

ALLEGANY COUNTY GAMING

2023

Fiscal Year 2023 Summary



Kendra A. Gilpin
Gaming Administrator

Executive Summary for Allegany County Paper Gaming Office for Fiscal Year 2023

History

The Allegany County Gaming Office was created in 2003 as a self-support unit Responsible to the Finance Office of the Allegany County Government. The Authority to operate the Paper Gaming Officer and to guide its function can be found in Art. 27 of the Annotated Code of Maryland and adopted pursuant to the code of Public Local Laws of Allegany County. Our mission is to administer paper gaming activities within the county and to collect prescribed taxes from proceeds for allocation to the Education and Fire and Rescue Unit.

Fiscal Year 2023

This presentation only depicts revenues and trends for the past three years. The budget revenue projection for this year is identified below. One issue that plagues many Clubs, Convenient Stores, and Taverns is the lack of sufficient labor to maintain hours. Many operators have reduced hours of operation which in turn affected the sales of paper gaming. The second issue was due to the Covid – 19 idled many of the manufacturers of paper gaming lost many employees and have not recovered to full staff. Also, with the current recession, it has appeared to have impacted the disposable income which led to a lack of patronages. Overall we have had another great year.

Projections:		Actual:	
Gaming Taxes:	\$388,800	Gaming Taxes:	\$418,220
Tax Stickers:	\$ 26,000	Tax Stickers:	\$ 25,600
Wholesaler Licenses:	\$ 5,000	Wholesaler License	\$ 5,000
Totals:	\$419,800	Totals:	\$448,820

Convenience Store Operator Revenues were down (\$40,070) for a decrease of 52% ending with a total of \$36,816 for the year.

Club Revenues were down (\$16,097) for a decrease of 7.6% ending with a total of \$194,480 for the year.

Tavern Revenues were down (\$1,519) for a decrease of .82% with a total of \$183,491 for the year.

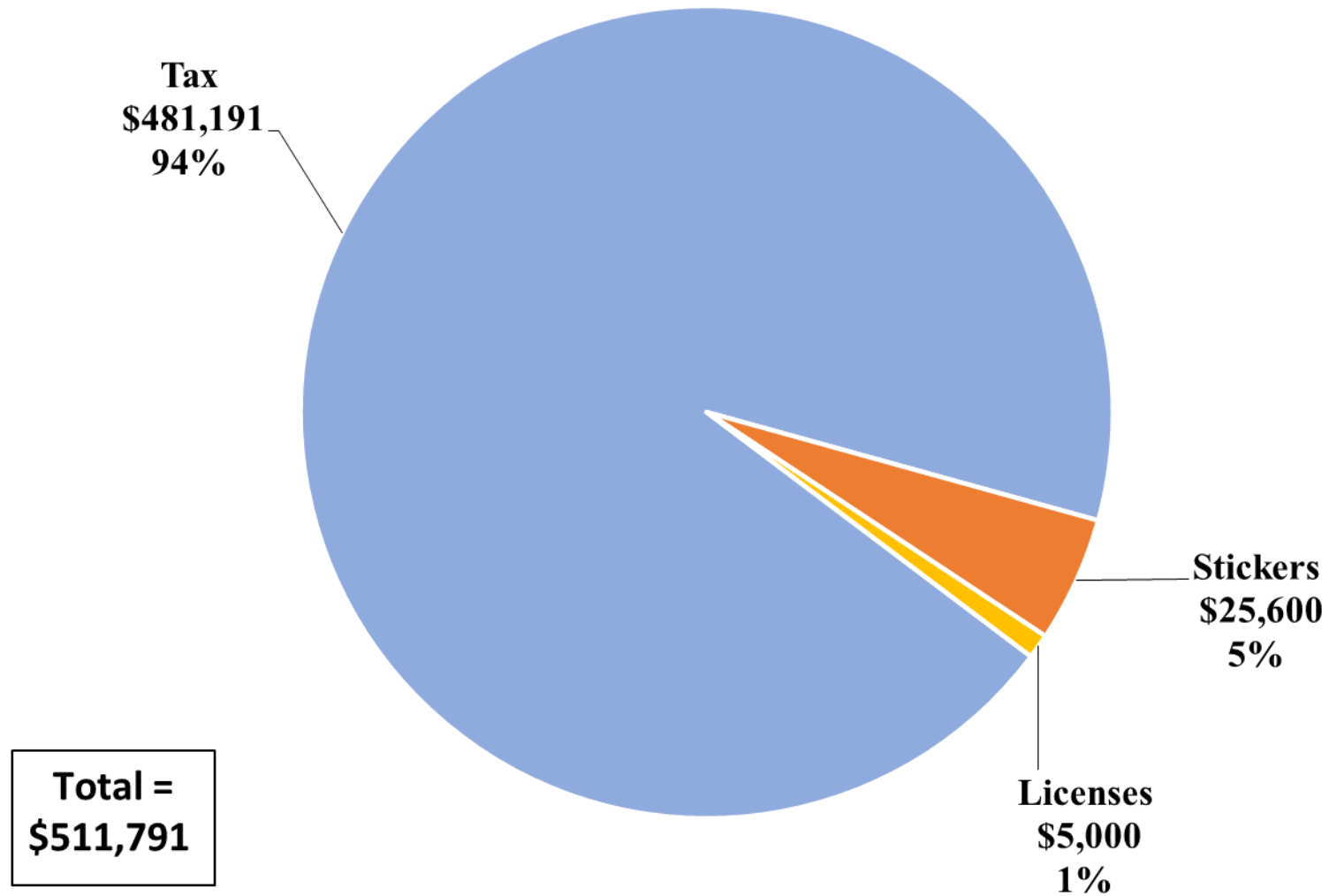
Liquor Store Revenues were up \$2,763 for an increase of 4.4% ending with a total of \$65,260 for the year.

Temporary Operator Revenues were down (\$574) for a decrease of 33% with a total of \$1,144 for the year.

Allocation for Education is \$196,206 for a decrease of (\$97,369) a decrease of 33% and 26 Volunteer Fire Units will be allocated a shared sum of \$65,402 for the year.*

*Investing in a new Gaming Database Website has resulted in higher office expenses this year.

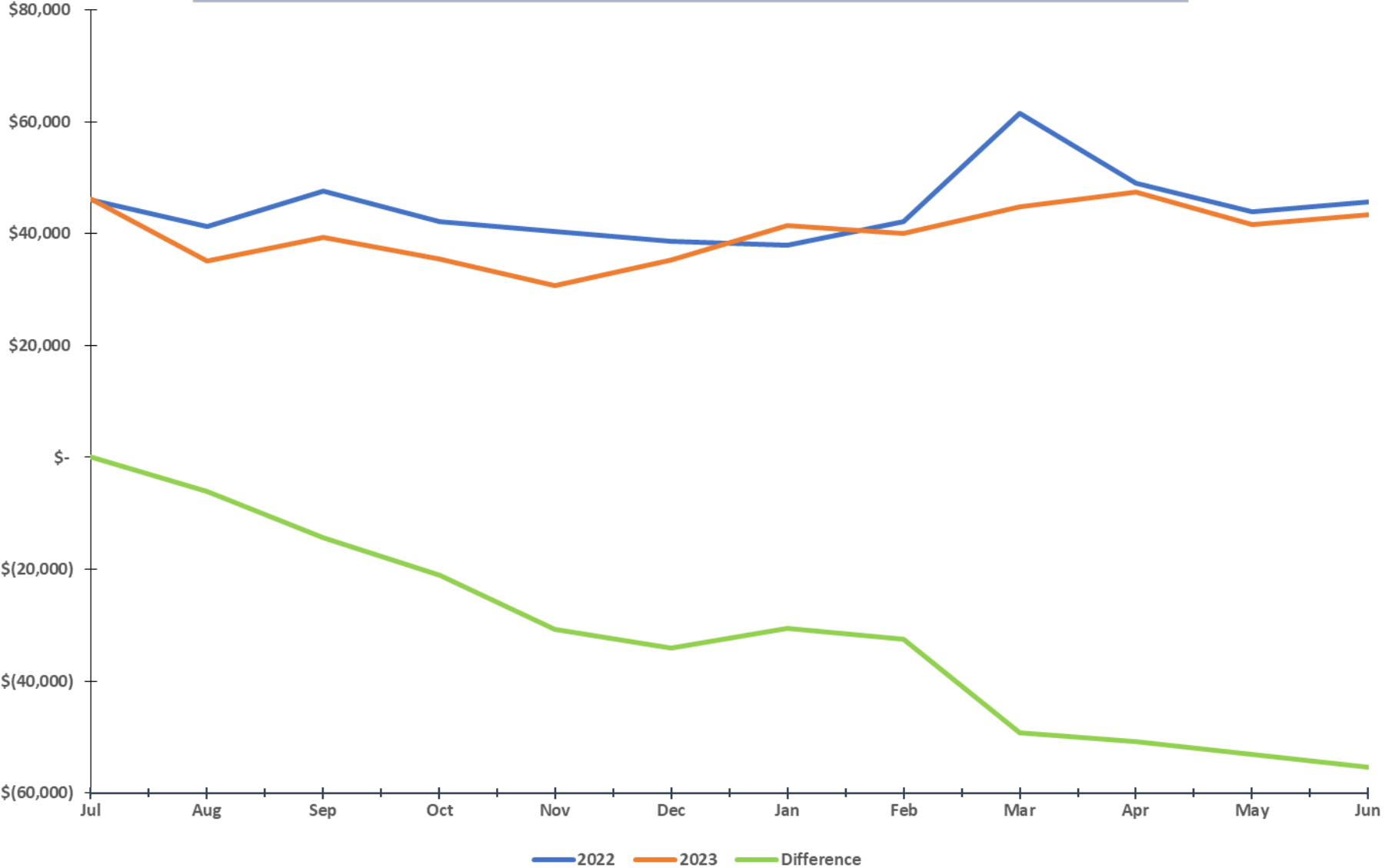
Allegany County Paper Gaming Fund Revenues by Type Fiscal Year 2023



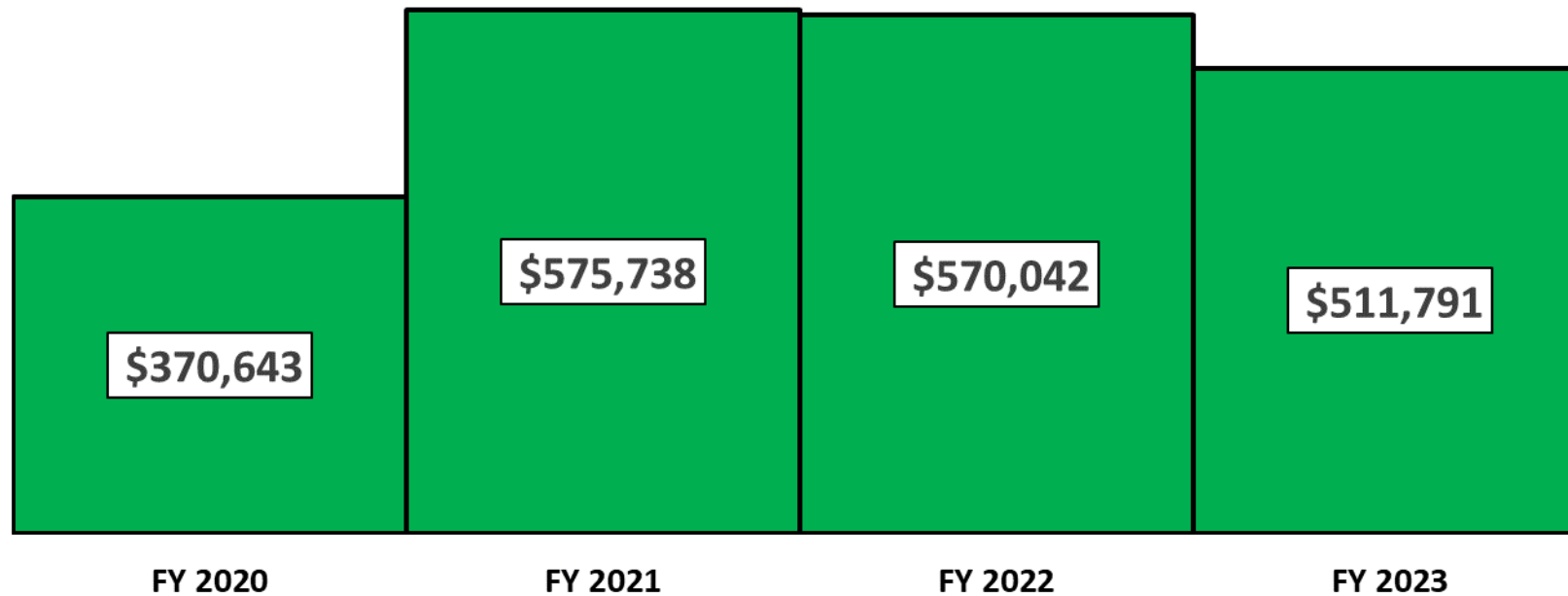
Allegany County Paper Gaming Fund Tax
Revenues By Month - FY 23 Versus FY 22



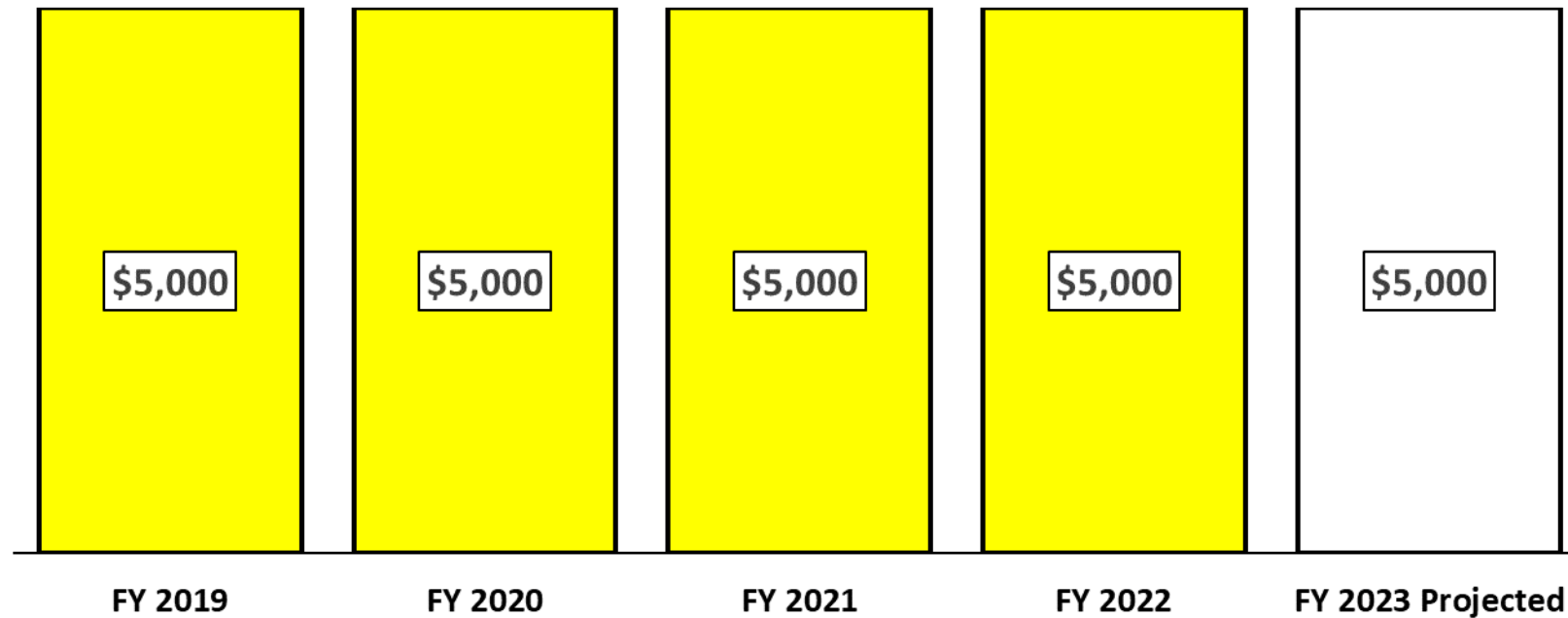
Allegany County Paper Gaming Fund Tax
Revenues By Month - FY 23 Versus FY 22



Allegany County Paper Gaming Fund Revenues
Fiscal Years 2020 - 2023



Allegany County Paper Gaming Fund Revenues
Fiscal Years 2020 - 2023

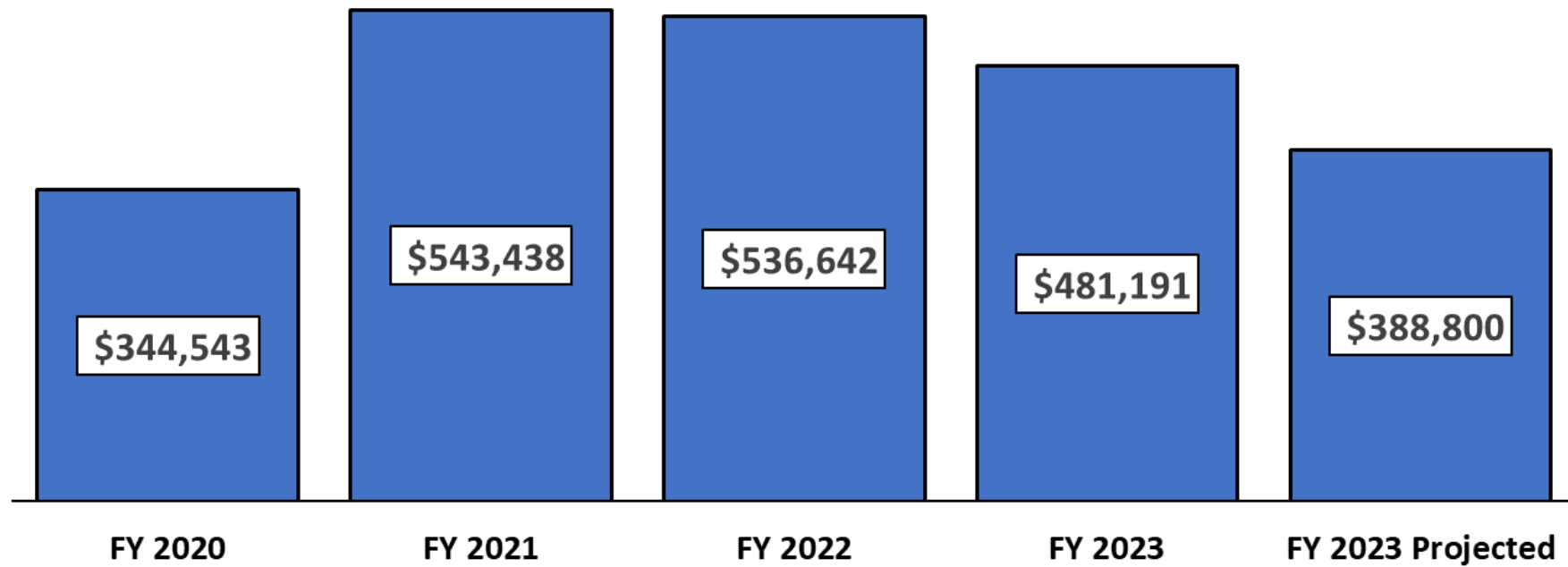


Allegany County Paper Games Distribution of Gaming Stickers - Fiscal Years 2020 - 2023

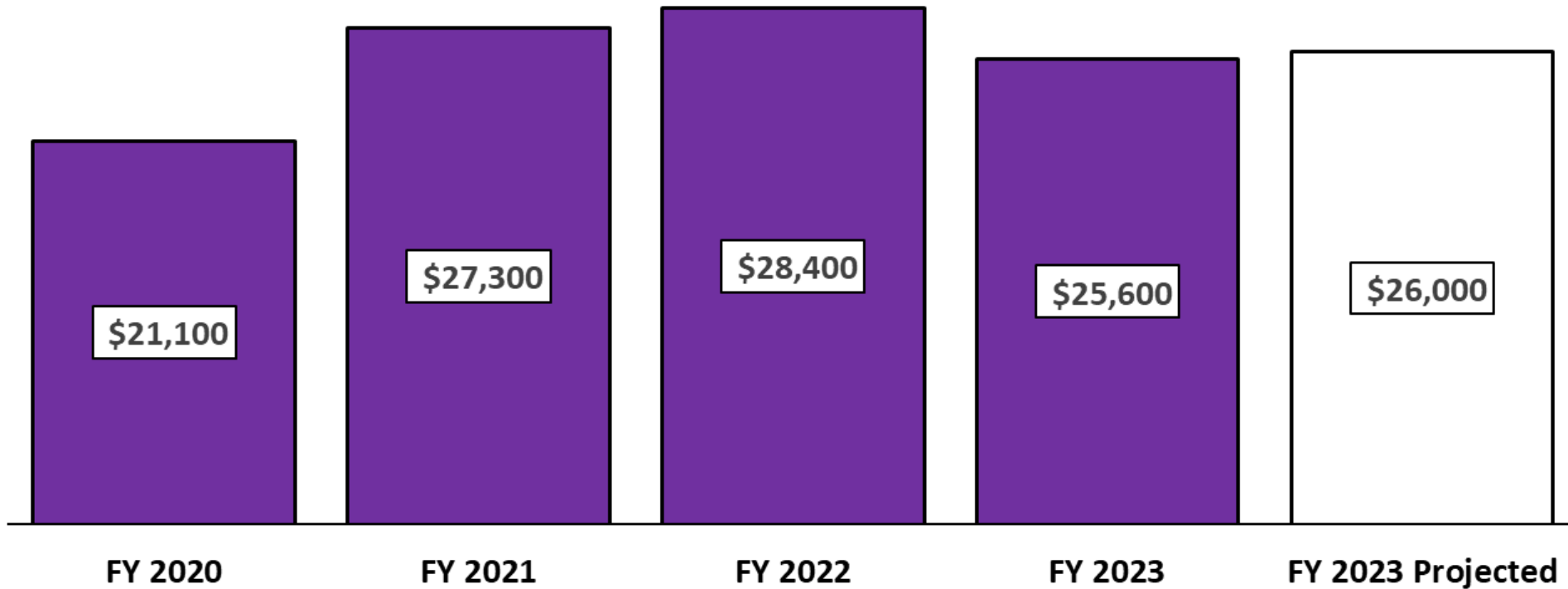
Stickers Sold To Wholesalers In Time Period				
FY 20 21,100	FY 21 27,300	FY 22 28,400	FY 23 25,600	FY 20-23 102,400
Attached To Taxable Games In Time Period				
FY 20 18,552 87.9%	FY 21 25,734 94.2%	FY 22 25,753 90.6%	FY 23 23,907 93.3%	FY 20-23 93,946 91.7%
Attached To Games Played In Time Period				
FY 20 17,625 83.5%	FY 21 24,666 90.3%	FY 22 24,086 84.8%	FY 23 21,539 84.1%	FY 20-23 87,916 85.9%
Attached To Taxable Games And Played In Time Period				
FY 20 16,311 77.3%	FY 21 23,698 86.8%	FY 22 23,202 81.6%	FY 23 20,470 79.9%	FY 20-23 83,681 81.7%

95
Stickers
Have
Been
Voided

Allegany County Paper Gaming Fund
Tax Revenues
Fiscal Years 2020 - 2023

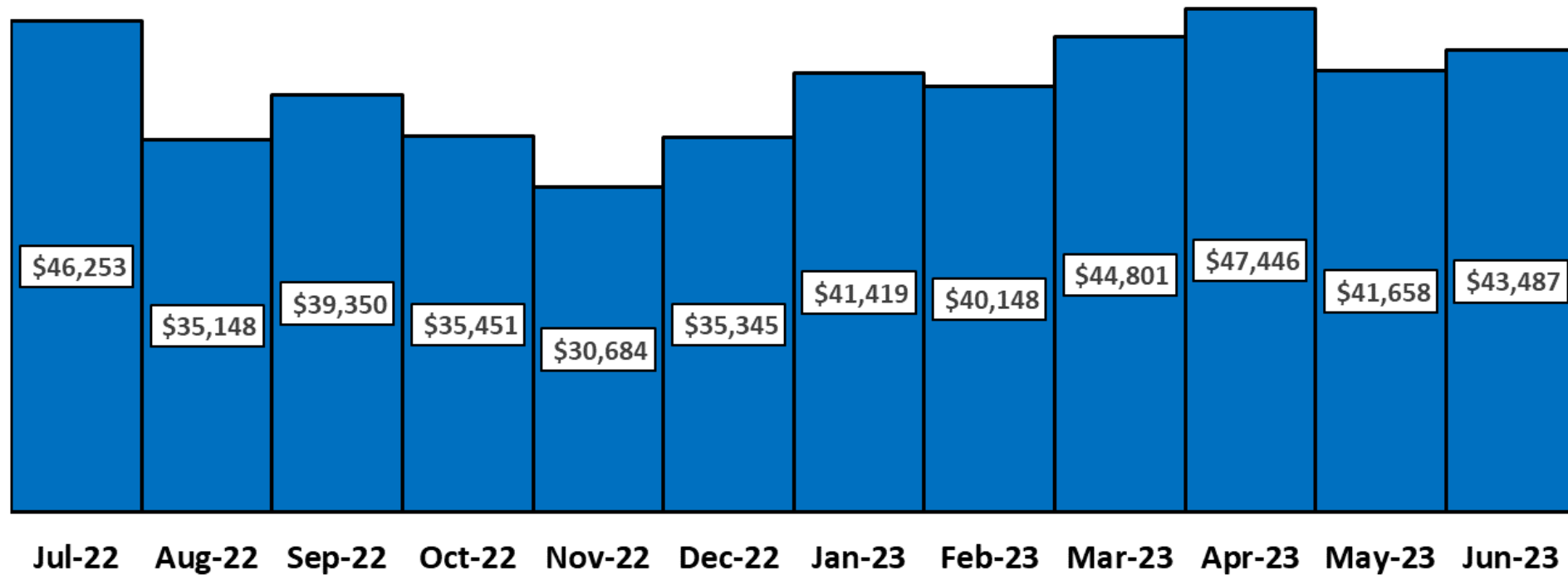


Allegany County Paper Gaming Fund
Sticker Revenues
Fiscal Years 2020 - 2023

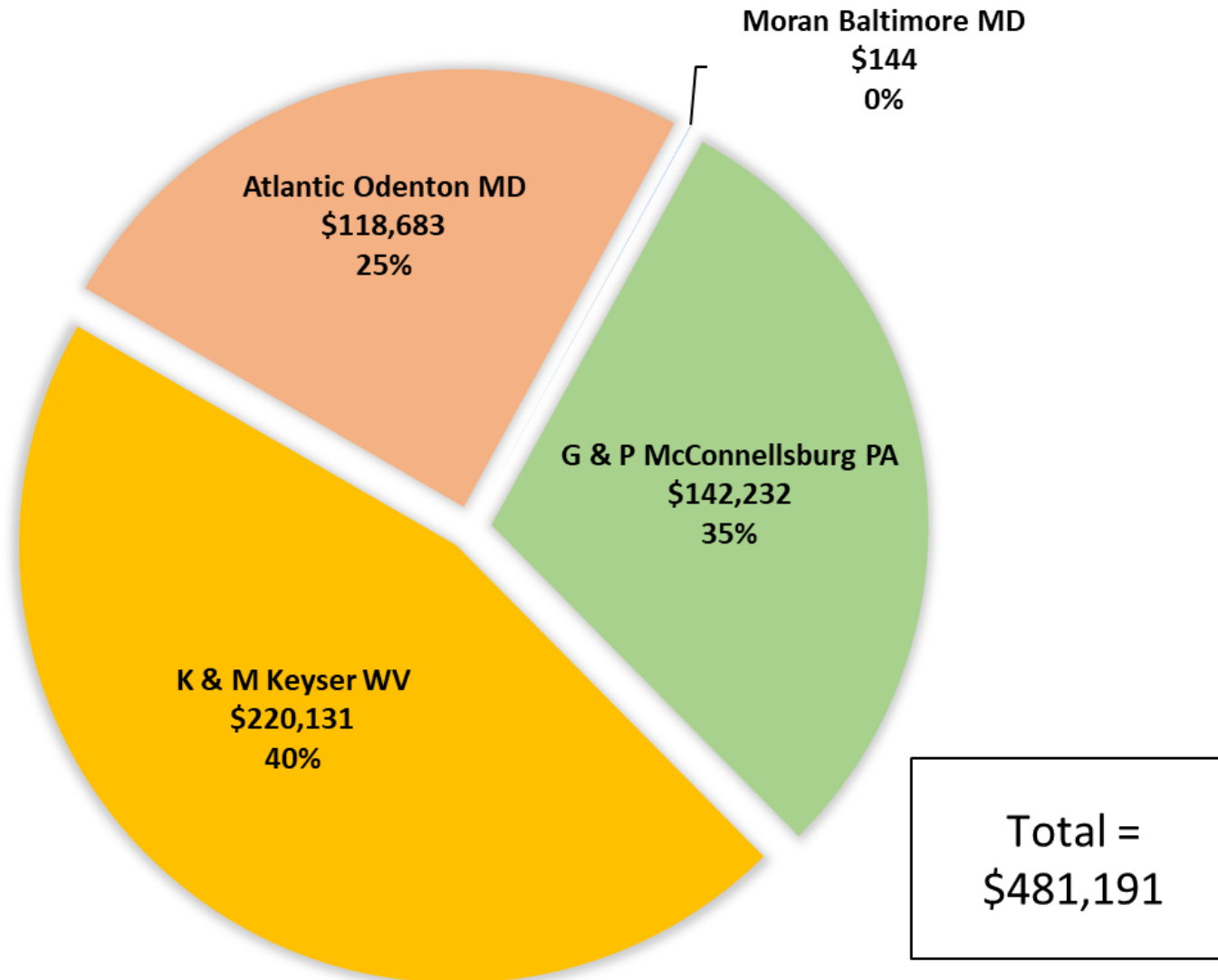


Paper Gaming Fund Tax Revenues By Month Fiscal Year 2023

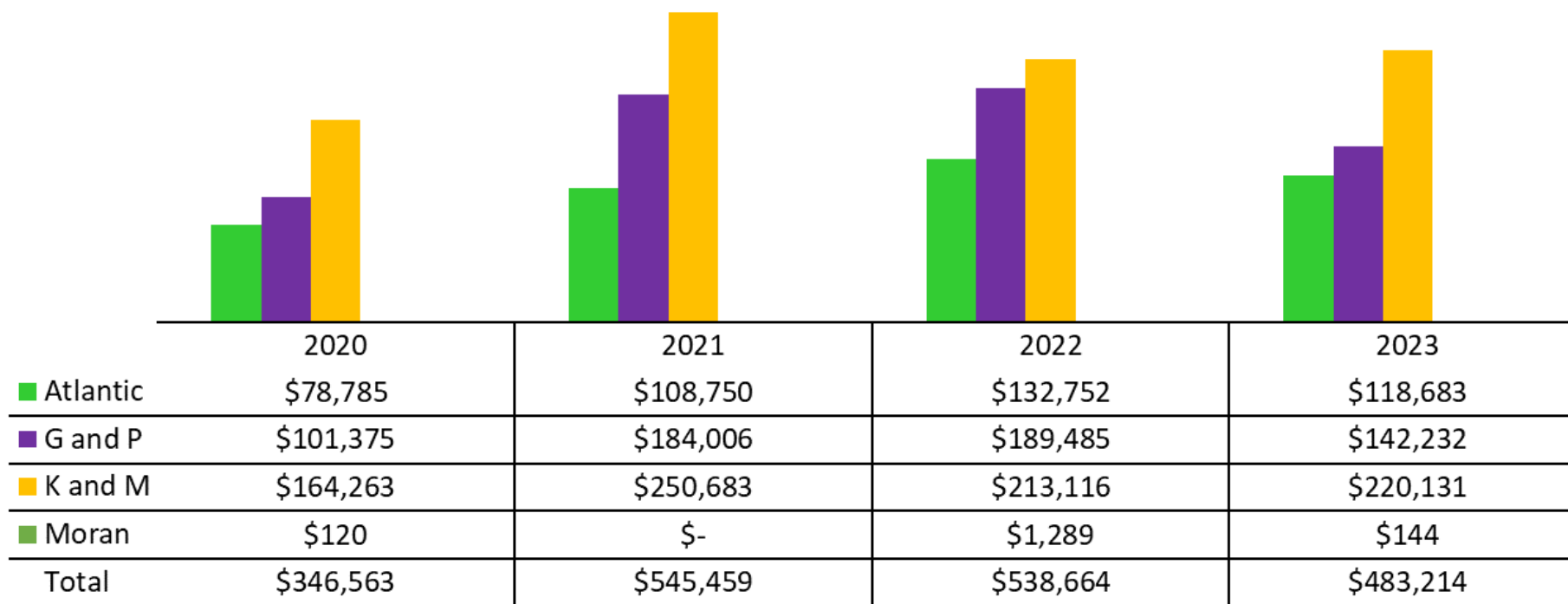
Total = \$481,191



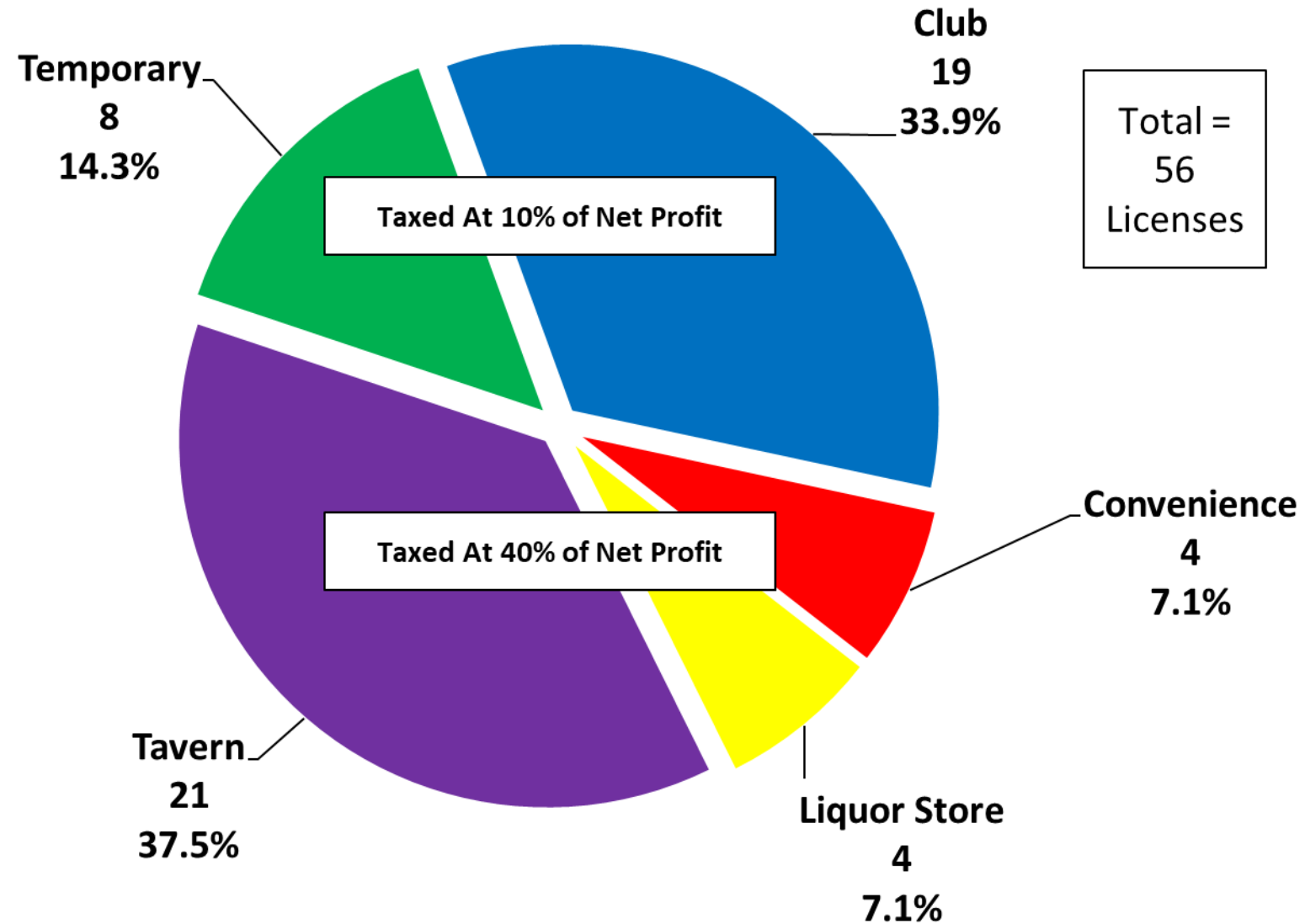
Allegany County Paper Gaming Wholesaler Fiscal Year 2023



Tax Revenues By Allegany County Paper Gaming Wholesaler Fiscal Years 2020 - 2023



Allegany County Paper Gaming Operator Licenses By Type
Fiscal Year 2023

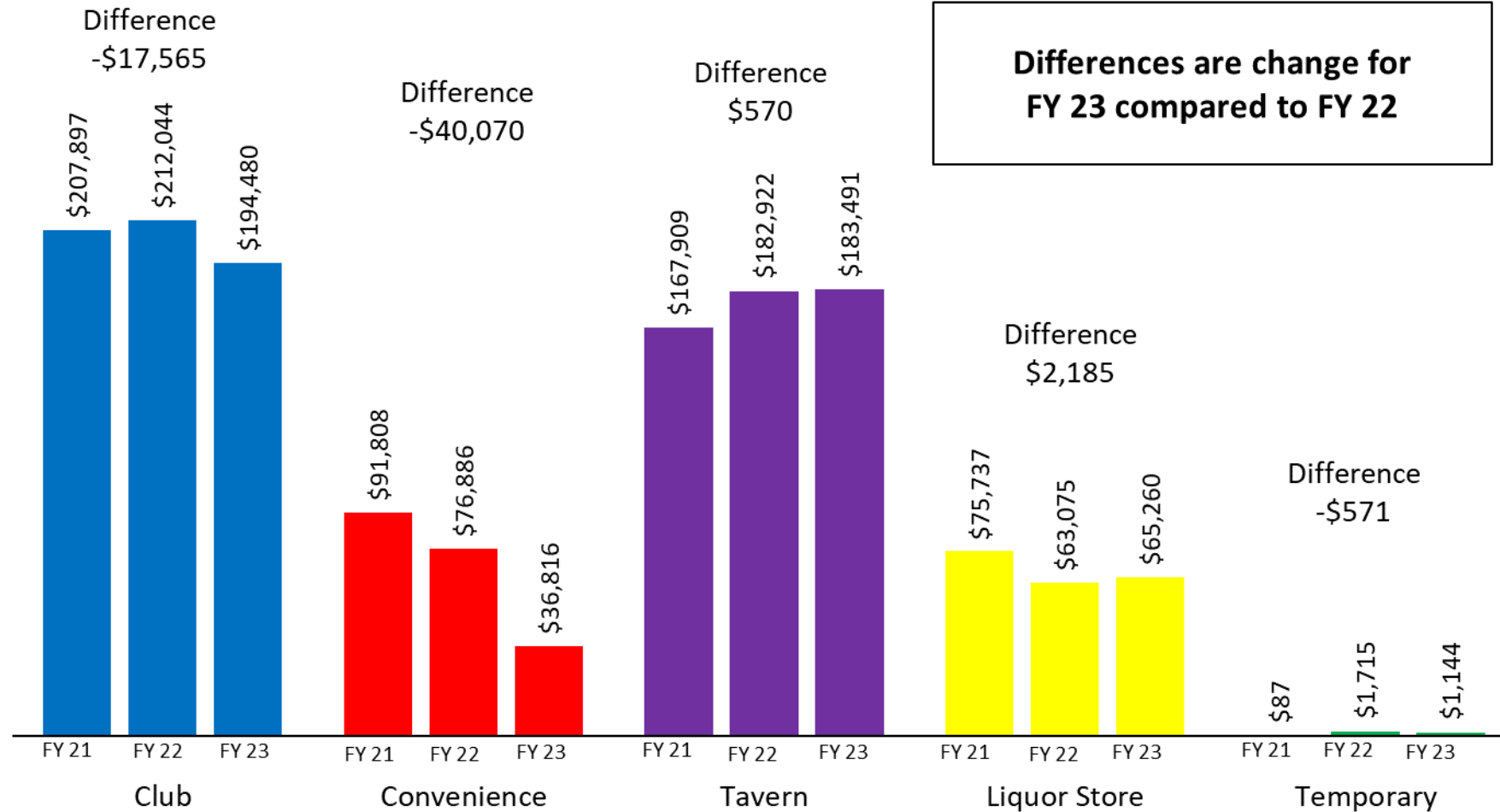


Allegany County Paper Gaming Operators Licenses By Type Fiscal Years 2020 - 2023

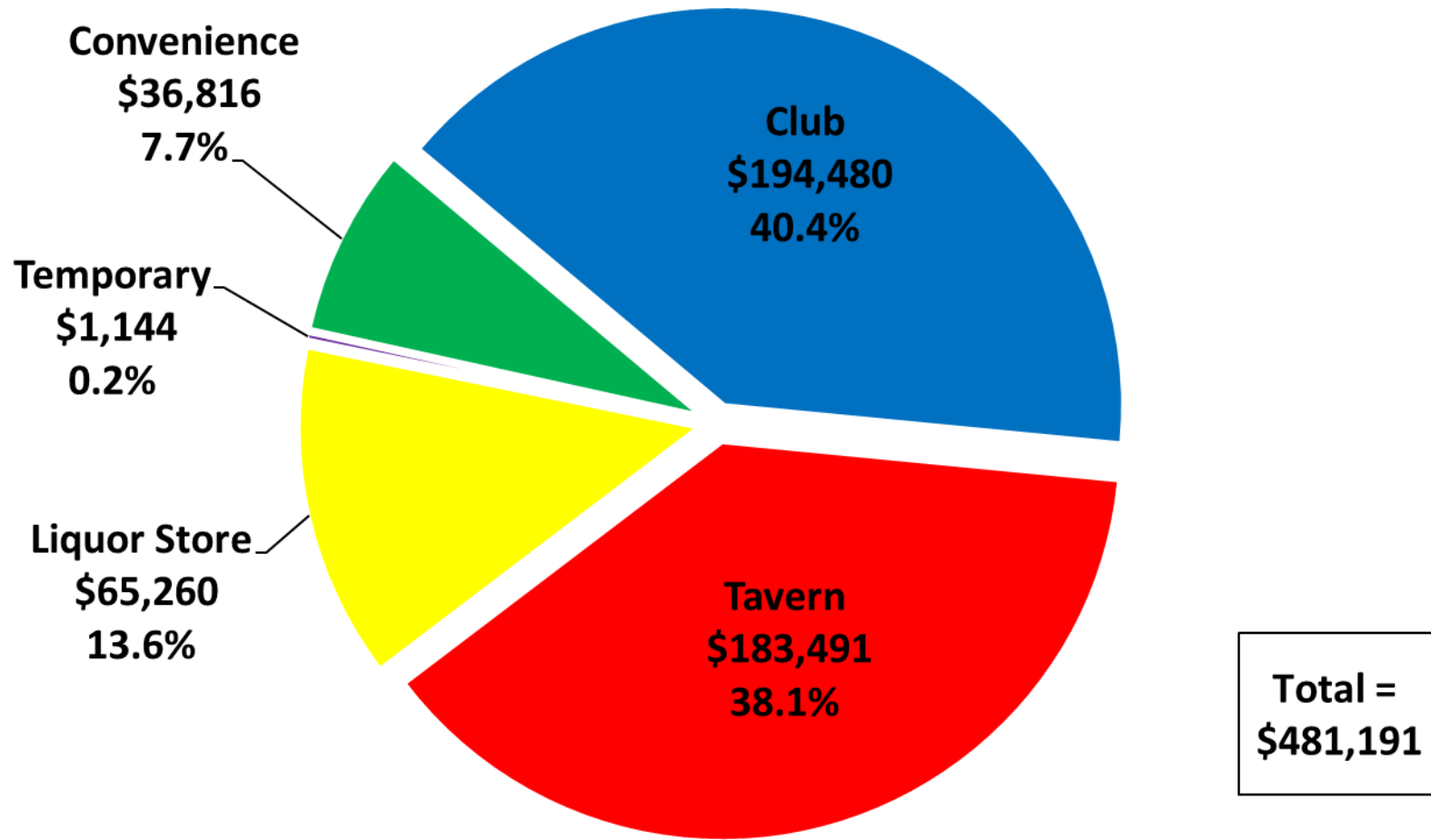


	FY 20 22	FY 21 20	FY 22 19	FY 23 19
■ Club				
■ Convenience	5	5	5	4
■ Liquor Store	6	6	6	4
■ Tavern	22	22	25	21
■ Temporary	4	2	7	8

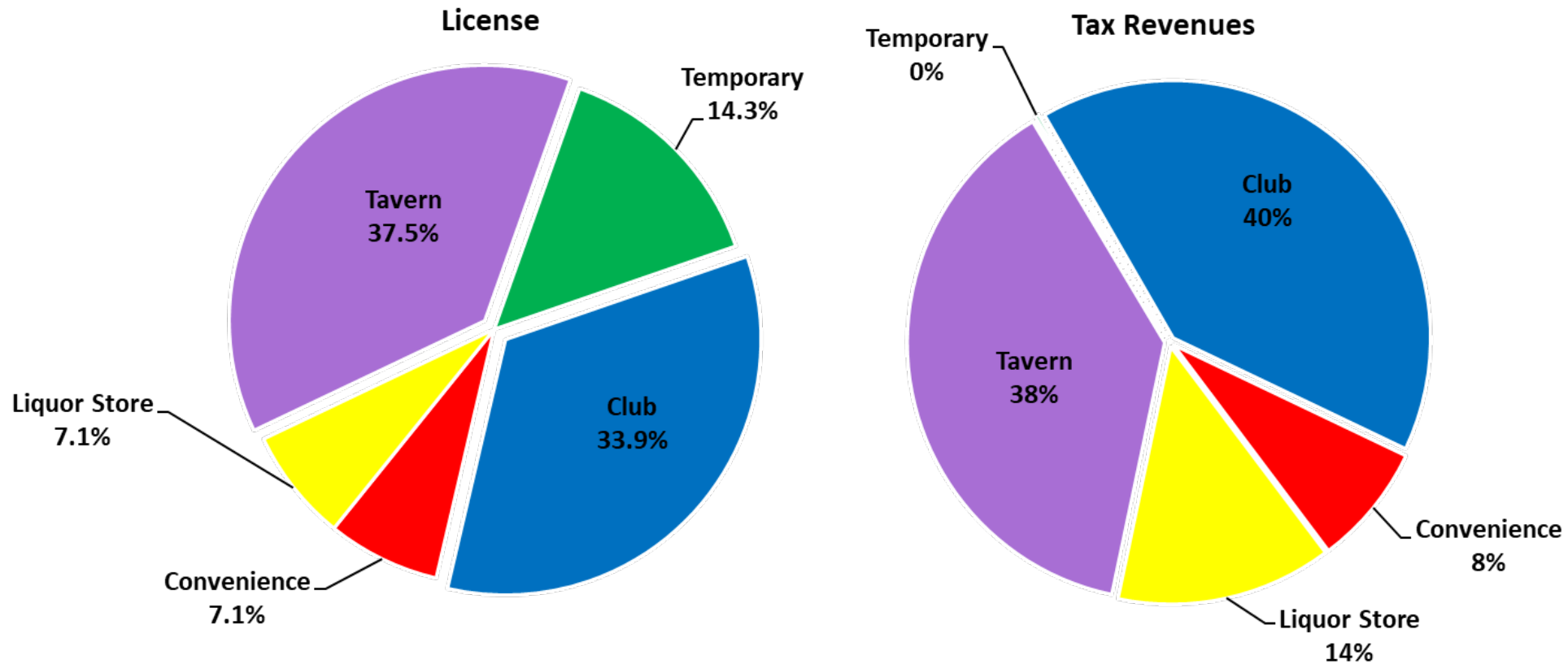
Allegany County Paper Gaming Fund
Tax Revenues By Operator Type
Fiscal Years 2021 - 2023



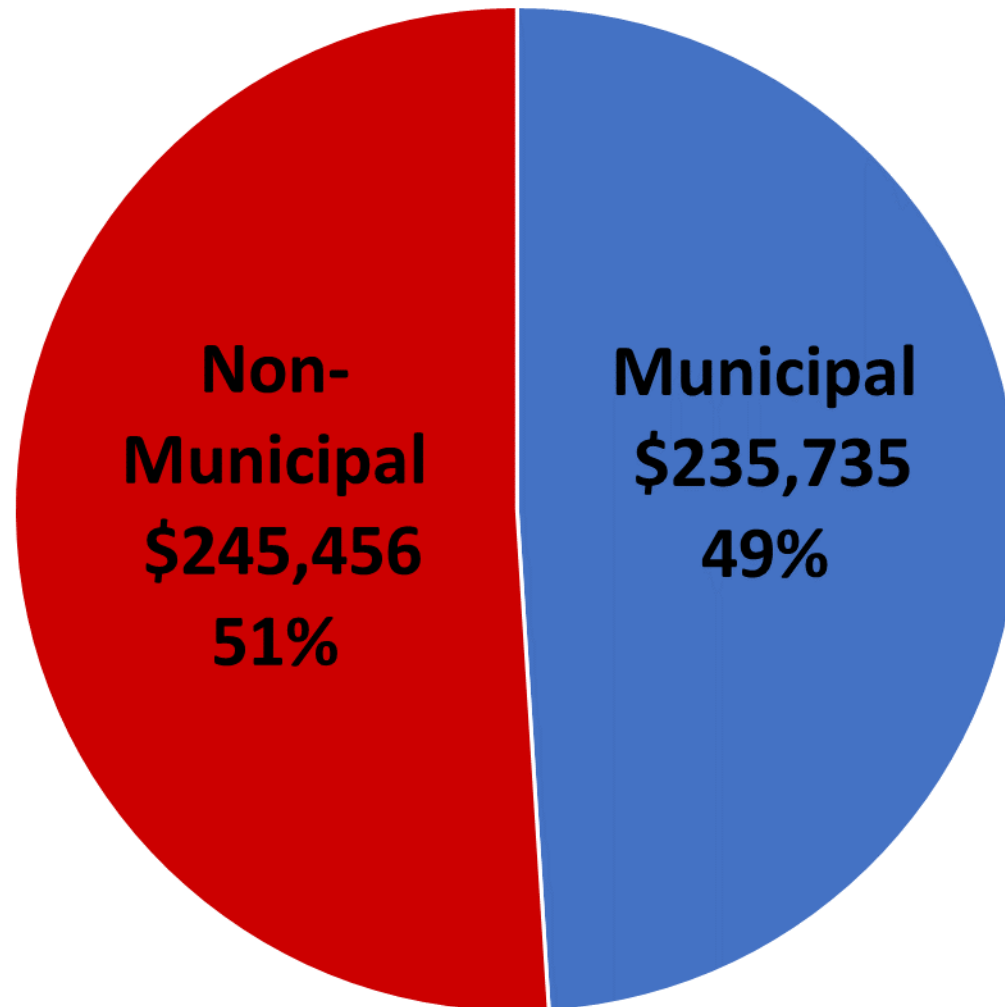
**Tax Revenues By Allegany County Paper Gaming Operator Type
Fiscal Year 2023**



Allegany County Paper Gaming Operator Type
License % Versus Revenue % Fiscal Year 2023

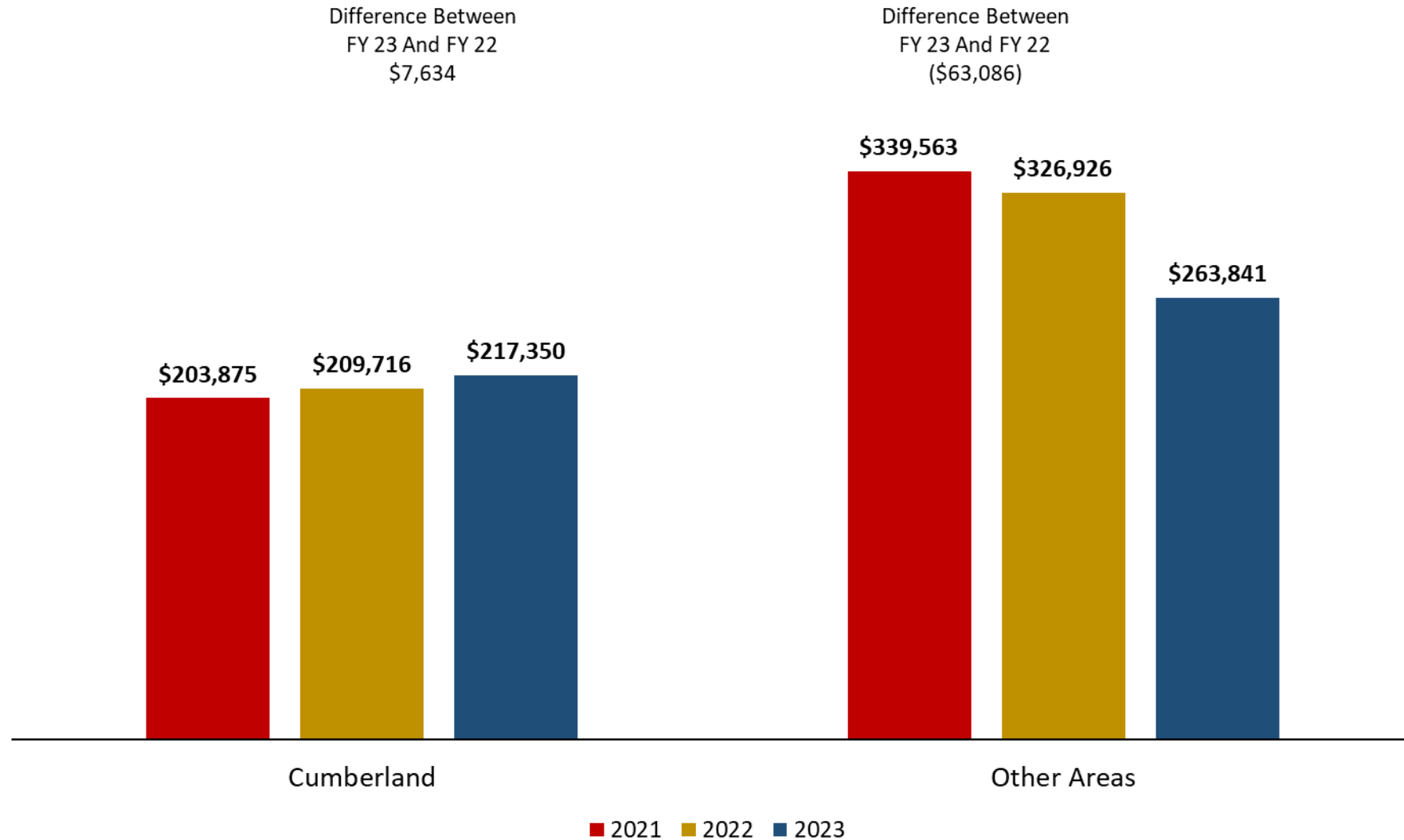


Allegany County Paper Gaming Operator Tax Revenues
Municipal Versus Non-Municipal
Fiscal Year 2023

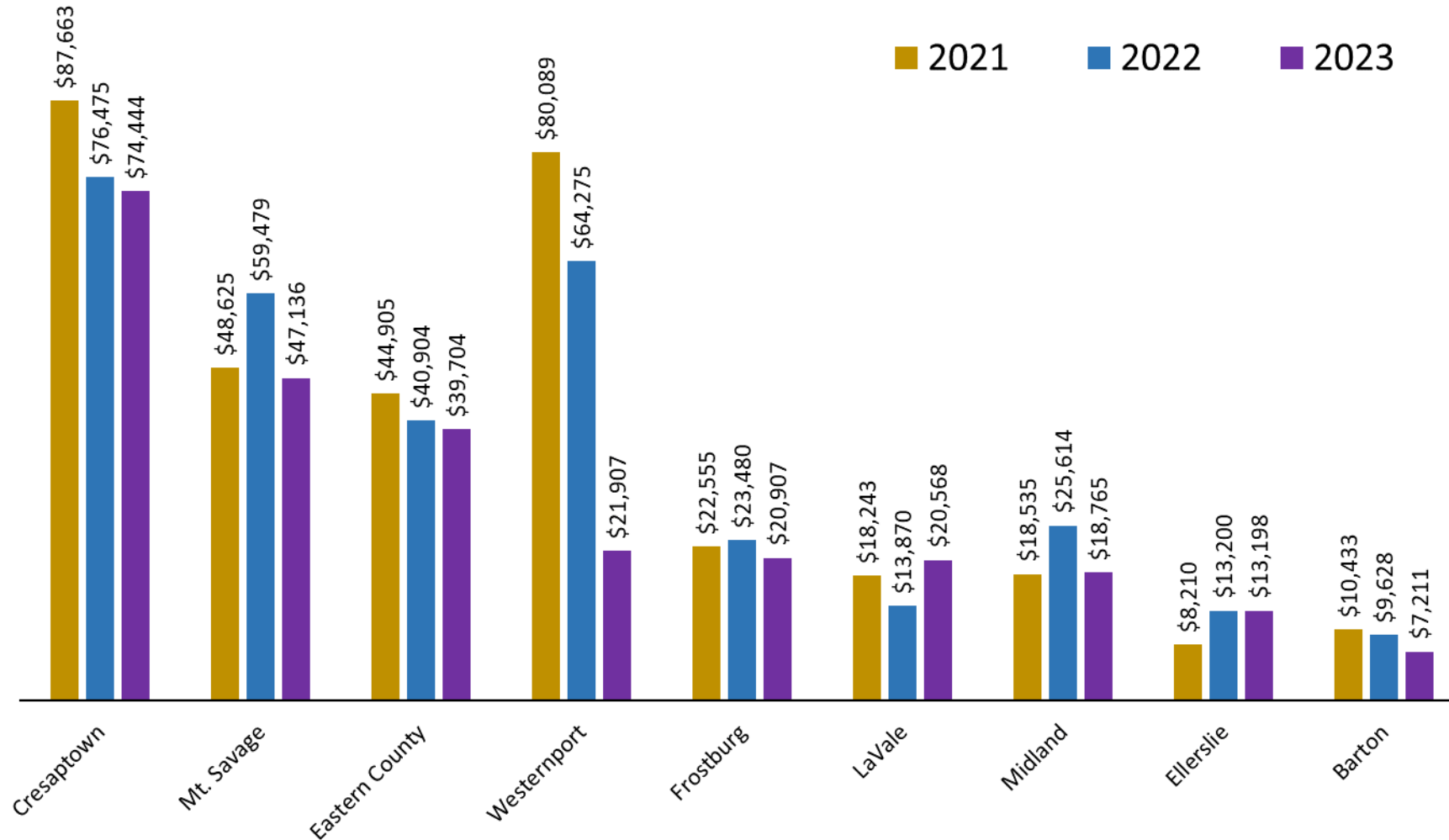


**Total =
\$481,191**

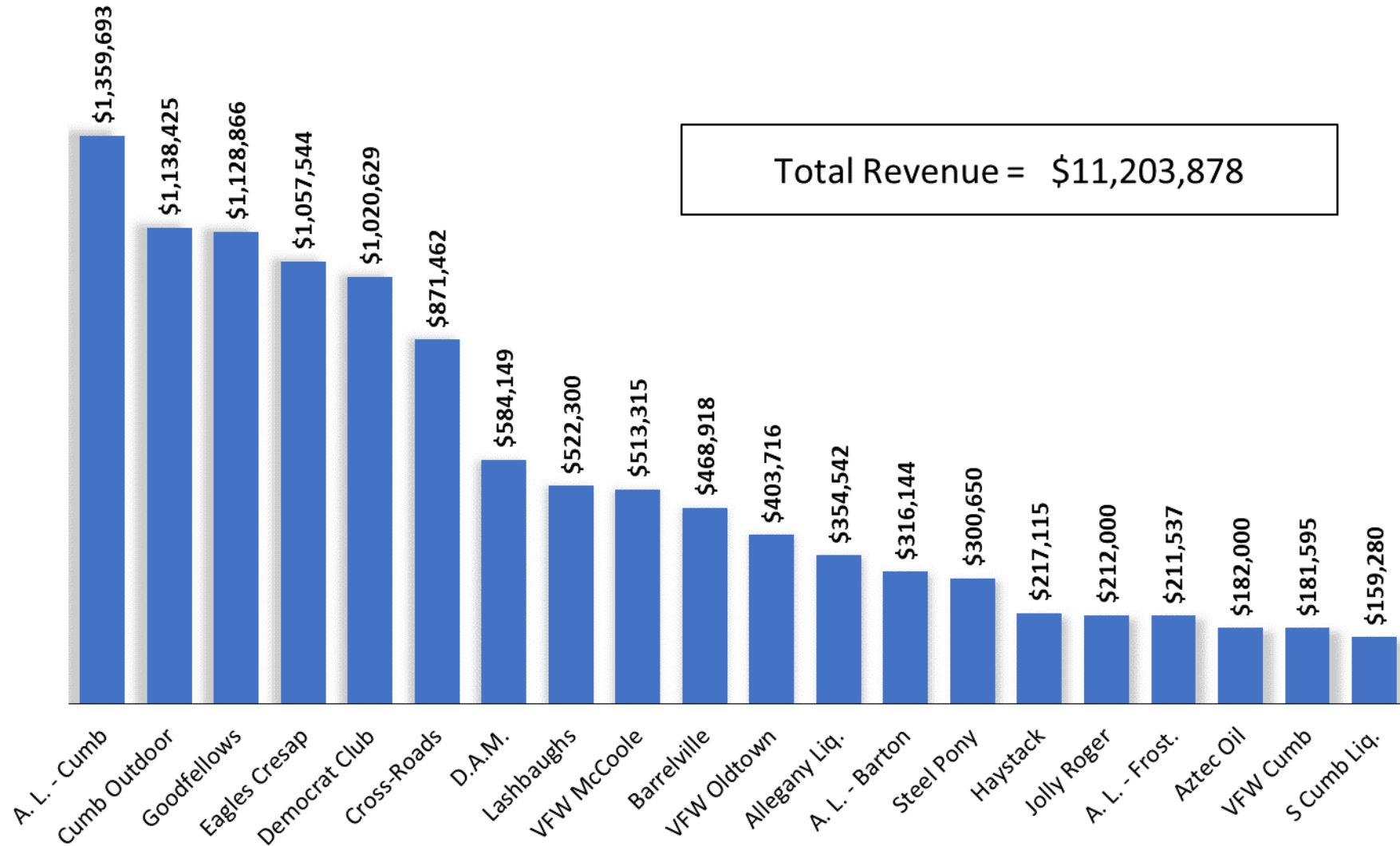
Allegany County Paper Gaming Operator Tax Revenues Cumberland Area Versus Other Areas Fiscal Years 2021 - 2023



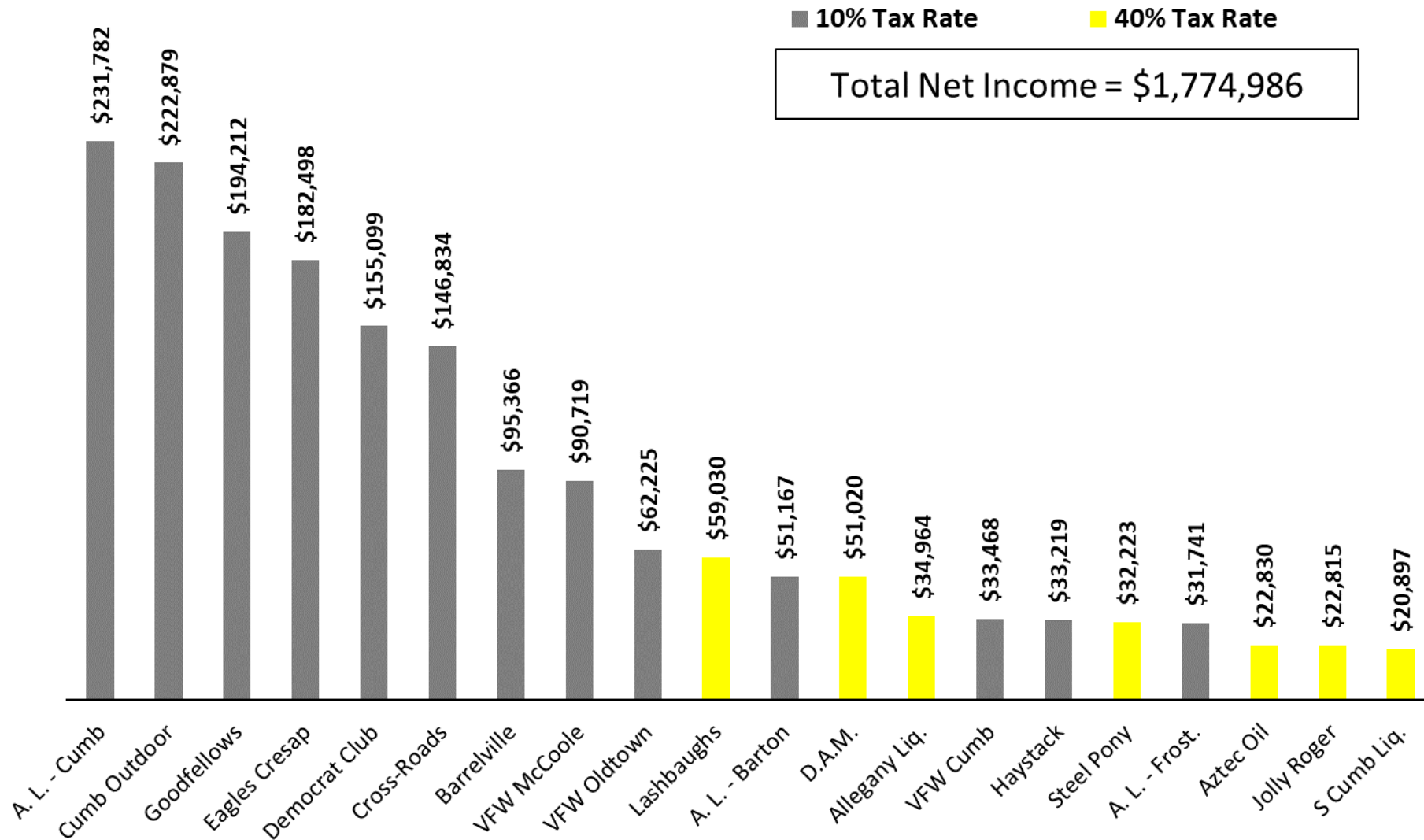
Allegany County Paper Gaming Operator Tax Revenues
Other Areas (Excludes Cumberland)
Fiscal Years 2021 - 2023



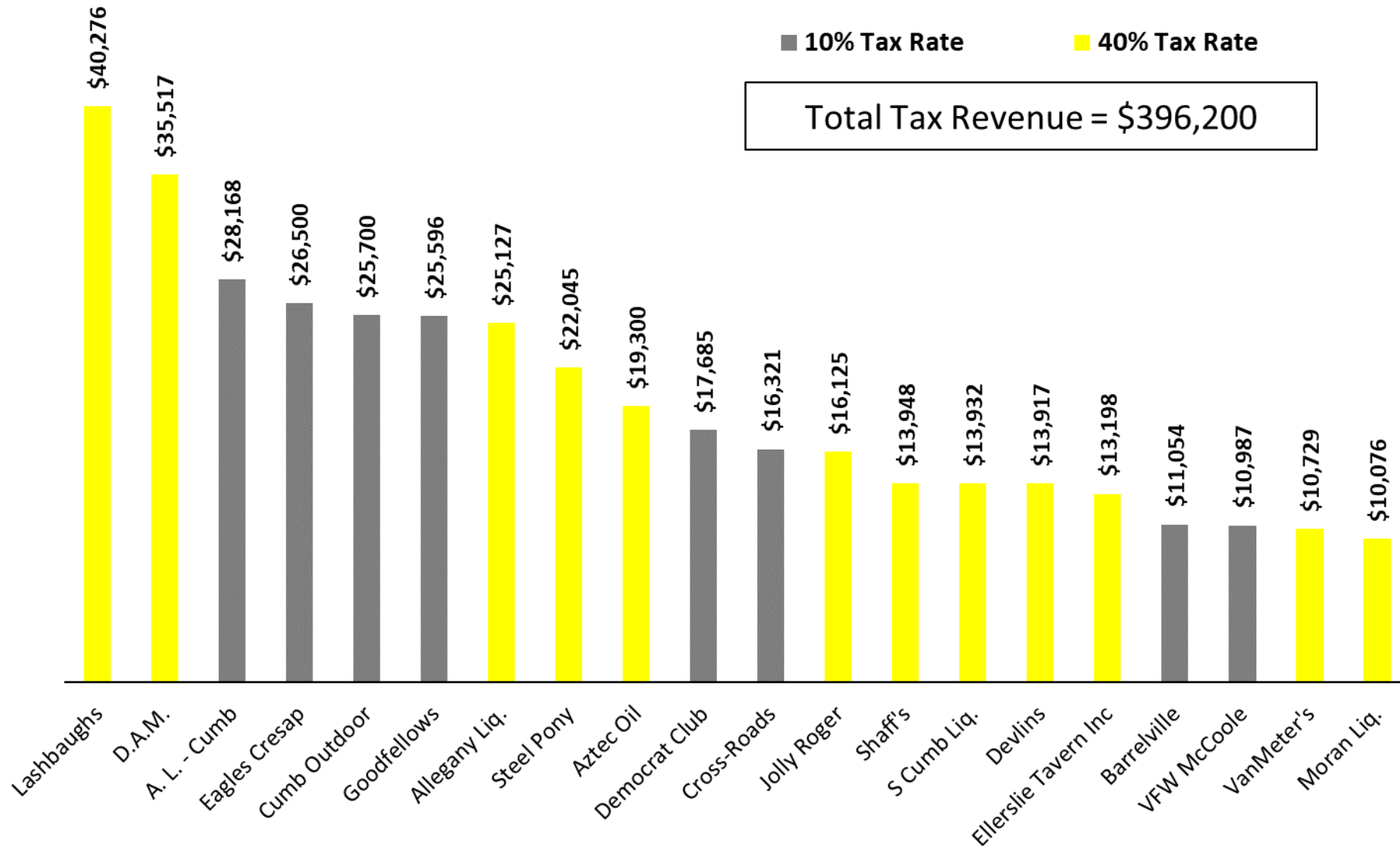
Revenues By Allegany County Paper Gaming Operator Top 20 For Fiscal Year 2023



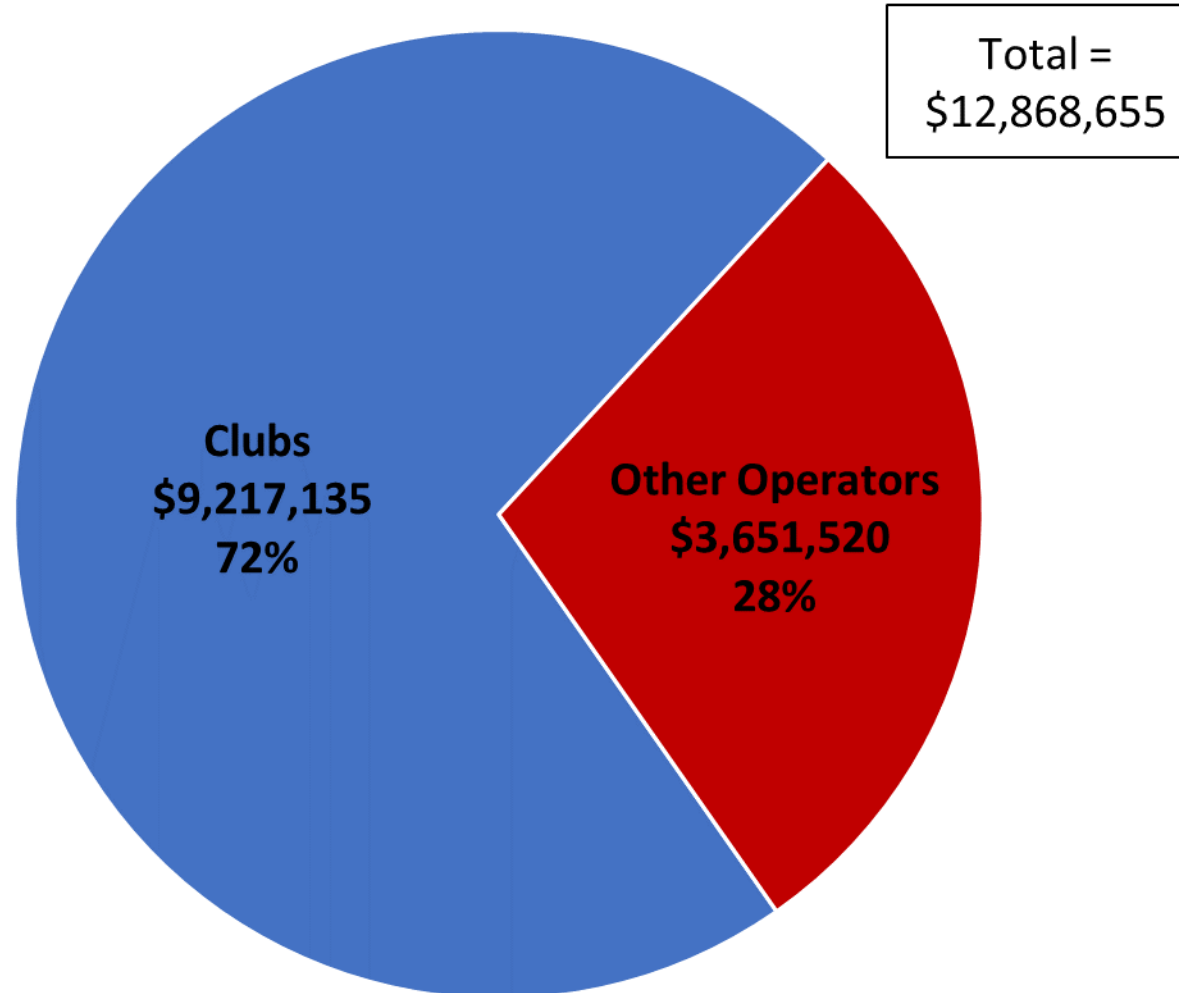
Net Income By Allegany County Paper Gaming Operator Top 20 For Fiscal Year 2023



Tax Revenues By Allegany County Paper Gaming Operator Top 20 For Fiscal Year 2023

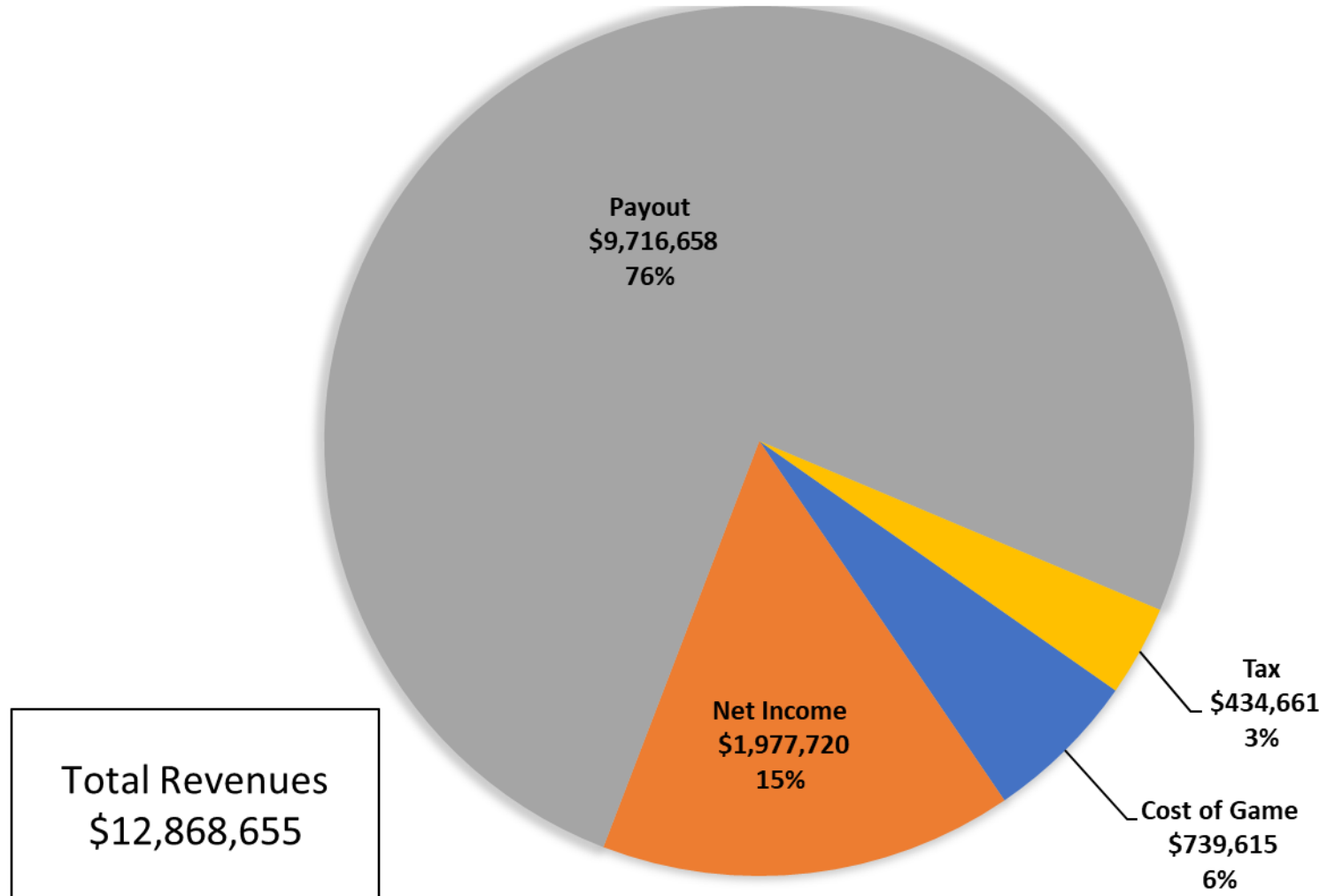


**Allegany County Paper Gaming Operator Revenues
Clubs Versus Other Operators
Fiscal Year 2023**



Distribution of Operator Gaming Revenues* Fiscal Year 2023

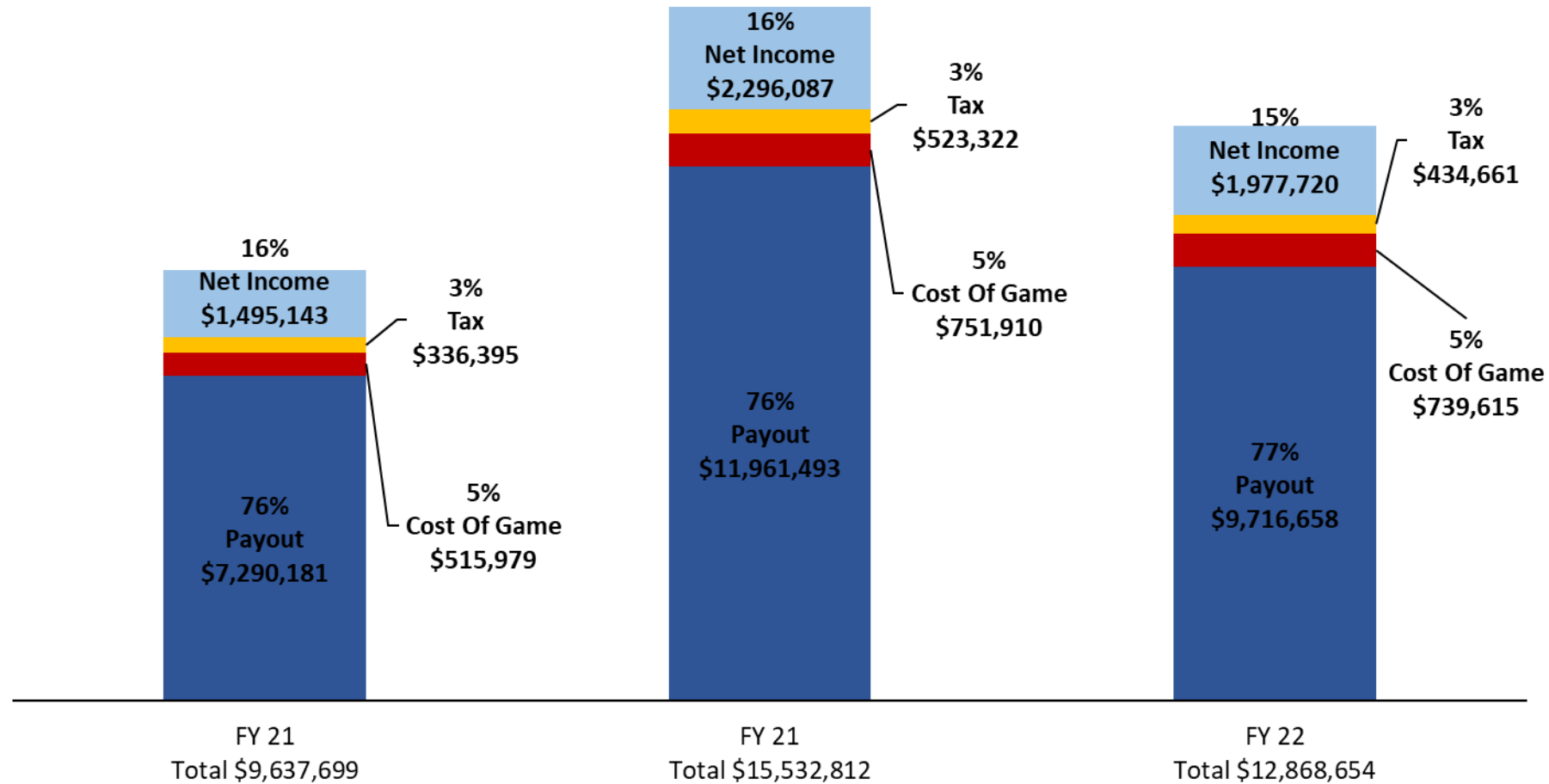
*Based on games started during fiscal year.



Distribution of Operator Gaming Revenues*

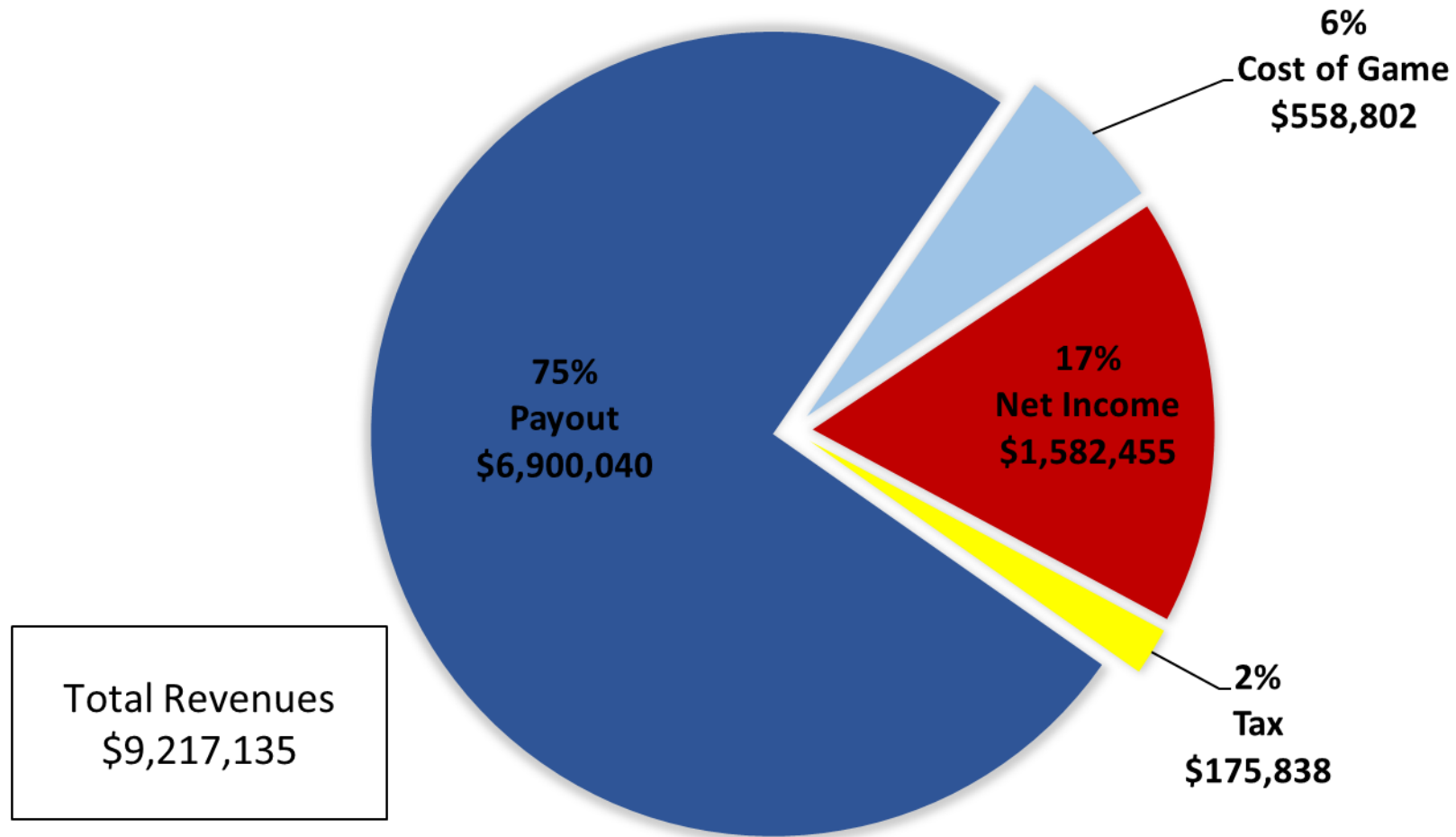
Fiscal Years 2021 - 2023

*Based on games started during fiscal year.



Distribution of Club Revenues* Fiscal Year 2023

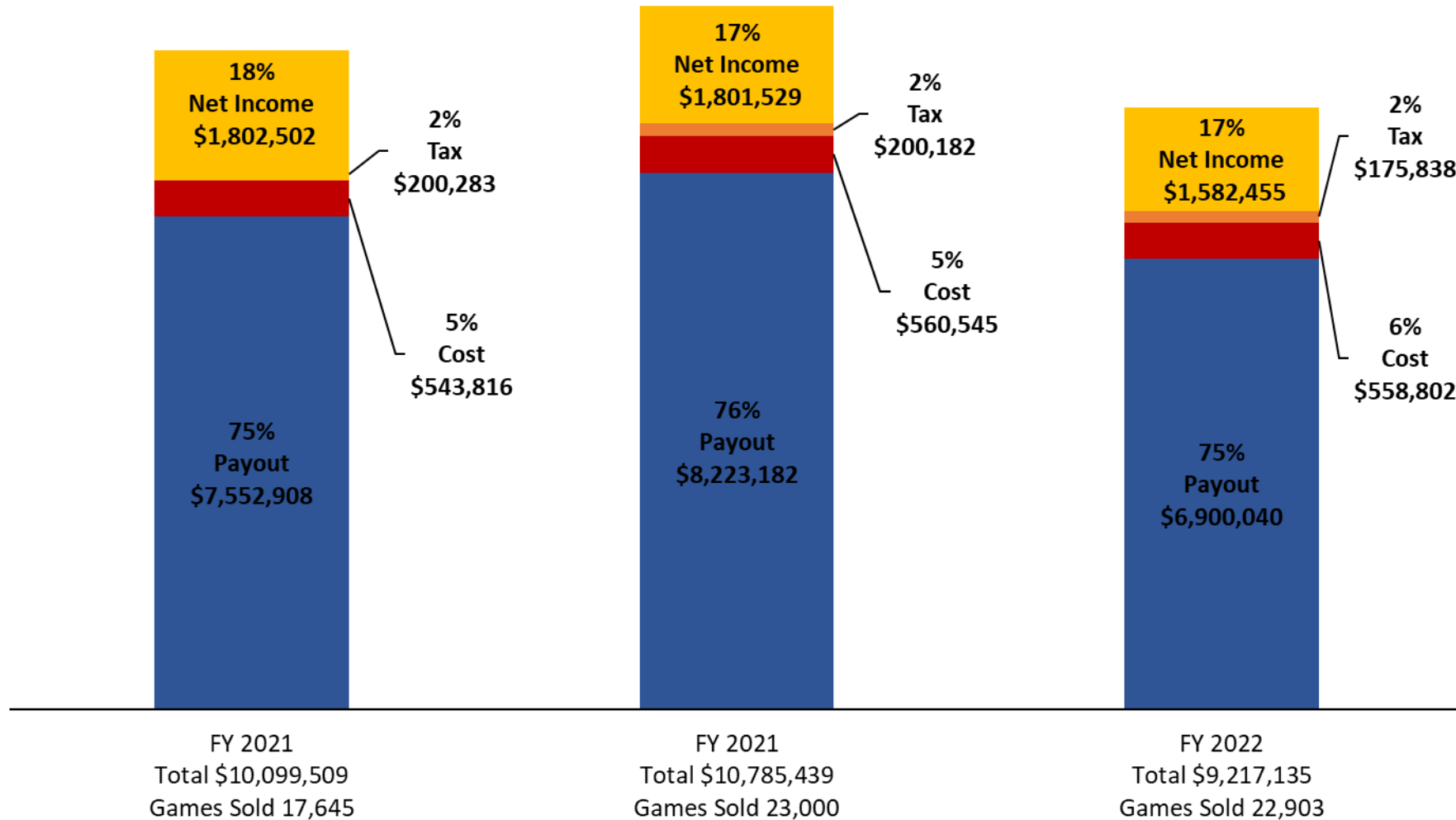
*Based on games started during fiscal year.



Distribution of Club Revenues*

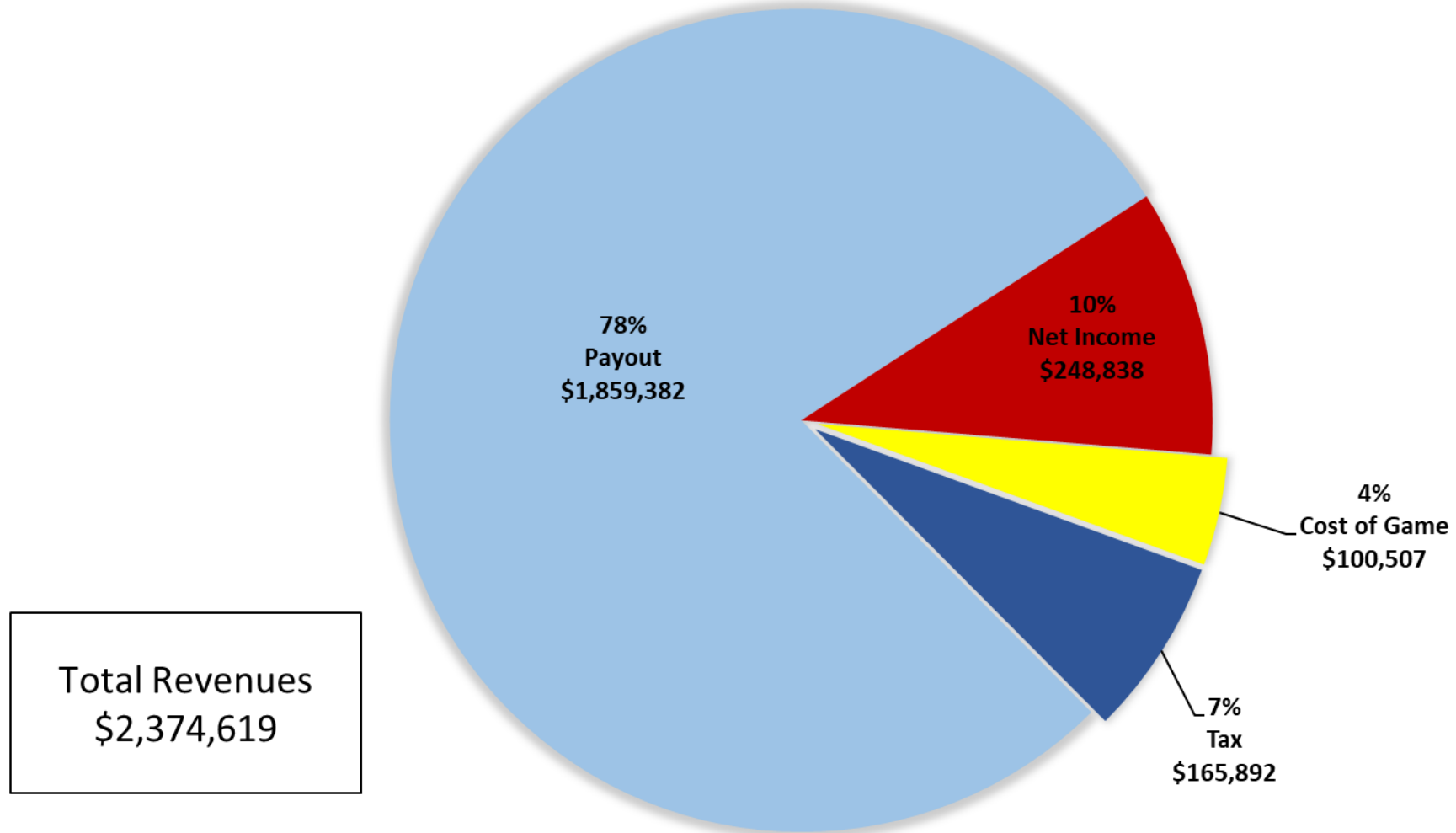
Fiscal Years 2021 - 2023

*Based on games started during fiscal year.



Distribution of Tavern Revenues* Fiscal Year 2023

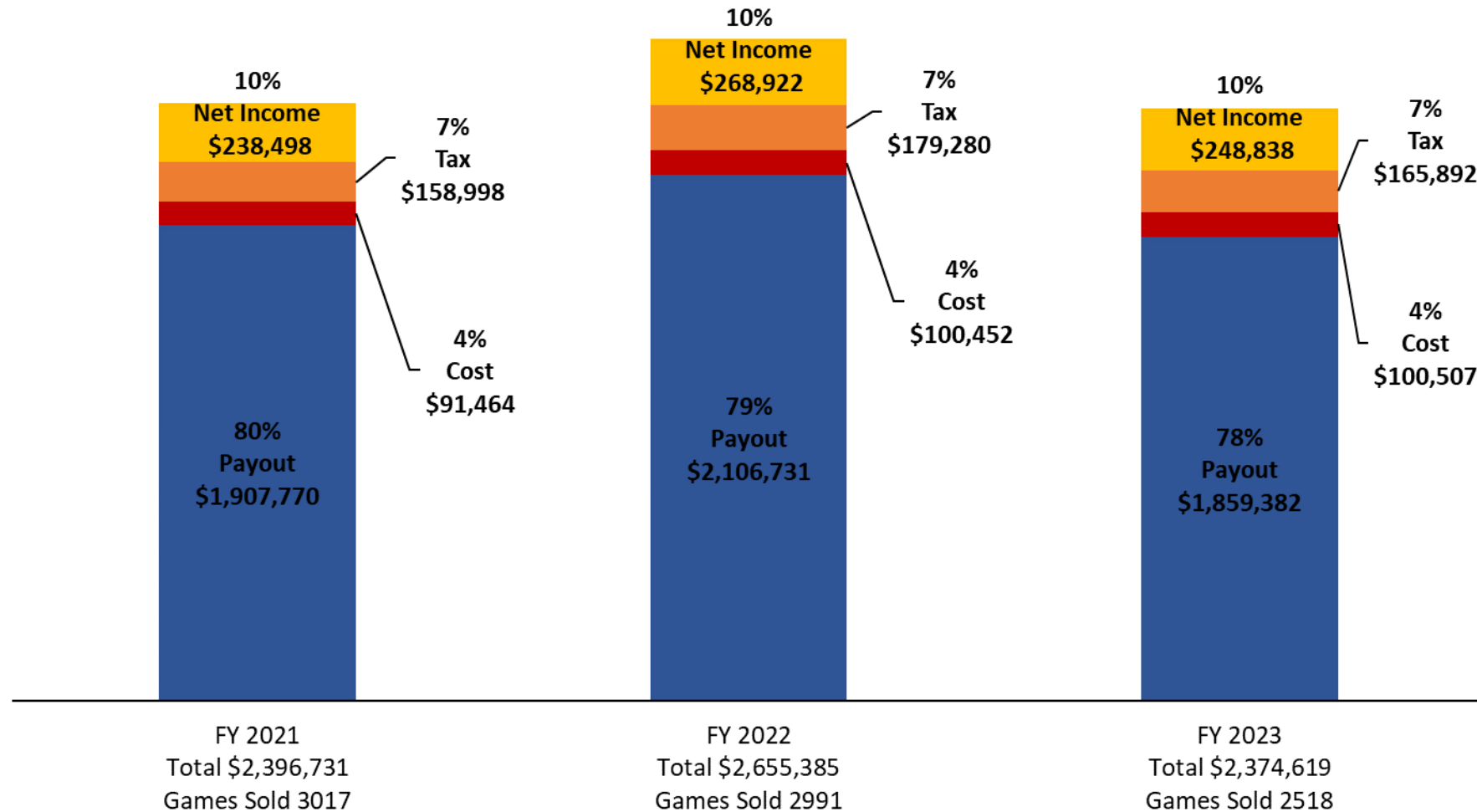
*Based on games started during fiscal year.



Distribution of Tavern Revenues*

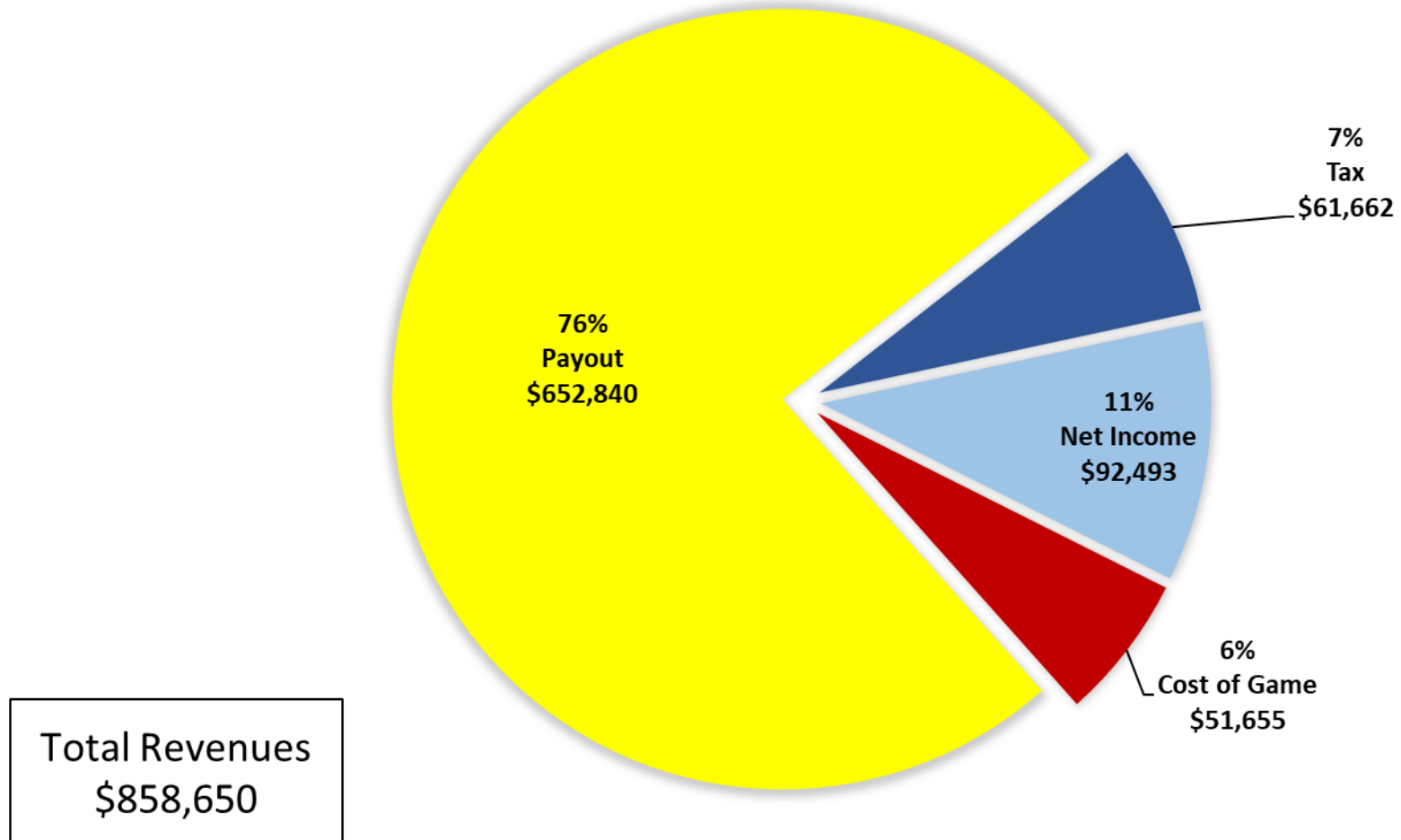
Fiscal Years 2021 - 2023

*Based on games started during fiscal year.



Distribution of Liquor Store Revenues* Fiscal Year 2023

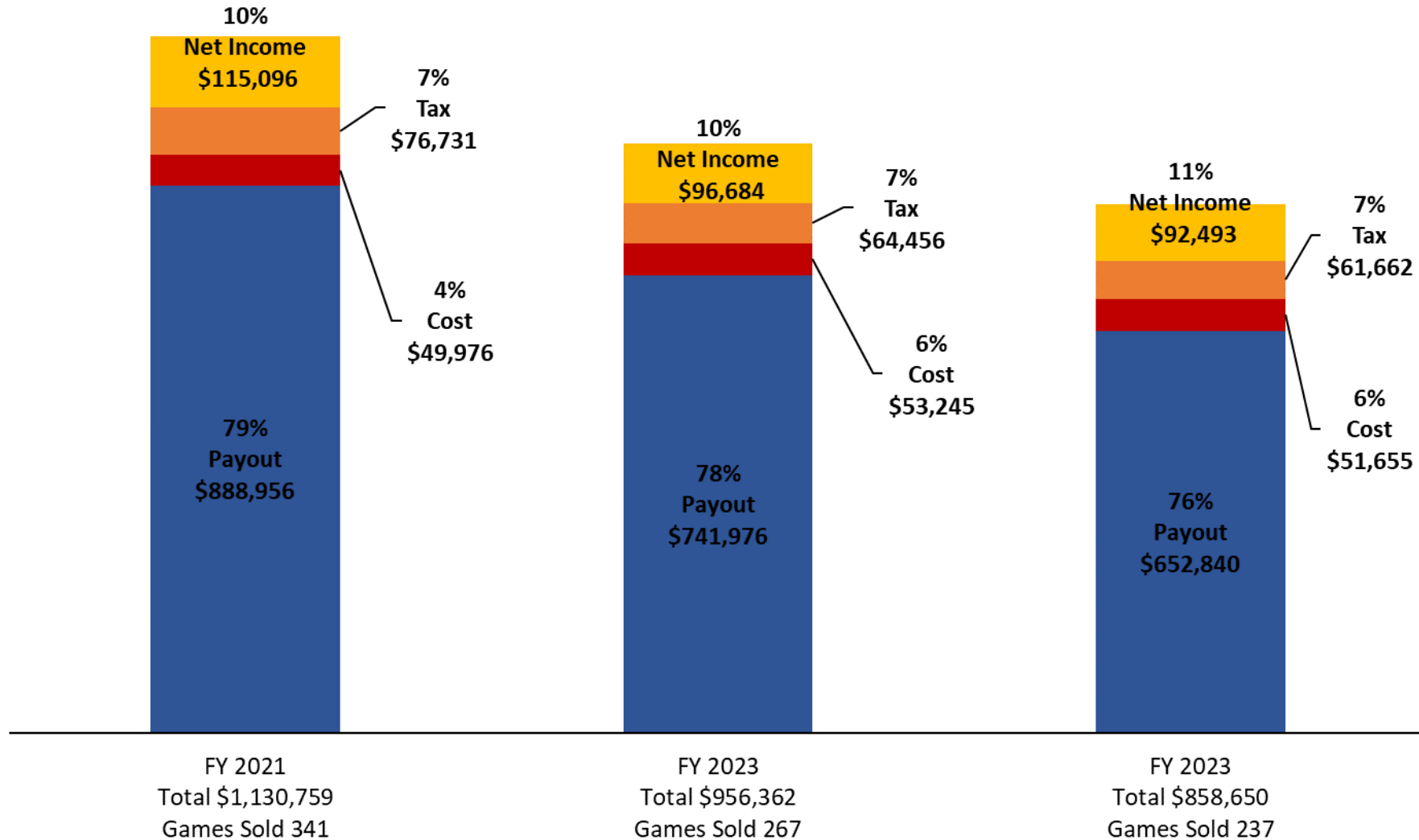
*Based on games started during fiscal year.



Distribution of Liquor Store Revenues*

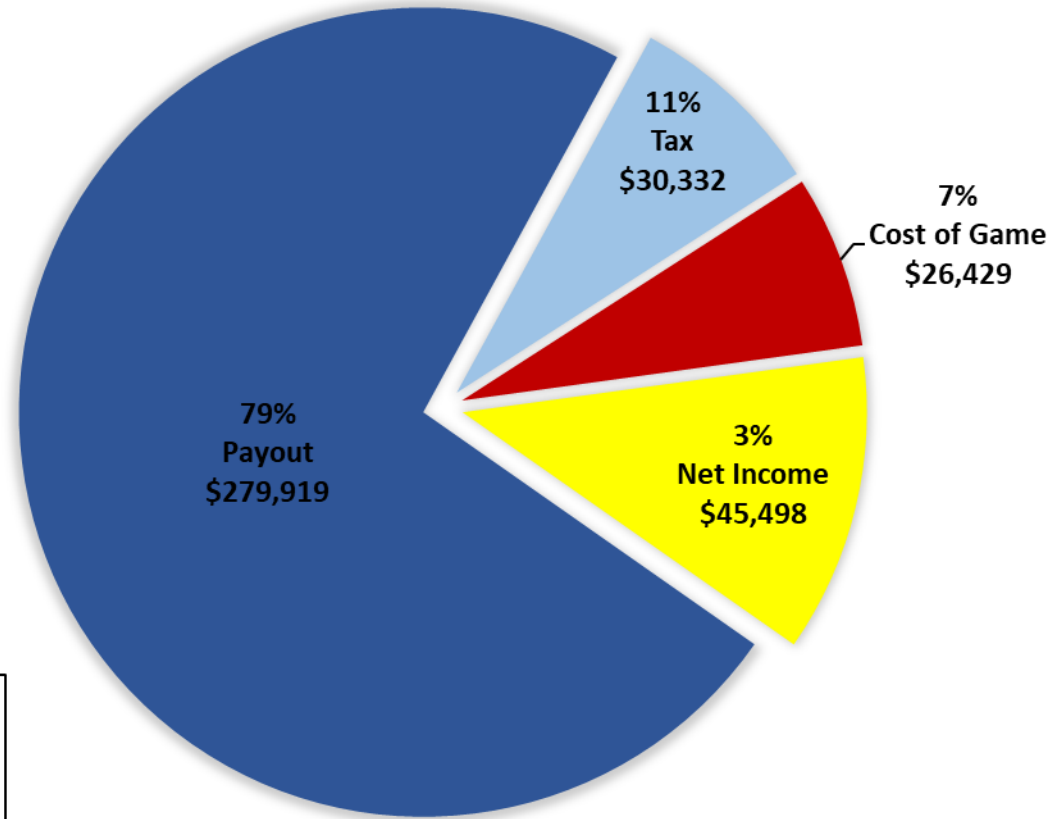
Fiscal Years 2021 - 2023

*Based on games started during fiscal year.



Distribution of Convenience Store Revenues* Fiscal Year 2023

*Based on games started during fiscal year.

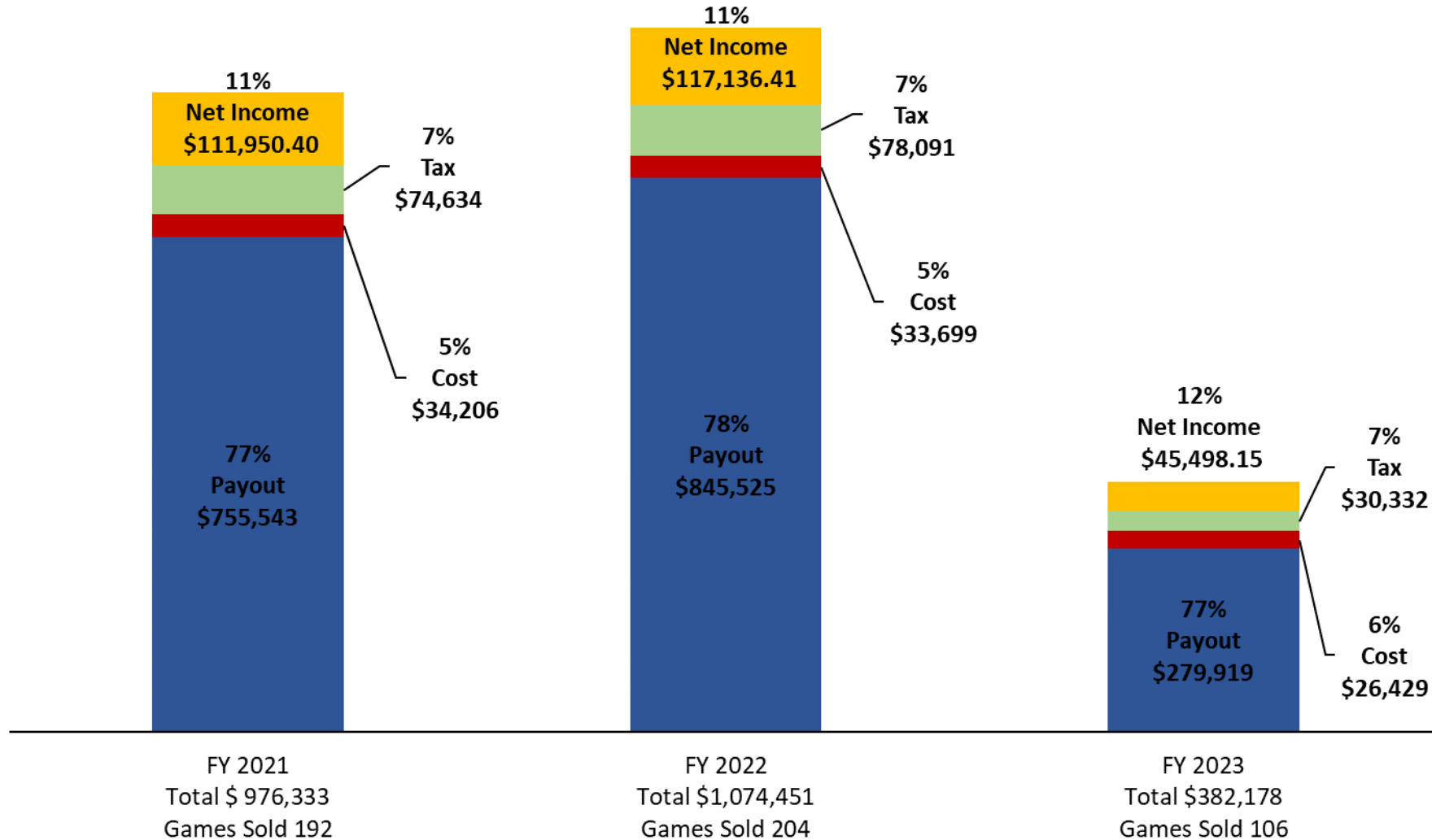


Total Revenues
\$382,178

Distribution of Convenience Store Revenues*

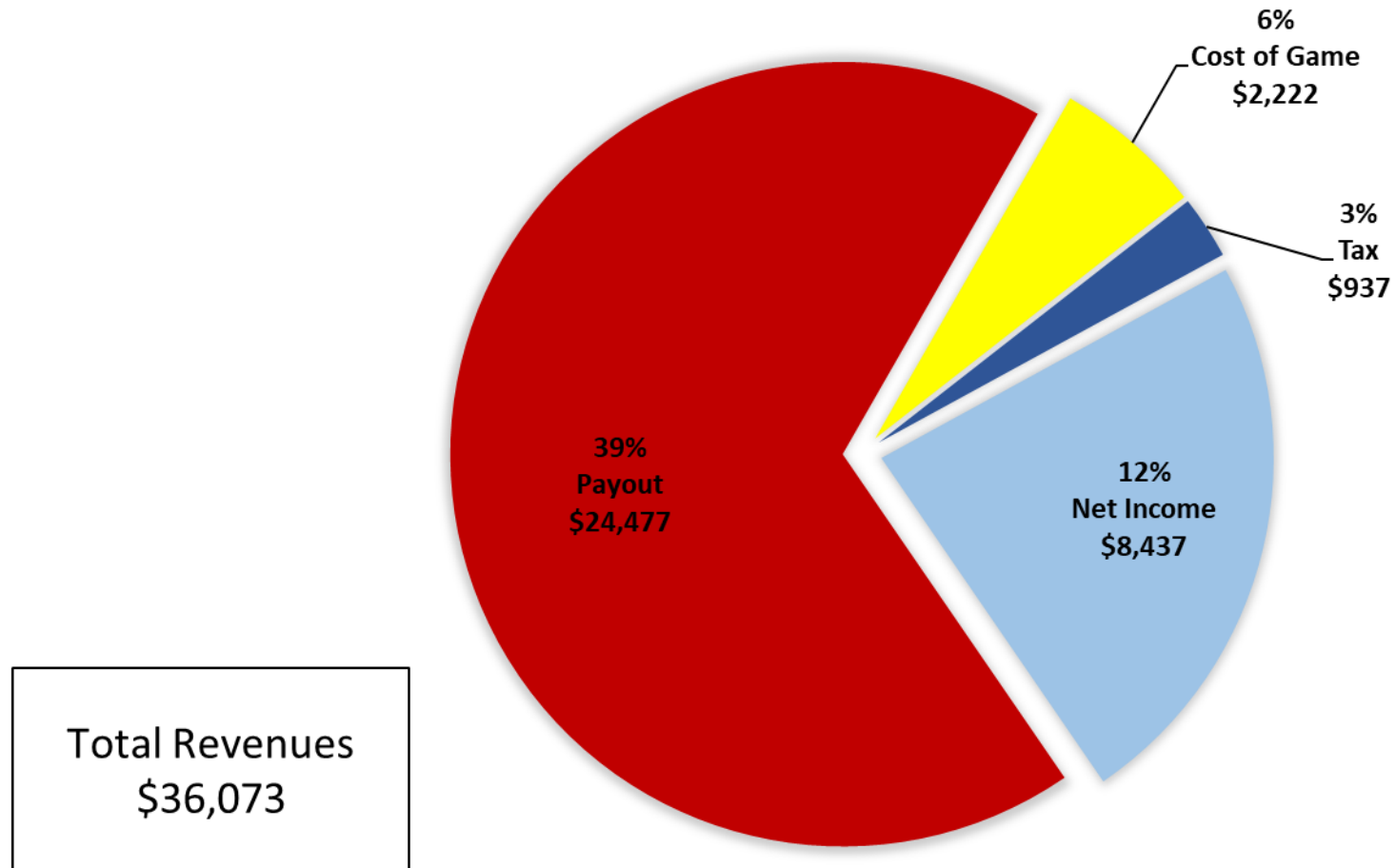
Fiscal Year 2023

*Based on games started during fiscal year.



Distribution of Temporary Operator Revenues* Fiscal Year 2023

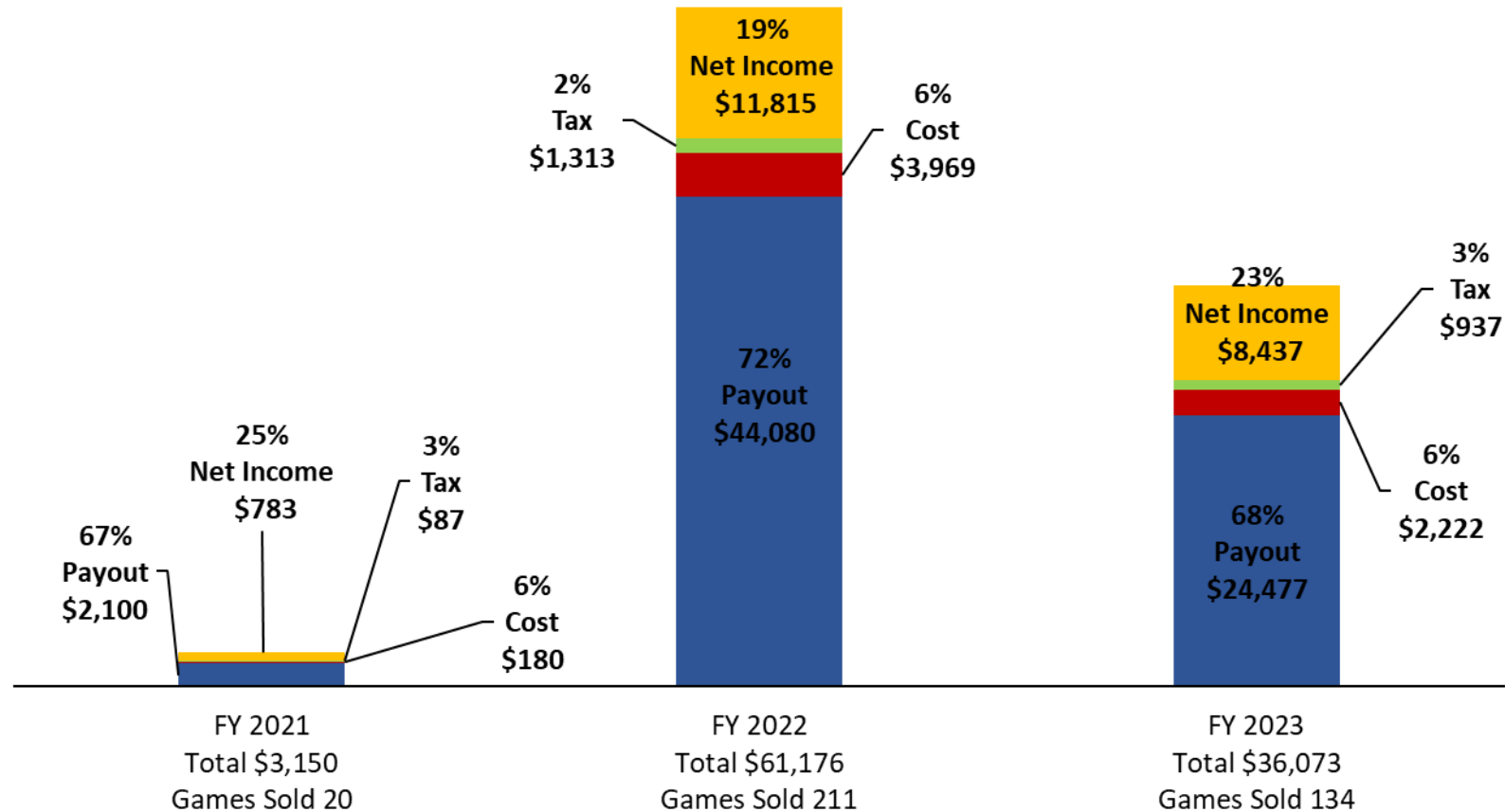
*Based on games started during fiscal year.



Distribution of Temporary Operator Revenues*

Fiscal Years 2021 - 2023

*Based on games started during fiscal year.

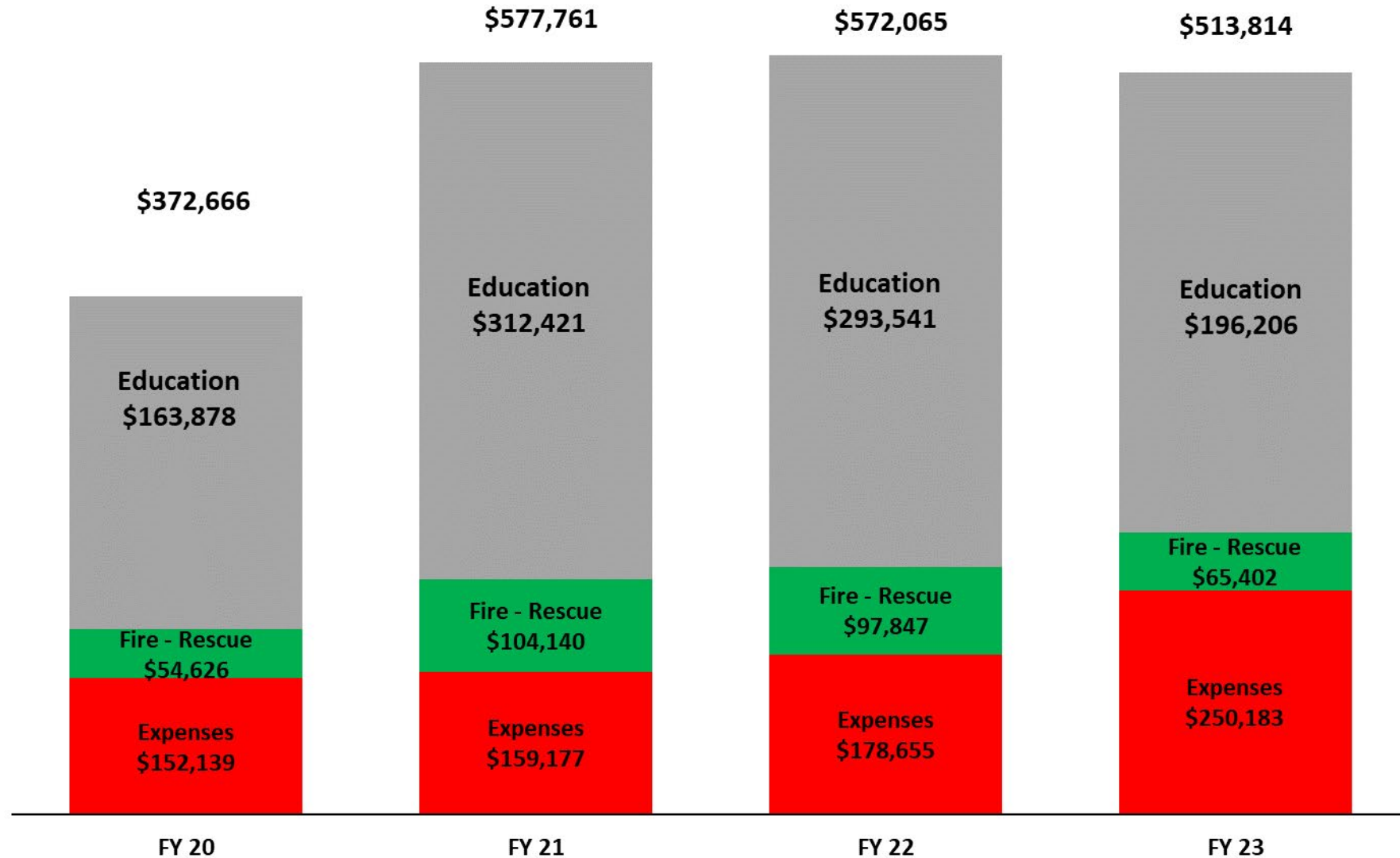


Allegany County Inspections of Paper Gaming Operators Fiscal Years 2021 - 2023

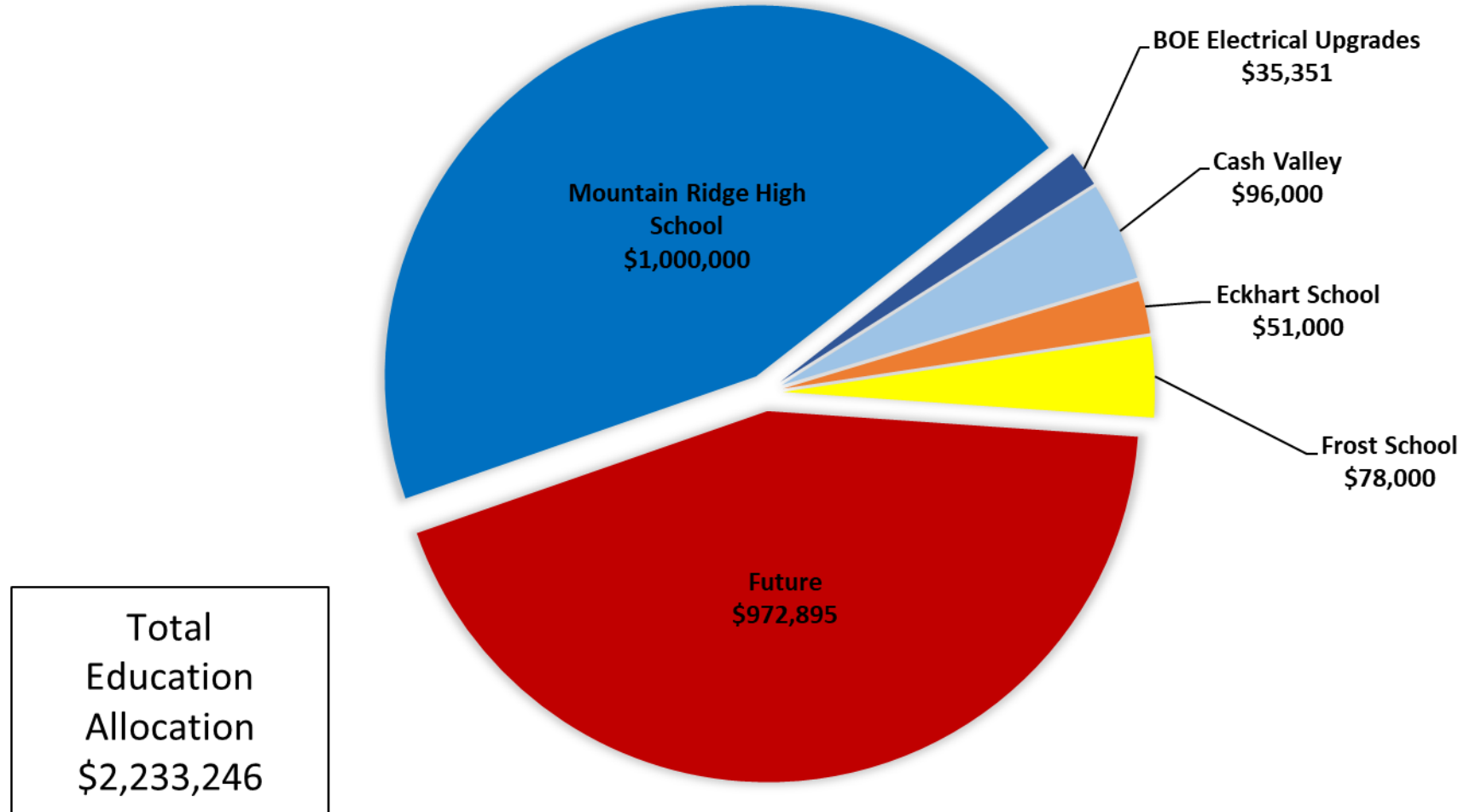
	<u>FY 2021</u>	<u>FY 2022</u>	<u>FY 2023</u>
Inspections	507	573	437
Number of Operators	55	58	50
Each Operator Inspected	9	10	9
Each Operator Inspected Monthly	0.8	0.8	0.7

Inspections are random and unannounced

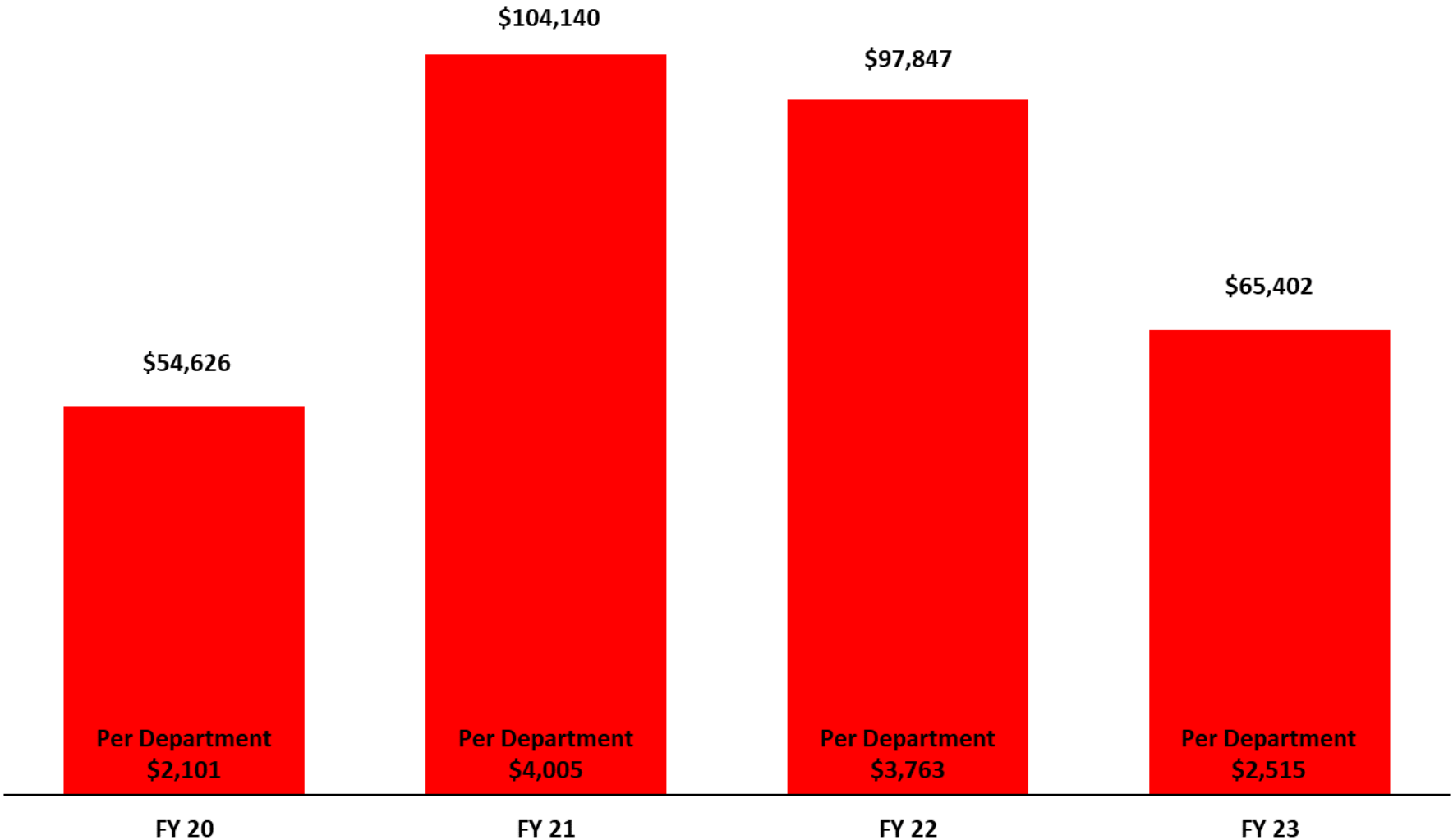
**Allegany County Paper Gaming Fund Distribution
Fiscal Years 2020 - 2023**



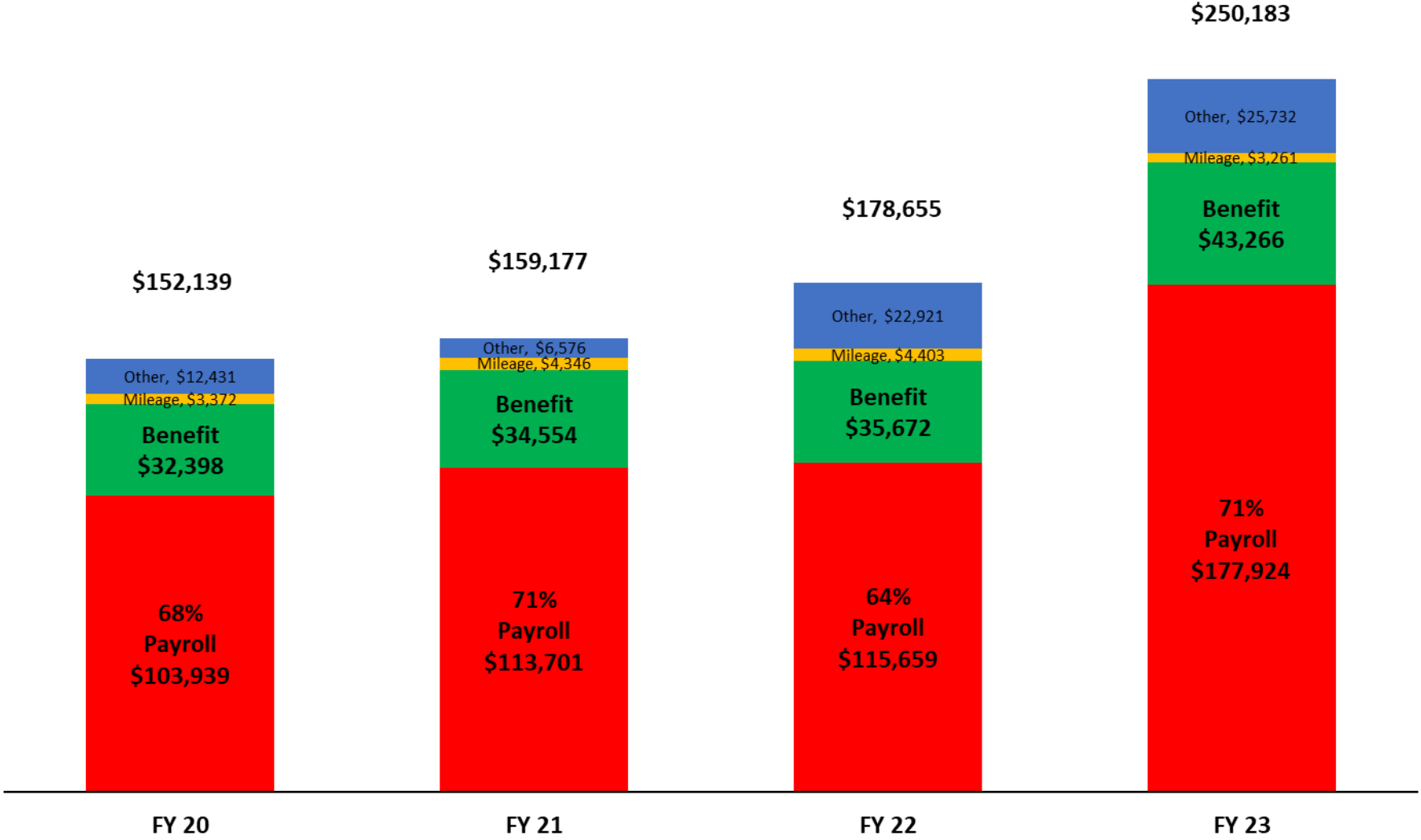
Education Allocations From the Paper Gaming Fund
Fiscal Year 2004 - 2023



Fire Allocations From the Paper Gaming Fund
Fiscal Years 2020 - 2023

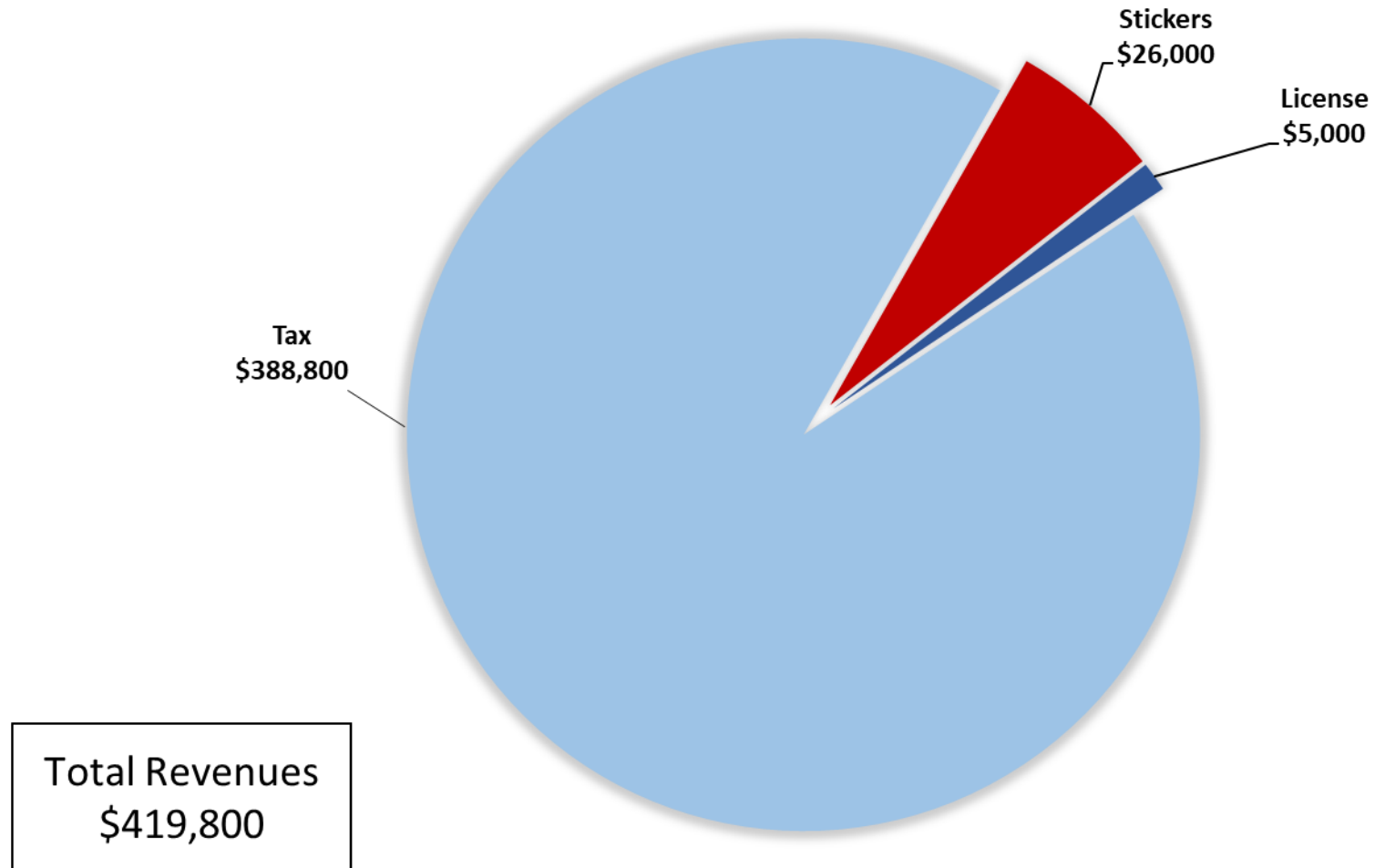


Expenses For Allegany County Gaming Office
Fiscal Years 2020 - 2023



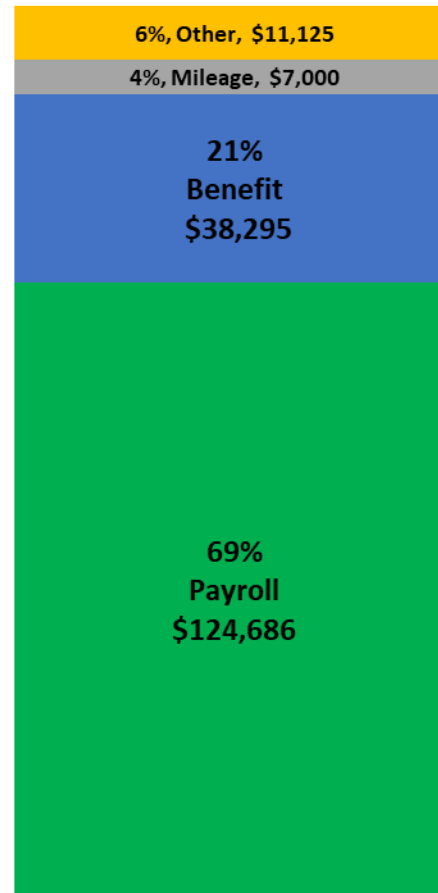
Projected Allegany County Gaming Fund Revenues Fiscal Year 2024

*Based on games started during fiscal year.



Projected Expenses For Allegany County Gaming Office Fiscal Years 2024

\$181,106



Projected Allegany County Gaming Fund
Distribution - Fiscal Years 2024

\$419,800

**Education
\$178,193**

**Fire and Rescue
\$60,501**

**Expenses
\$181,106**

Conclusion

This presentation and prior years are available <https://gov.allconet.org/202/Gaming-Office>.

The public is invited to email the Gaming Office at GamingAdministrator@alleganygov.org