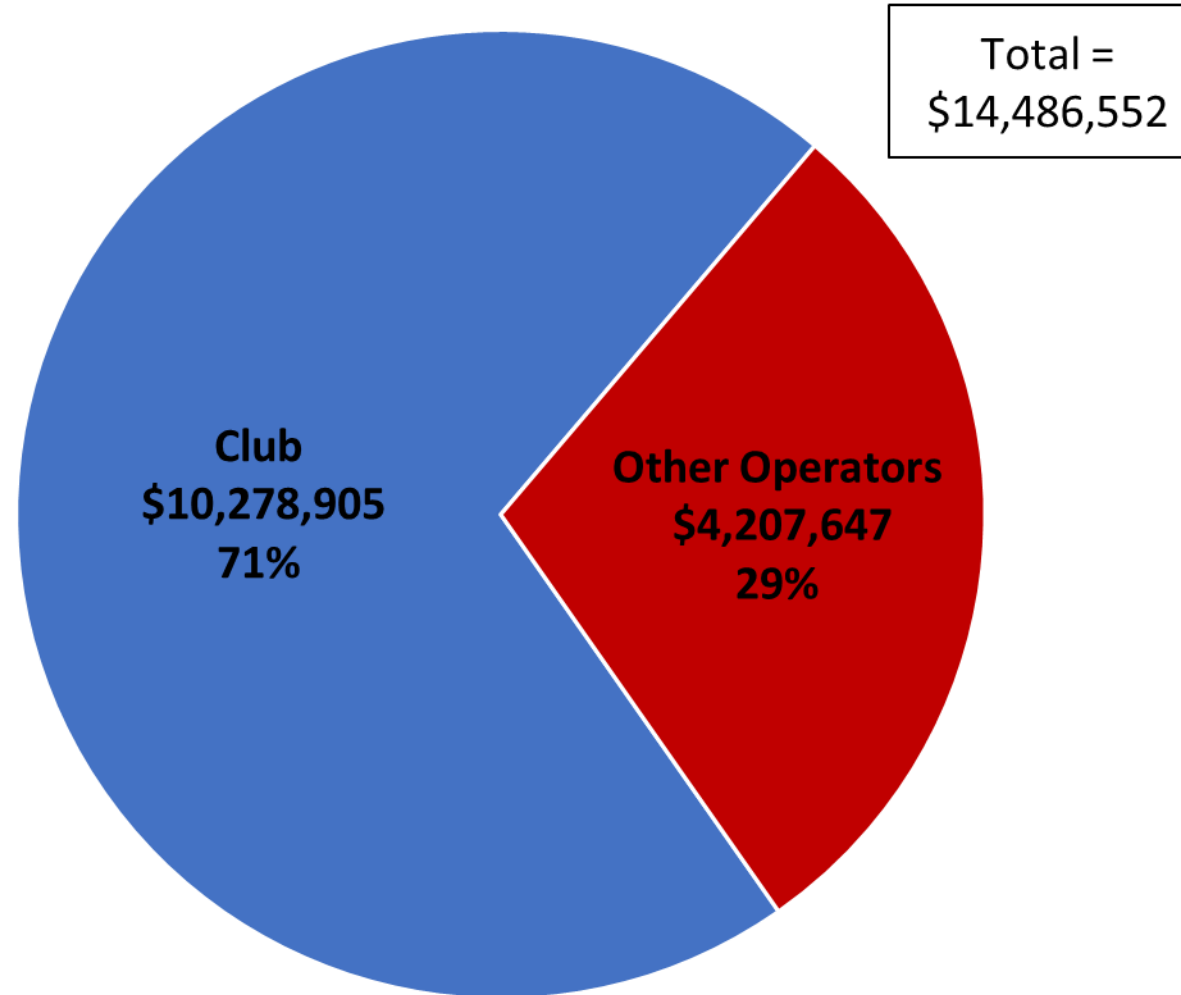
Net Income By Allegany County Paper Gaming Operator Top 20 For Fiscal Year 2024



Tax Revenues By Allegany County Paper Gaming Operator Top 20 For Fiscal Year 2024

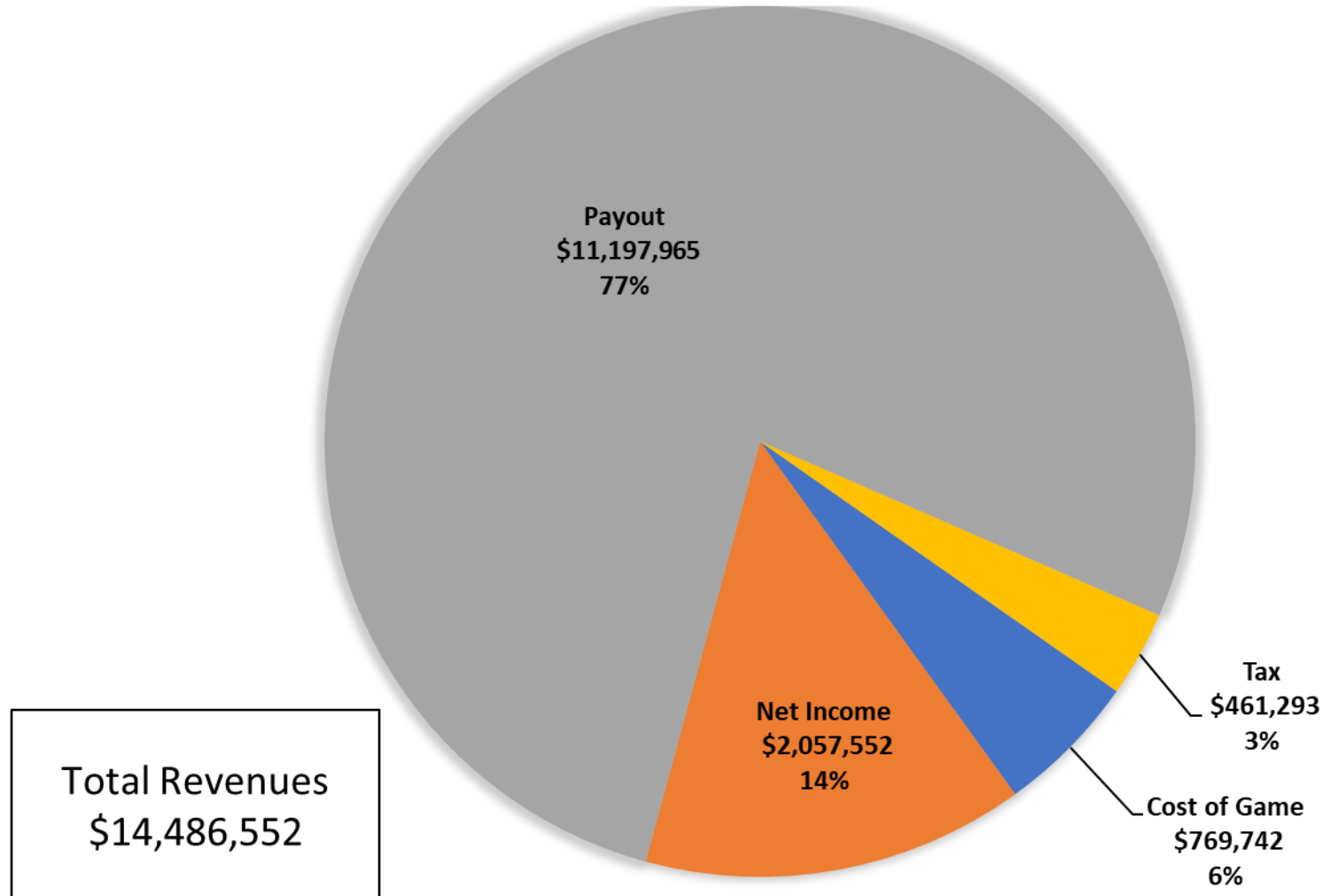


Allegany County Paper Gaming Operator Revenues
Clubs Versus Other Operators
Fiscal Year 2024



Distribution of Operator Gaming Revenues* Fiscal Year 2024

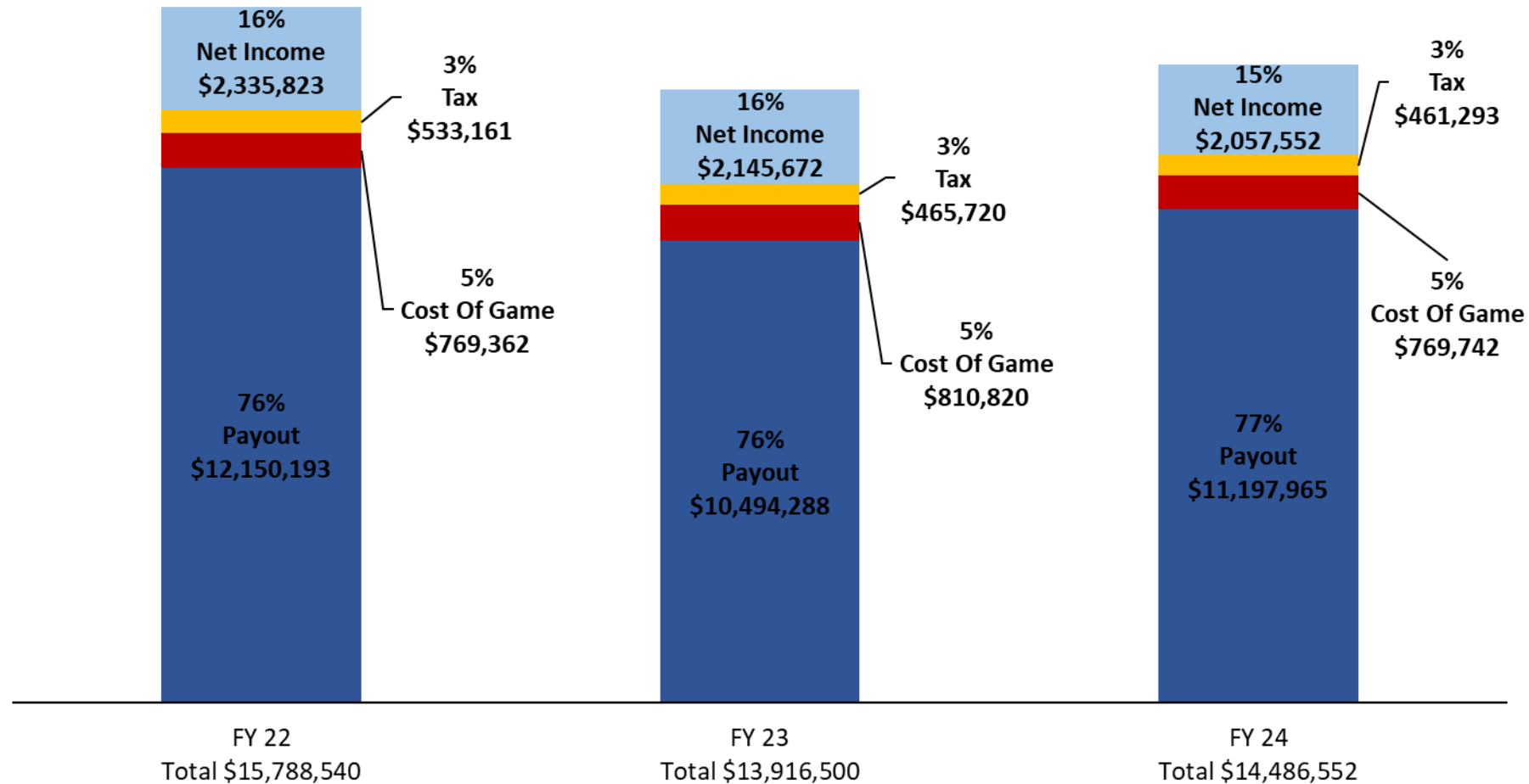
*Based on games started during fiscal year.



Distribution of Operator Gaming Revenues*

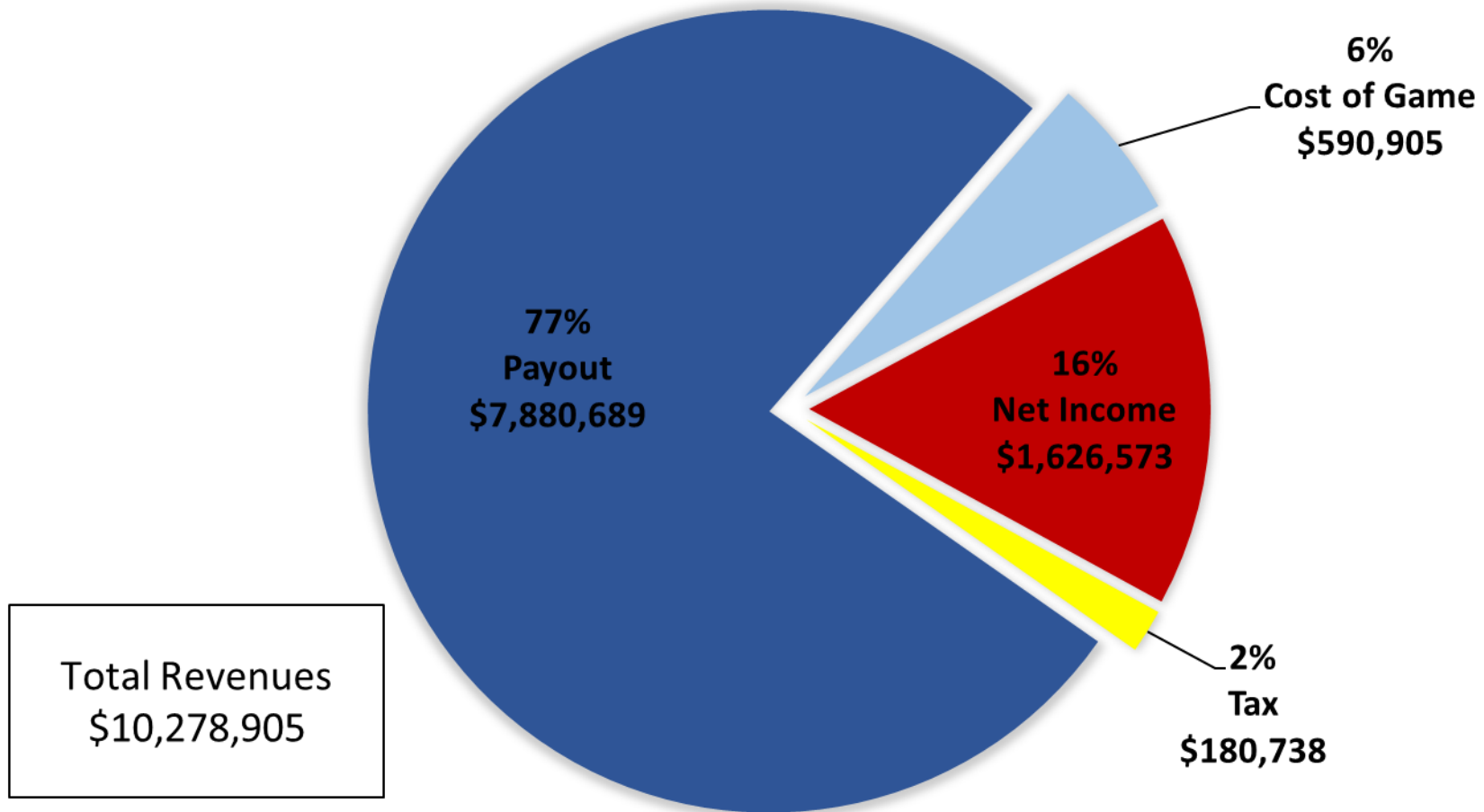
Fiscal Years 2022 - 2024

*Based on games started during fiscal year.



Distribution of Club Revenues* Fiscal Year 2024

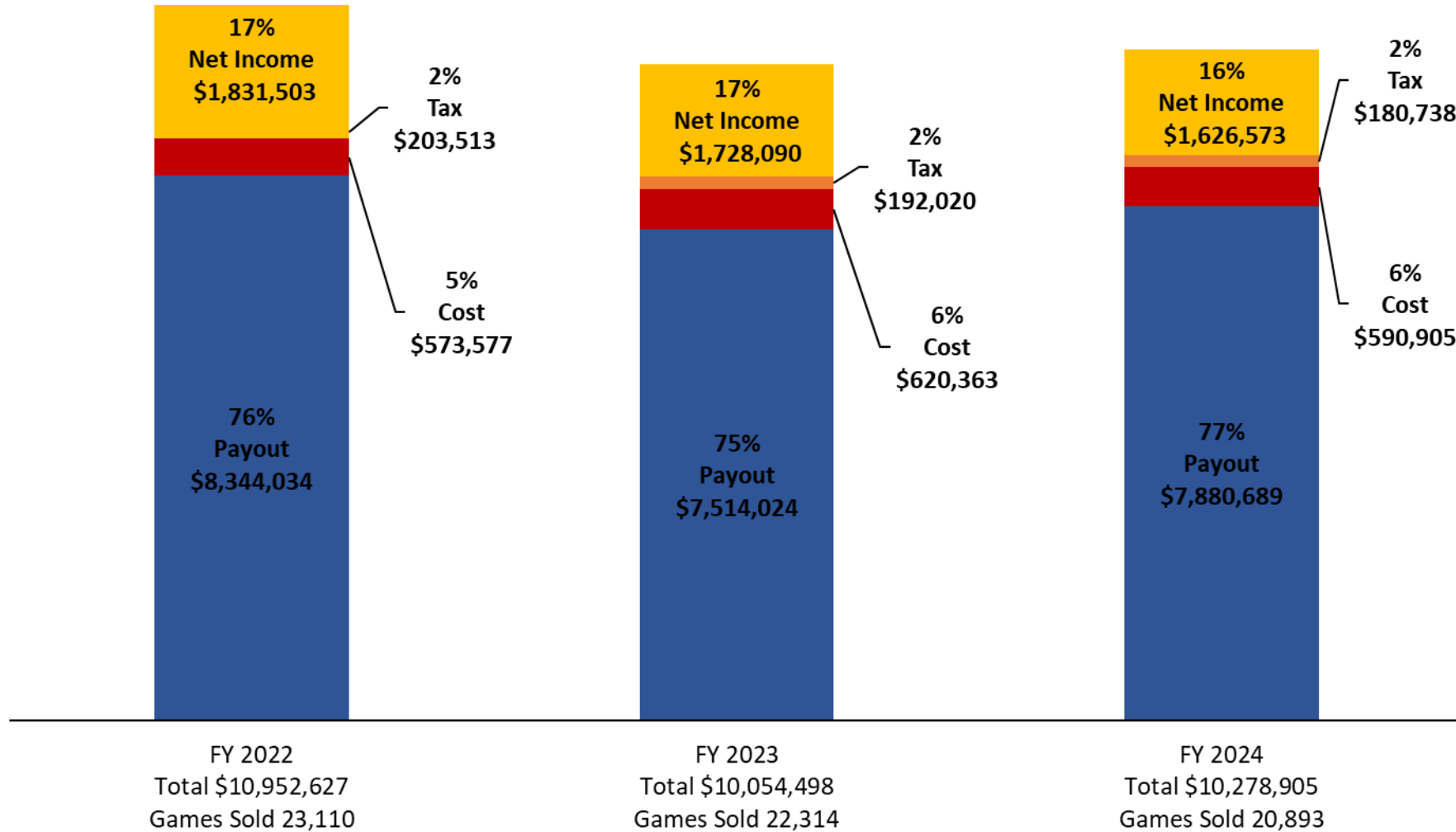
*Based on games started during fiscal year.



Distribution of Club Revenues*

Fiscal Years 2022 - 2024

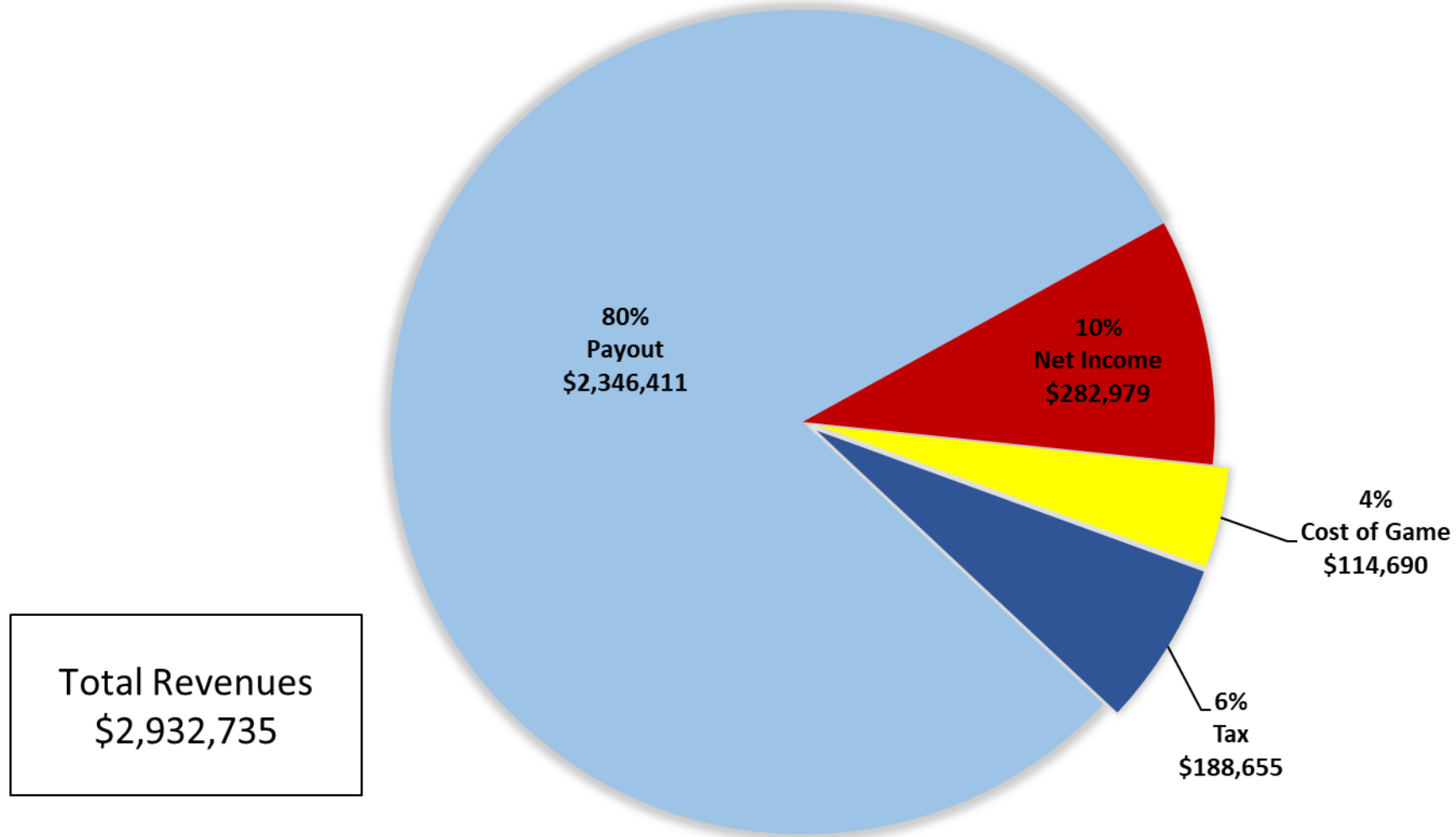
*Based on games started during fiscal year.



Distribution of Tavern Revenues*

Fiscal Year 2024

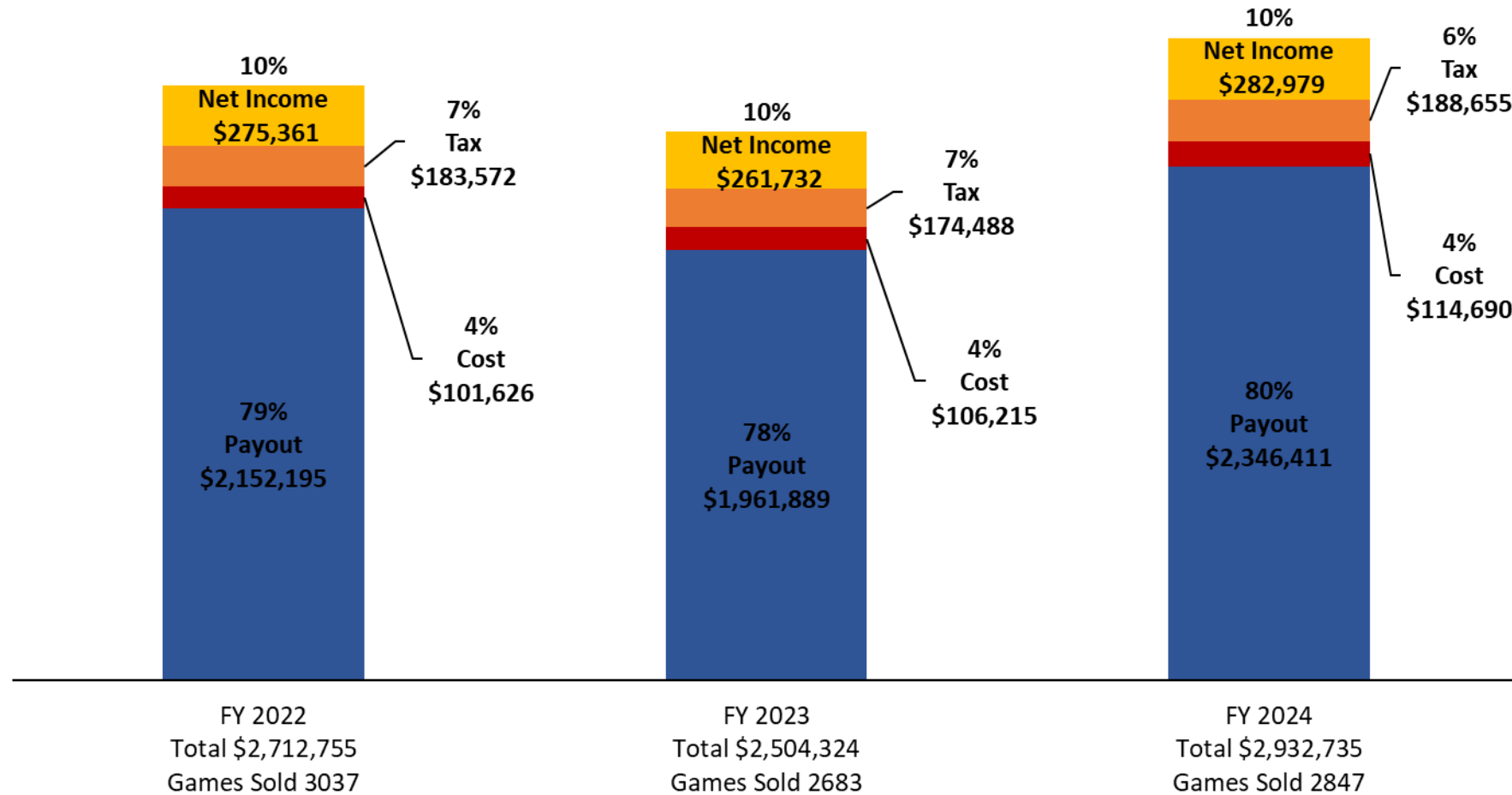
*Based on games started during fiscal year.



Distribution of Tavern Revenues*

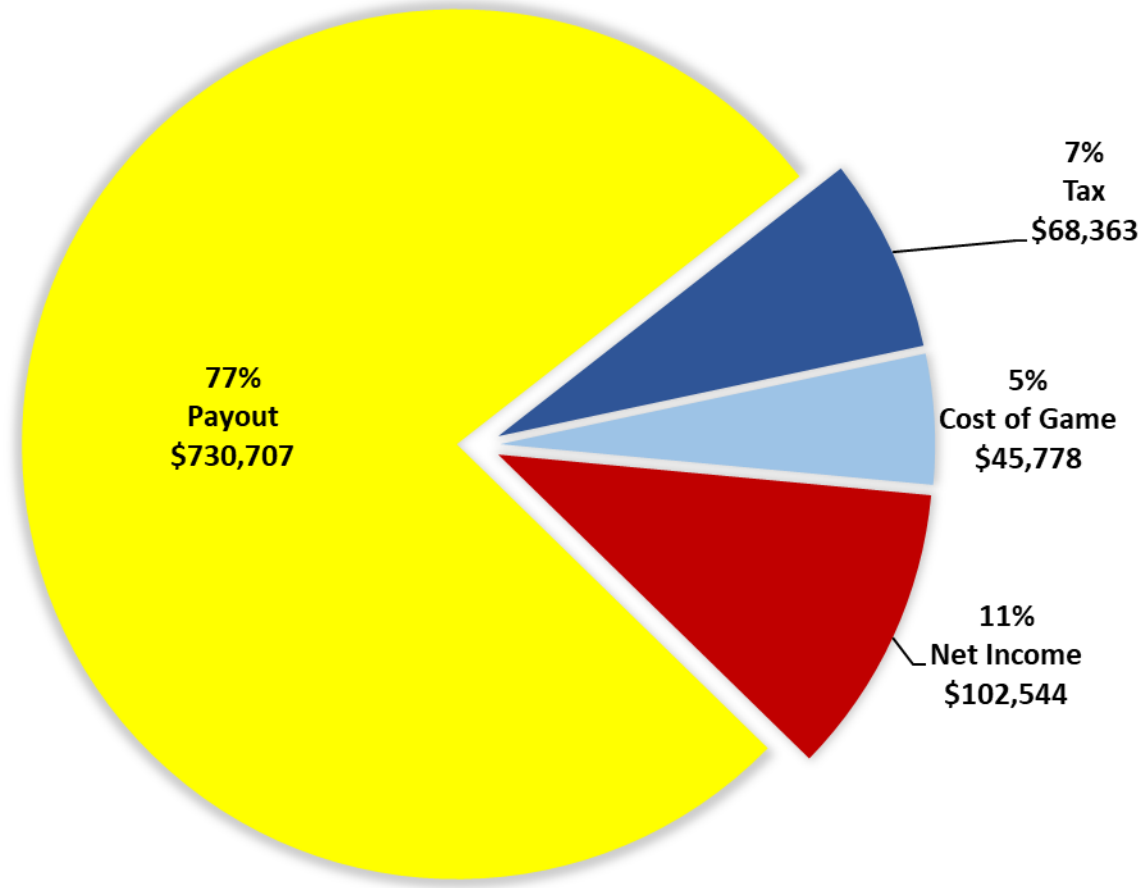
Fiscal Years 2022 - 2024

*Based on games started during fiscal year.



Distribution of Liquor Store Revenues* Fiscal Year 2024

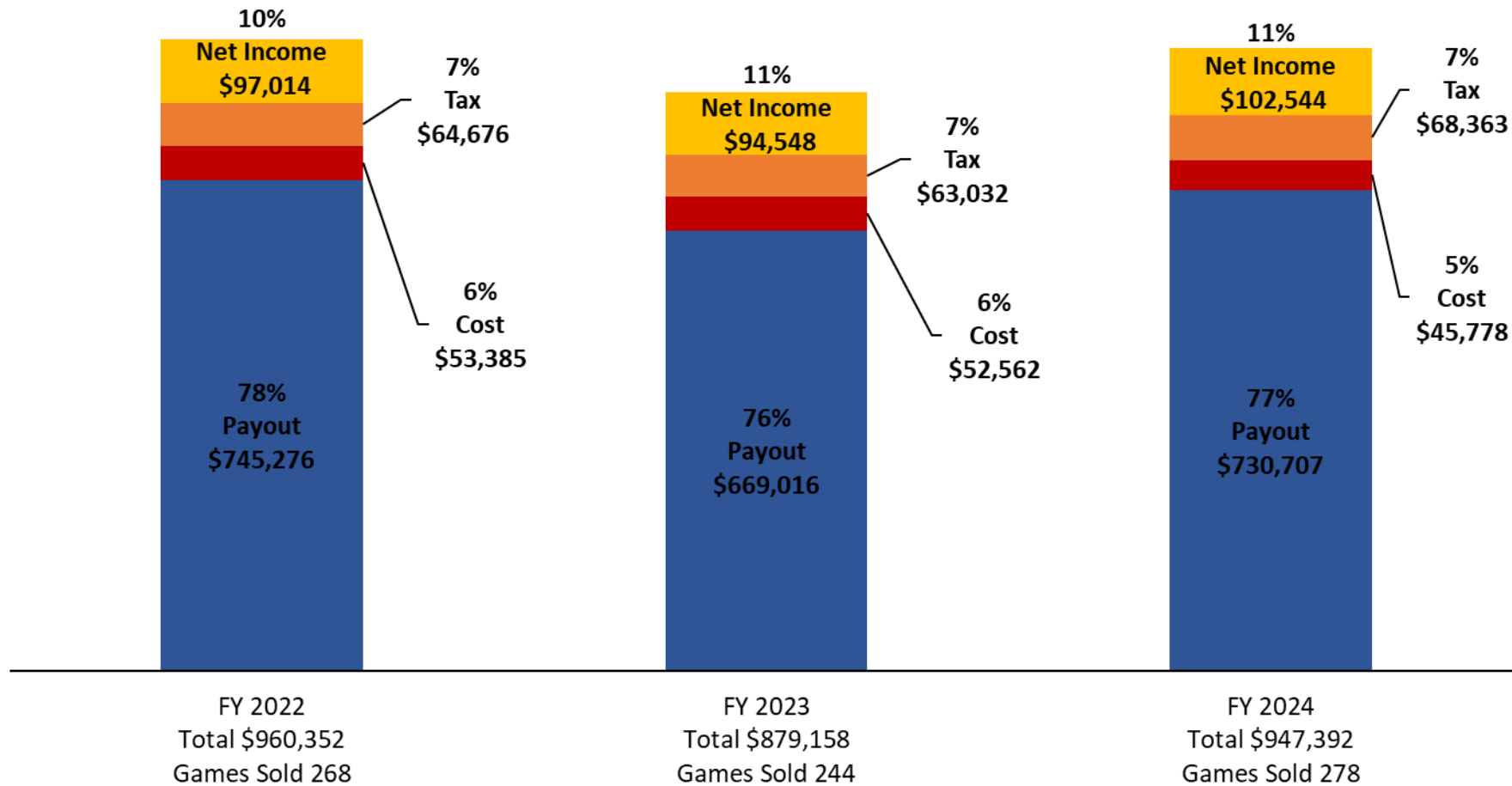
*Based on games started during fiscal year.



Total Revenues
\$947,392

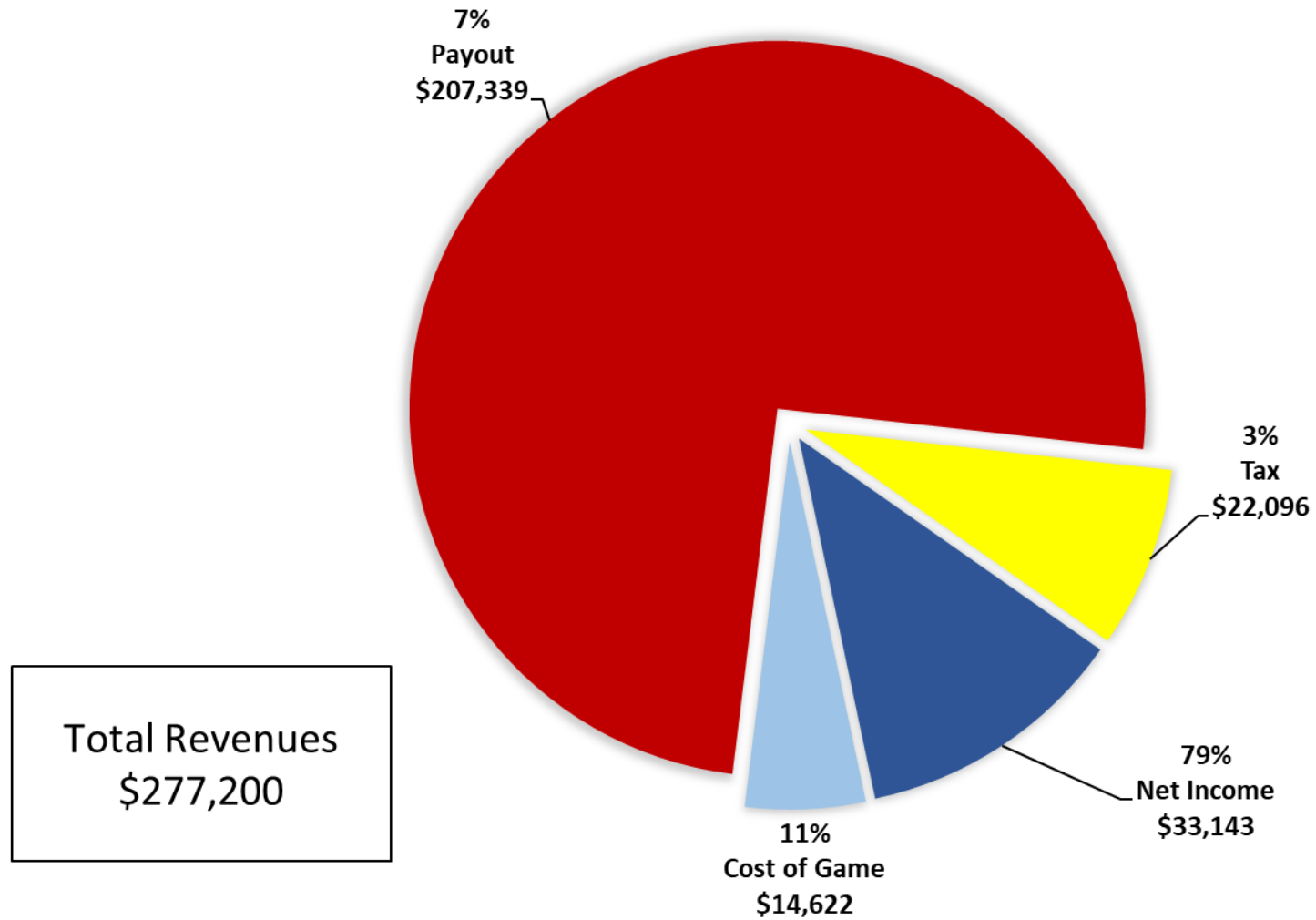
Distribution of Liquor Store Revenues* Fiscal Years 2022 - 2024

*Based on games started during fiscal year.



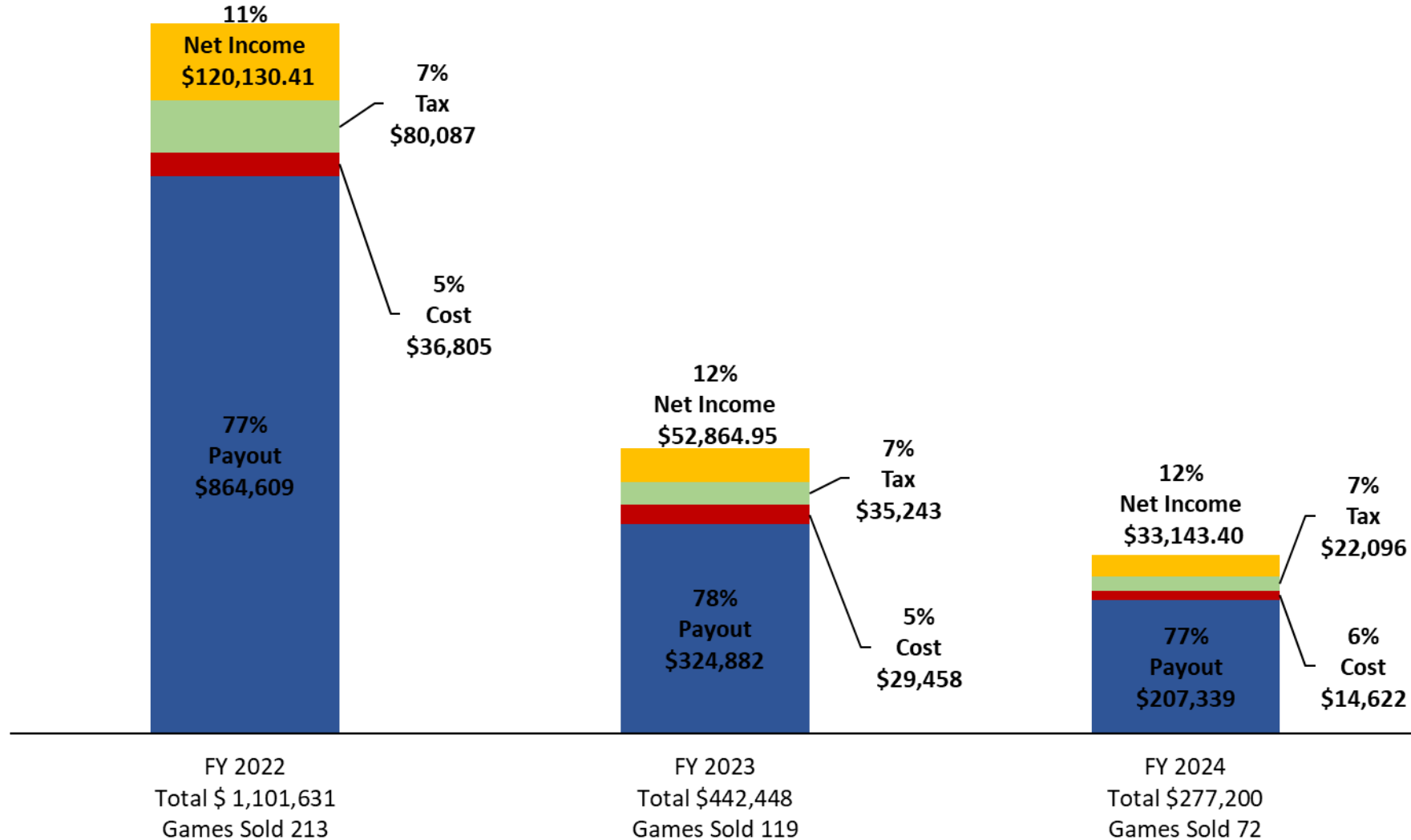
Distribution of Convenience Store Revenues* Fiscal Year 2024

*Based on games started during fiscal year.



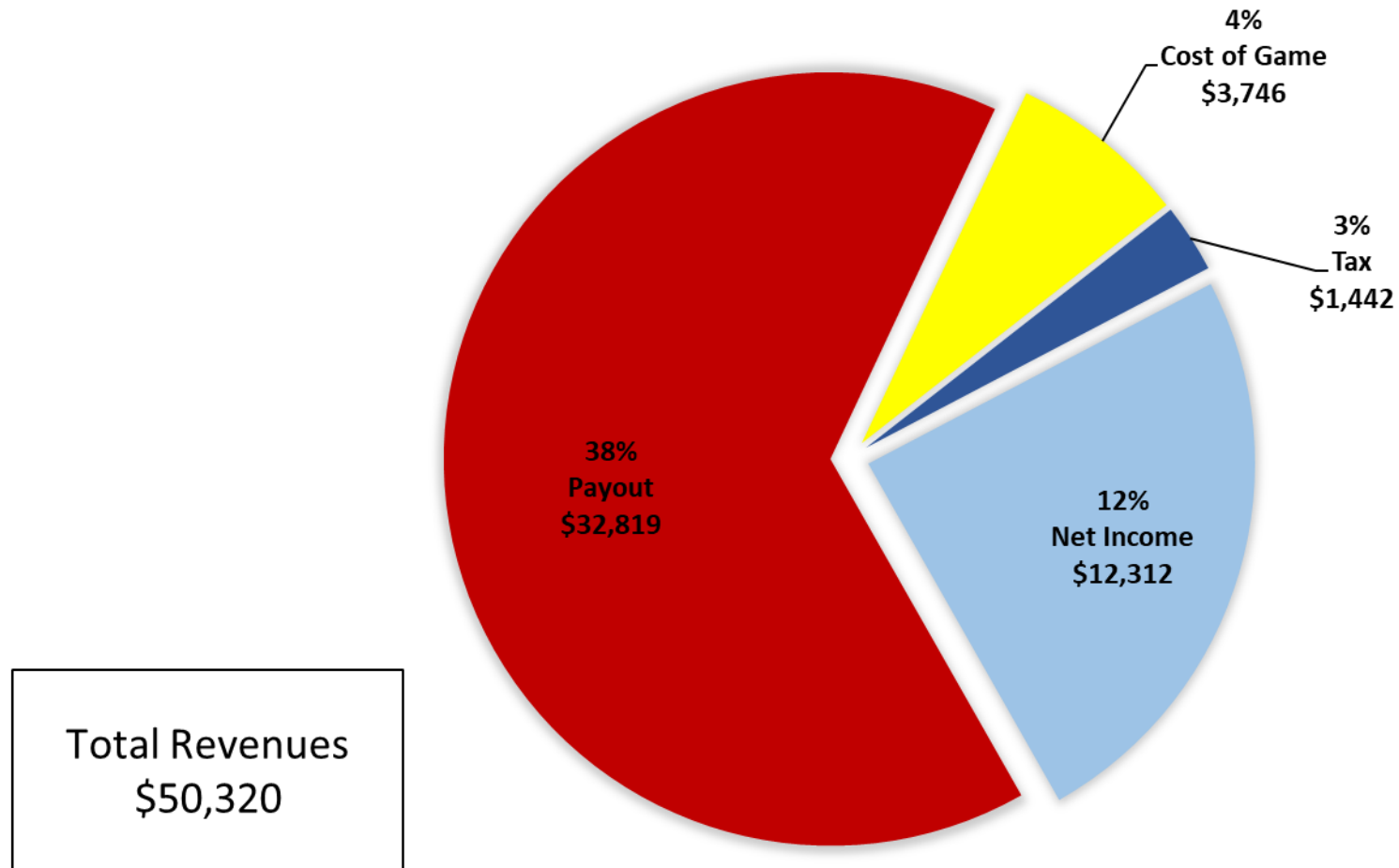
Distribution of Convenience Store Revenues* Fiscal Year 2024

*Based on games started during fiscal year.



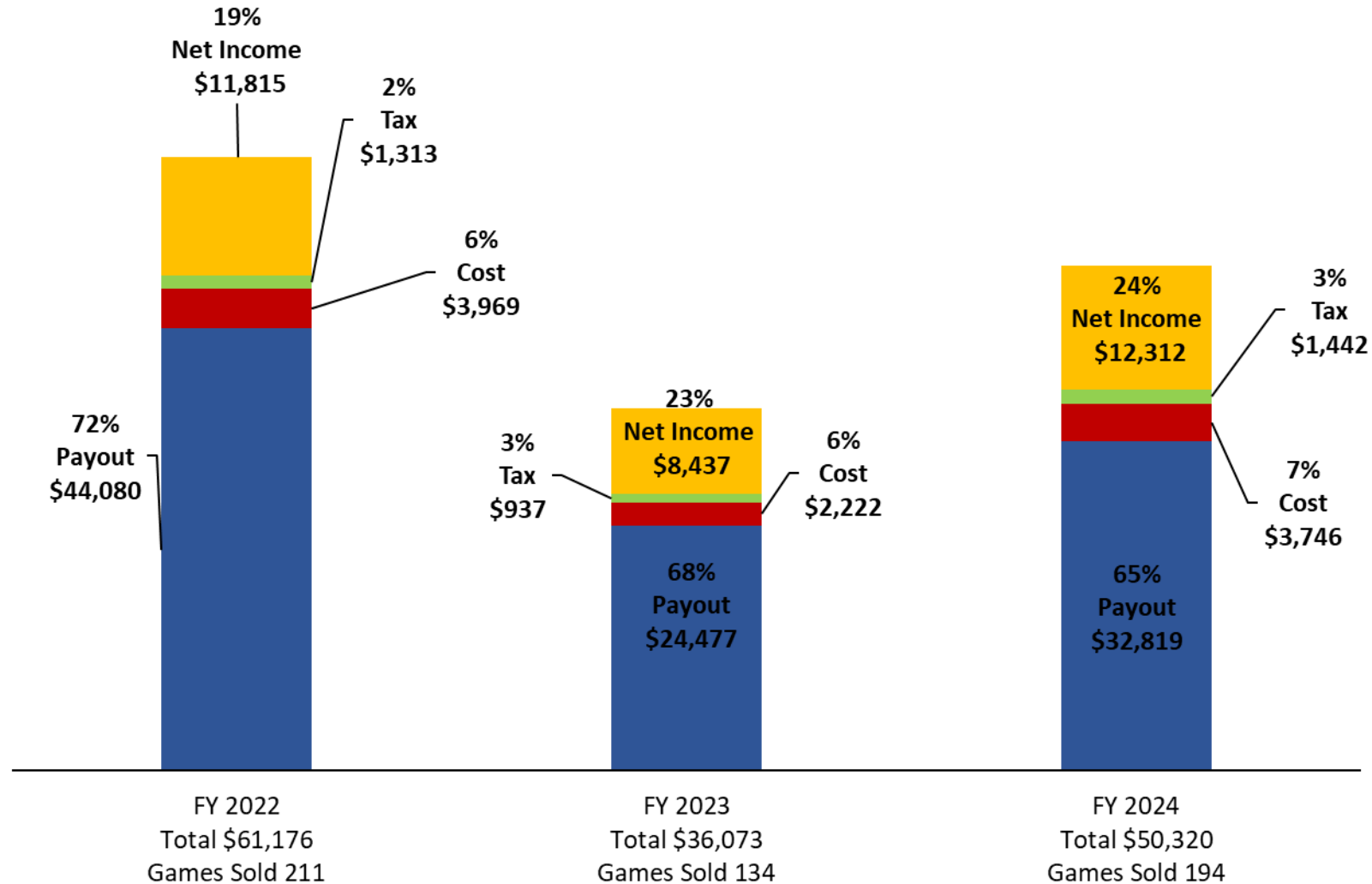
Distribution of Temporary Operator Revenues* Fiscal Year 2024

*Based on games started during fiscal year.



Distribution of Temporary Operator Revenues* Fiscal Years 2022 - 2024

*Based on games started during fiscal year.

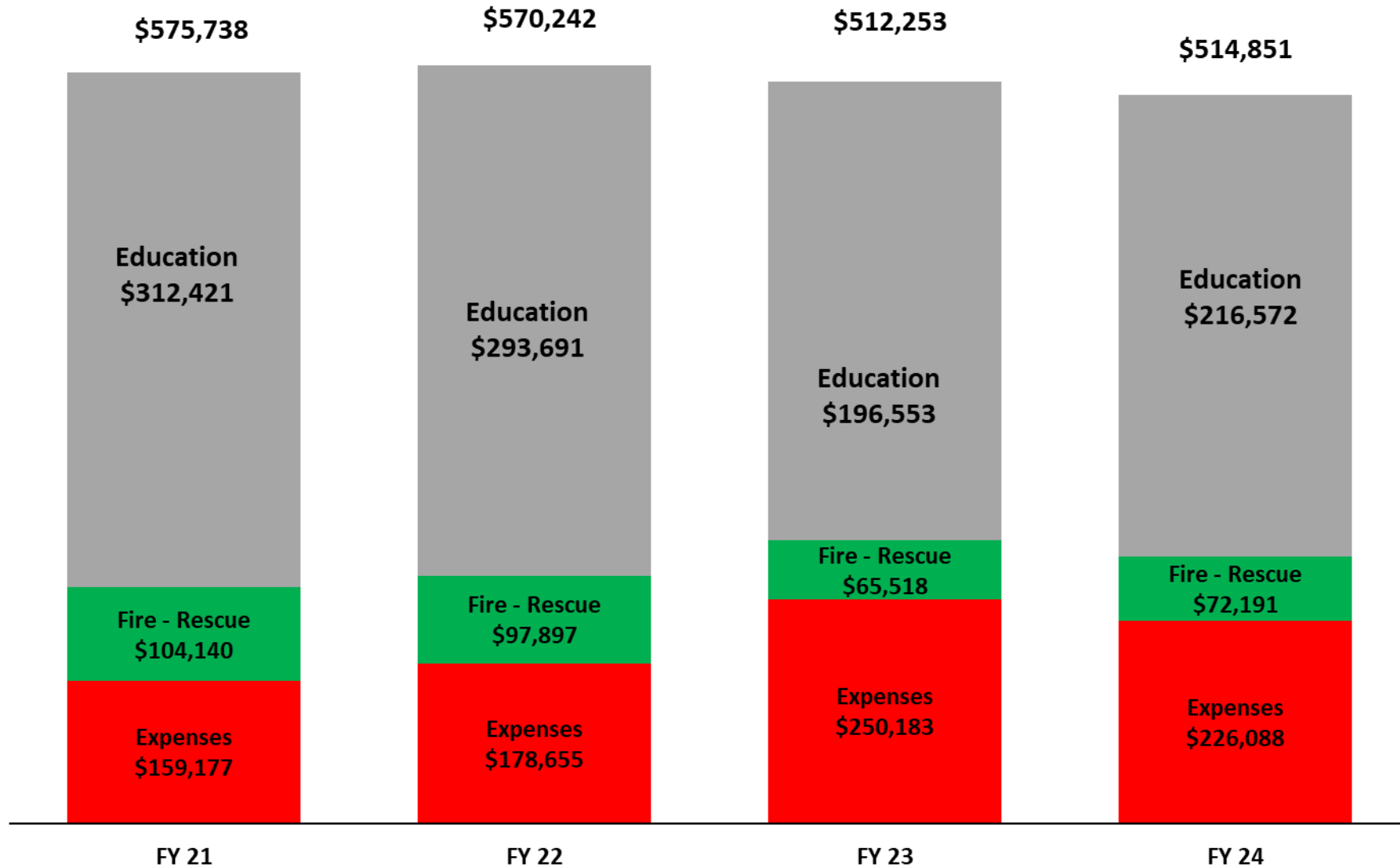


Allegany County Inspections of Paper Gaming Operators Fiscal Years 2022 - 2024

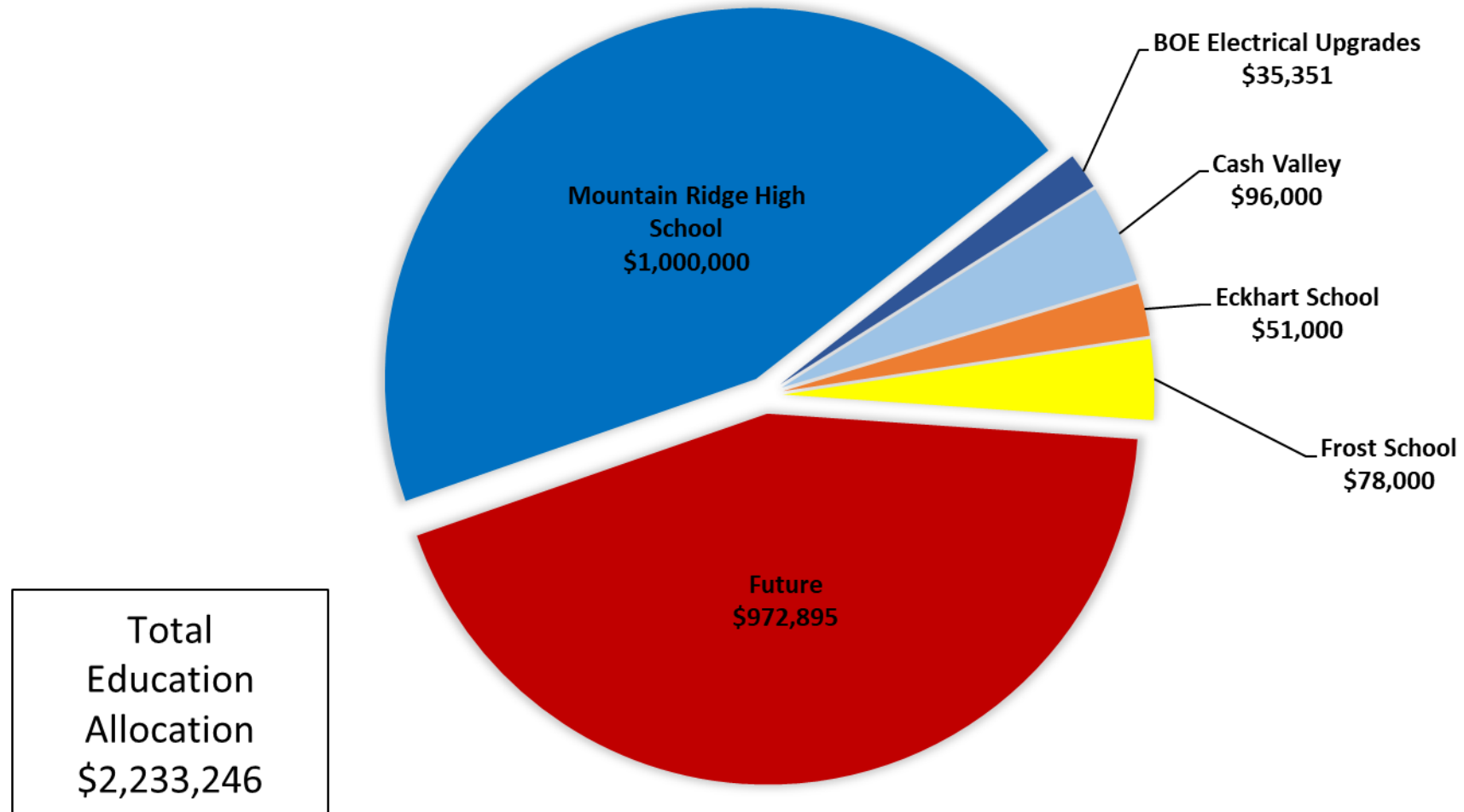
	<u>FY 2022</u>	<u>FY 2023</u>	<u>FY 2024</u>
Inspections	573	437	464
Number of Operators	58	50	49
Each Operator Inspected	10	9	9
Each Operator Inspected Monthly	0.8	0.7	0.8

Inspections are random and unannounced

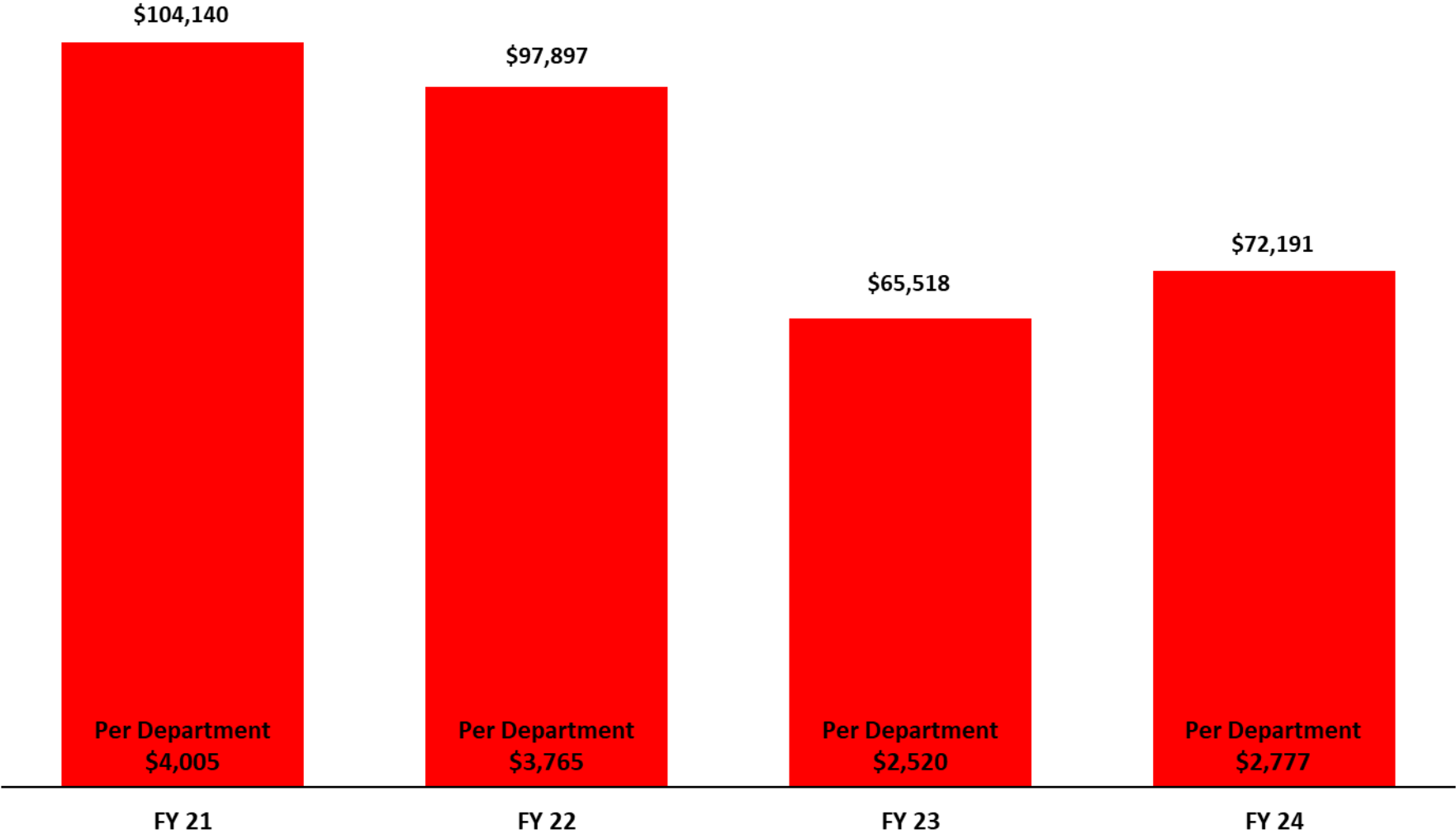
**Allegany County Paper Gaming Fund Distribution
Fiscal Years 2021 - 2024**



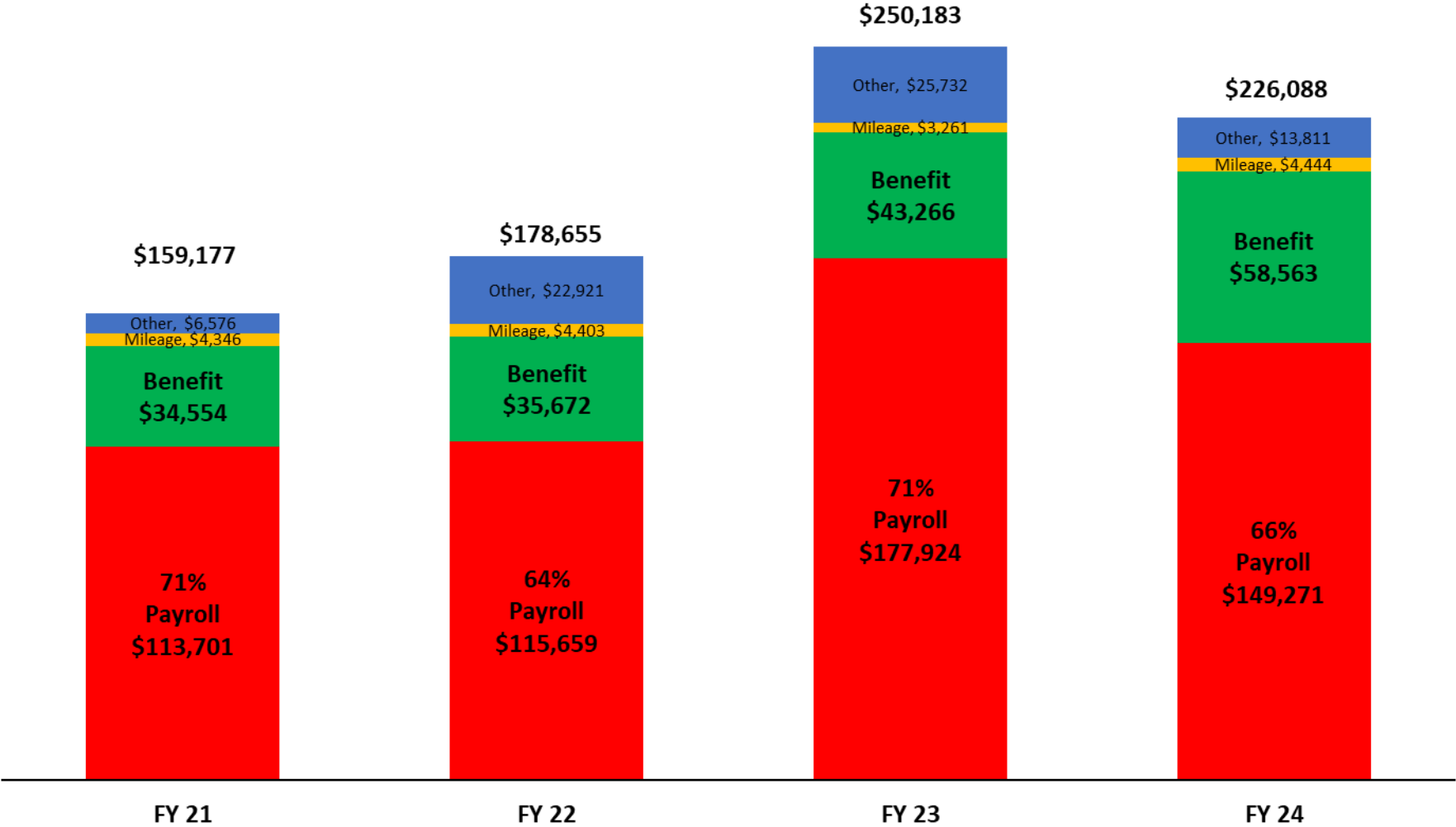
Education Allocations From the Paper Gaming Fund Fiscal Year 2004 - 2024



Fire Allocations From the Paper Gaming Fund
Fiscal Years 2021 - 2024

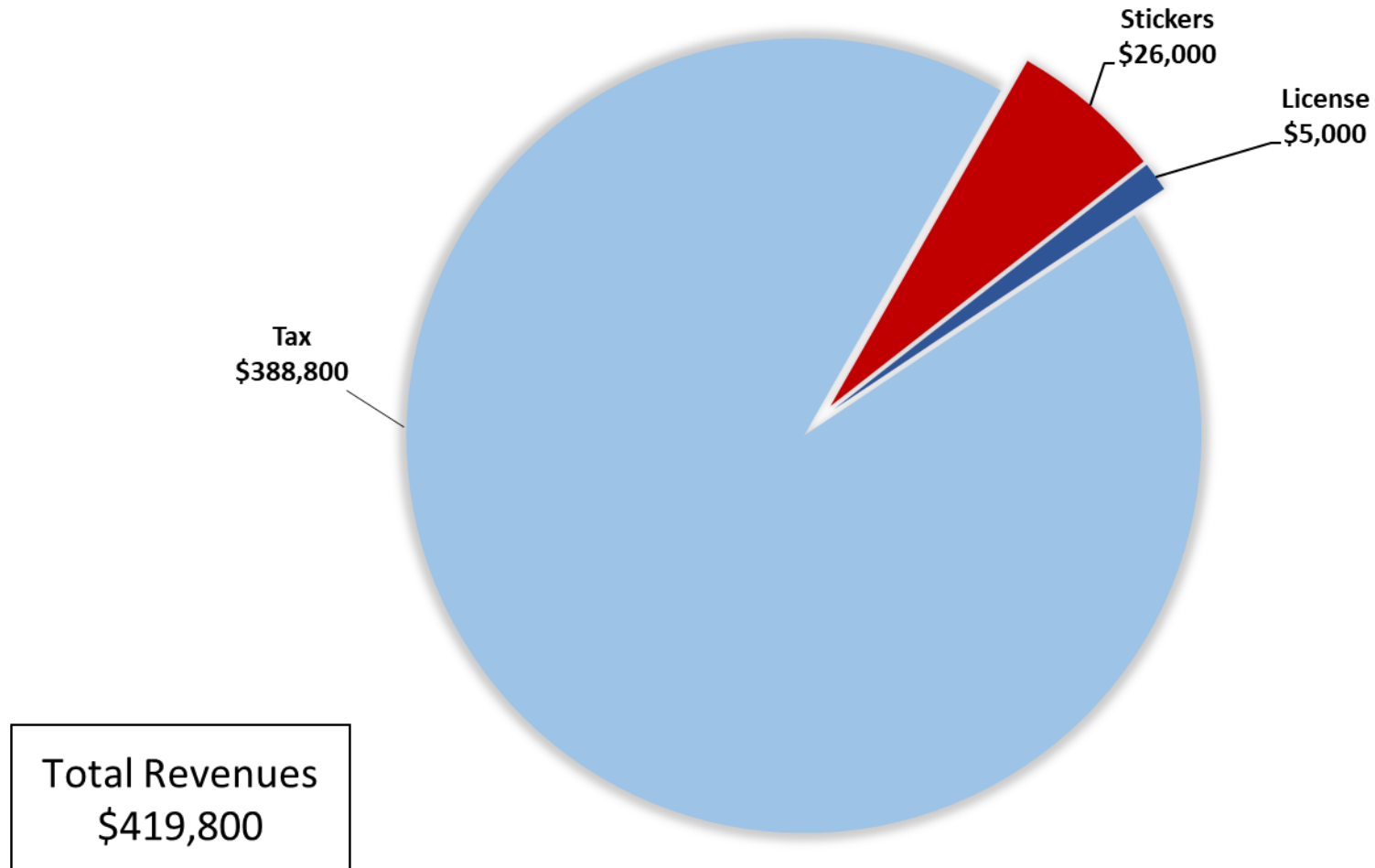


Expenses For Allegany County Gaming Office
Fiscal Years 2021 - 2024



Projected Allegany County Gaming Fund Revenues Fiscal Year 2025

*Based on games started during fiscal year.



Projected Expenses For Allegany County Gaming Office Fiscal Years 2024

\$189,888

6%, Other, \$11,125

4%, Mileage, \$7,000

**24%
Benefit
\$44,687**

**67%
Payroll
\$127,077**

Projected Allegany County Gaming Fund
Distribution - Fiscal Years 2024

\$419,800

Education
\$178,193

Fire and Rescue
\$51,719

Expenses
\$189,888

Conclusion

This presentation and prior years are available <https://gov.allconet.org/202/Gaming-Office>.

The public is invited to email the Gaming Office at GamingAdministrator@alleganygov.org